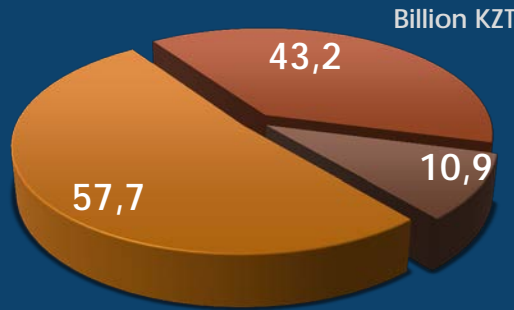


# LIGHT INDUSTRY

## January-October 2021

  
**KZT 111.8**  
 BILLION



  
**101.6%**  
 PVI

■ Textile ■ Clothes ■ Leather and shoes



**EXPORT**

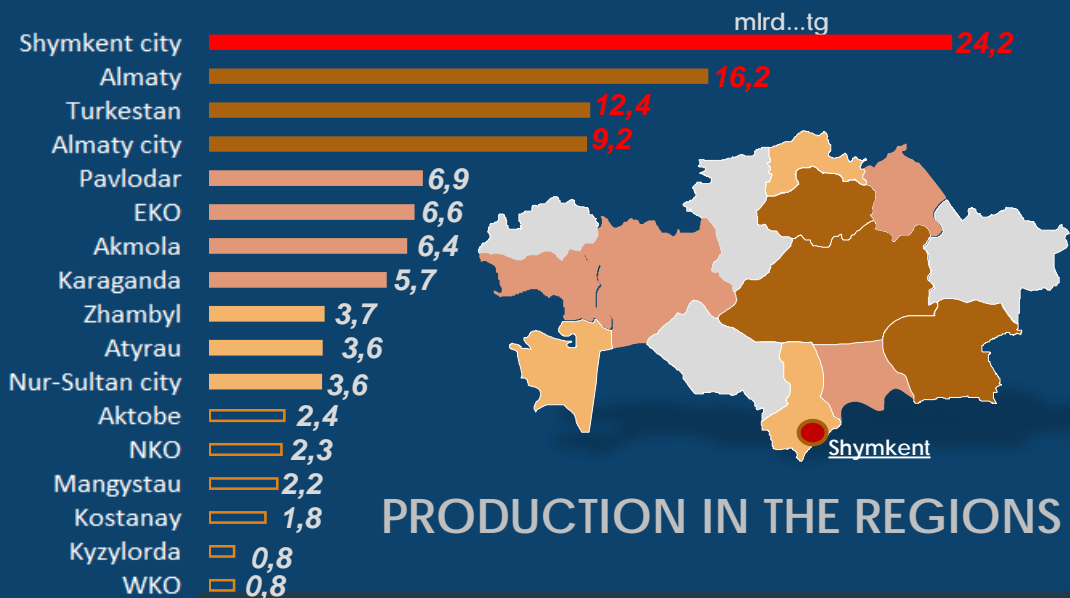


**MARKET**



**IMPORT**

Market data, exports and imports for January-September 2021.



## Light industry for January-October 2021

In January-October 2021, **the volume of light industry production** amounted to 111.8 billion tenge, which in nominal terms is 12.6% higher than in the same period of 2020. Growth is observed in all sub-sectors: in the production of textiles (+5.8%), in the production of clothing (+22), in the production of leather and related products (+14.7%). In the production of light industry products, the main share is accounted for by textile production – 57.7 billion tenge, followed by clothing production – 43.2 billion tenge and the production of leather and related products – 10.9 billion tenge.

**The index of physical volume** of light industry products in January-October 2021 compared to January-October 2020, amounted to 101.6%. Growth is observed in the sub-sectors of clothing production (+11.4%) and leather and related products (+5.1%). In the sub-sector of textile production, there is a decrease (-4.8%).

The growth of IPV production of clothing – 111.4 percent primarily due to an increase in the production of such goods as: jackets & blazers, jackets, coats-type jackets, men's 2.7 times; costumes, sets, blazers, trousers, bib and brace overalls, breeches and shorts, knitted, men's 2.6 times; t-shirts, shirts, shorts, sweatshirts and similar articles, knitted by 49.4%; underwear, etc, not knitted 42.4%; the working men's clothing by 29.5%; the costumes and sets, not knitted, women's or girls 29.4%; sweaters, jumpers, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted, of 21%.

The growth of IPV production of leather and related products – 105,1% driven by the growth in the production of suitcases, bags, handbags, briefcases, backpacks, wallets of material at 6.9 times; waterproof footwear with uppers of polymeric materials 7.7 times; shoes athletic 5.3 times; footwear with outer soles and uppers of rubber or polymeric materials, in addition to shoes or waterproof sports is 50%; the skin from the skins of cattle without hair 19.4%.

The decrease in textile production by -4.8% (IFO 95.2%) is mainly because of a reduction in the production of cotton fibre by -37%; wool (sheep) washed, fat-free or carbonized by -36%; cotton yarn by -17.5%; cotton fabrics by -8.1%, carpets and carpet products by -10%; non-woven materials and products made of non-woven materials, except clothing by -7.3%.

**The volume of exports of light industry products in January-September 2021** amounted to **57.3 million US dollars**, which is **22%** higher than in the same period in 2020. An increase in export supplies is observed in all sub-sectors of light industry. Main export countries: Russia, China, Lithuania.

**The volume of imports of light industry products in January-September 2021** amounted to **1,615.3 million US dollars**, which is **31.5%** higher **compared to the same period**. An increase in import supplies is observed in all sub-sectors of light industry. The main importing countries are China, Russia, and Turkey.

In January-September 2021, **the volume of the light industry market of Kazakhstan** amounted to 1.8 billion US dollars (793.8 billion tenge), where the share of DP accounts for 11%, the share of imported products – 89%.

The industry is highly **territorially concentrated** in four oblasts: Shymkent, Almaty and Turkestan regions and Almaty city. The share of light industry in Shymkent is about 21.6% of the total production of the republic. In Almaty region-14.5%, Turkestan region-11% and Almaty city-about 8.2%.