

Summary of the chemical industry for January-June 2021

The volume of production of the chemical industry in January-June 2021 amounted to **KZT 252.2 billion**, which is **2.2% higher** compared to the same period in 2020.

In the production of chemical products for the analyzed period, the main share was made up of Other inorganic substances-36.7%, Fertilizers and nitrogen-containing substances-17.4%, Dyes and pigments-8.7%, Other chemical products not included in other groupings - 8.5%, Pesticides and other agrochemicals – 7.5%, Plastics in primary forms – 6.8%.

The physical volume index (hereinafter referred to as the **PVI**) for the analyzed period was **102.8%**. The largest increase in production volumes in kind: additives in cement (by 1.8 times), paint putties (+12.7%), which is associated with an increase in construction work; caustic soda (by 1.7 times), sodium tripolyphosphate (+15.9%), detergents (+26.3%), hydrochloric acid (+20.9%), styrene polymers in primary forms (+8.6%), phosphorus fertilizers (+8.0%), ammonia (+3.0%) and polyurethanes in primary forms (+24.0%) due to the growth of consumer demand; chromium compounds: sodium bichromate (+49.6%), chromium oxide (+26.2%), chromium anhydride (+35.9%), chromium tanning agent (+30.1%), which is associated with the restoration of the production of "AZHS" JSC.

The export of chemical industry products in **January-May 2021** amounted to US\$ 375.7 million and shows an increase of 4.6% compared to the same period in 2020. The main export countries are Russia (17.6%), Germany (10.1%), Uzbekistan (7.9%). (Figure 2).

The import of chemical products in **January-May 2021** amounted to **US\$1278.5 million**, which is 12.2% higher compared to the same period of the same indicator in 2020. The main importing countries are Russia (49%), China (16%), the USA (4%).

The market volume of chemical products for January-May 2021 amounted to US\$ 1390.0 million (KZT 588.4 billion). During the analyzed period, there was a sharp decline in the share of domestic producers (DP), which is associated with a decrease in production by 0.5%, an increase in imports by 7.3% and a weakening of the national currency by 4.3%. The share of DP decreased by 1.4 times compared to the same period in 2020 and amounted to **8.0%**. The share of imported products increased by 3.8% and amounted to 92.0%.

The largest volume of production of chemical products in January-May 2021 is observed in the following regions: Zhambyl (35.3%), Aktobe (11.4%), Karaganda (11.1%), Pavlodar (8.9%) and Akmola (8.3%) regions.

CHEMICAL INDUSTRY

January-June 2021



KZT 252.2
BILLION



102.8%
PVI

- Other basic inorganic chemical substances
- Fertilizers and nitrogen-containing compounds
- Dyes and pigments
- Other chemical products, not included in other groups
- Pesticides and other agrochemicals

\$375.7
MLN



EXPORT

Import 92,
DP 8%



MARKET

\$1278.5
MLN



IMPORT

Market data, exports and imports for January-May 2021

