

## Pharmaceutical industry

The main driving factor for the development of the industry was a steady increase in production volumes. In January-June 2021, domestic pharmaceutical enterprises produced products worth **KZT 99.3 billion**: +62.8% compared to the same period in 2020. The Industrial production Index (PVI) was 131.1%.

Domestic enterprises **provide a high demand** for pharmaceutical products in the fight against coronavirus infection, which has affected the significant growth of the following product groups: medicines containing antibiotics (+2.5 times), medicines containing alkaloids (+10%), medicines, hormones (+57%).

For 5 months of 2021, the volume of the pharmaceutical market in the Republic of Kazakhstan amounted to **US\$ 817 million**, where the share of DP accounts for 18.2%, the share of imported products - 81.8%.

The volume of **exports for January-May 2021** increased by 19.5%, amounting to **US\$ 27 million**. The increase was due to an increase in the supply of veterinary vaccines; medicines packaged in molds or packages for retail sale; medicines consisting of mixed or unmixed products. The main export markets for Kazakhstan during the observed period were **Russia (49%), Uzbekistan (32%), Kyrgyzstan (7%)**.

**In January-May 2021 imports** of pharmaceutical products increased by 19.5% and amounted to US \$ 668.2 million. The main reason for the increase in import volumes is due to the high demand for pharmaceutical products.

The production capacities of the Kazakh pharmaceutical industry are concentrated within four key regions and provided **95.1% of production volumes for January-May 2021**: Karaganda region (40.8%), Shymkent (22.7%), Almaty region (18.1%) and Almaty (13.5%).

# PHARMACEUTICAL INDUSTRY

January-June 2021



**KZT 99.3**  
BILLION

**18 thous. tons**  
**+ 10%**

medicines containing  
alkaloids

**1 163.5 tons**  
**+2.5 times**

medicines containing  
antibiotics



**131.1%**  
PVI

**96 tons**  
**+ 57%**

medicines containing  
hormones

*growth over the same period in 2020*

**\$27** MILLION



**EXPORT**

Import 81.8%  
DP 18.2%



**MARKET**

**\$668.2** MLN



**IMPORT**

Market data, exports and imports for January-May 2021

## TOP MANUFACTURERS REGIONS

