

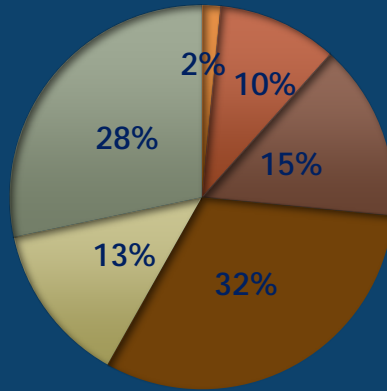
MECHANICAL ENGINEERING January-October 2021



KZT 1761
BILLION



119.5% PVI



- Computers, electronic and optical products
- Electrical equipment
- Machinery and equipment
- Motor vehicles, trailers and semi-trailers
- Other vehicles
- Repair and installation

\$1285 MLN



EXPORT

Import 83, 2%
DP 16,8%



MARKET

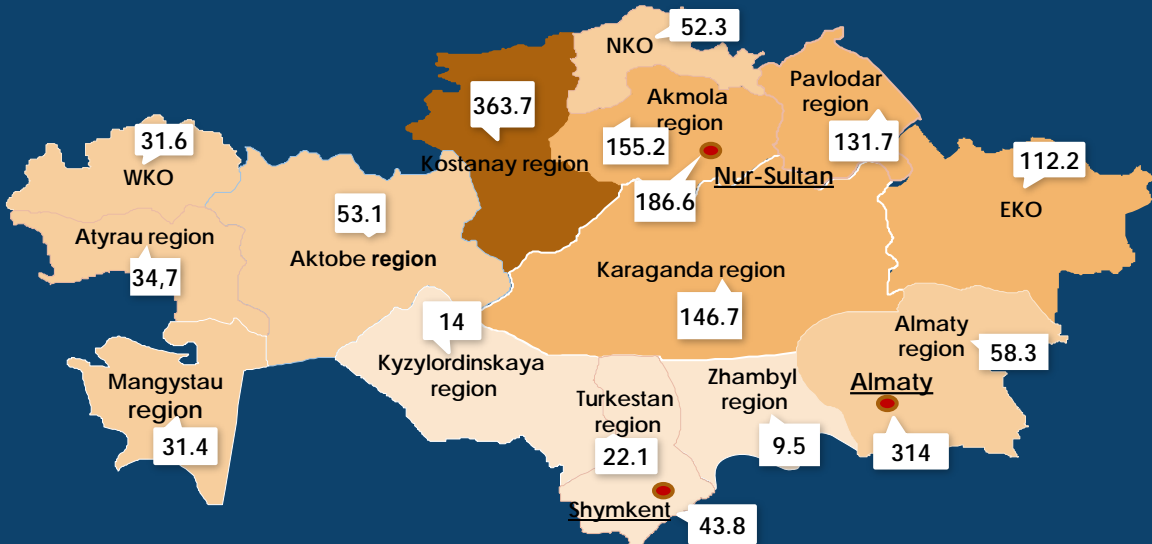
\$11 846 MLN



IMPORT

Market, export and import data for 9 months. 2021

PRODUCTION VOLUME BY REGIONS FOR JANUARY-OCTOBER 2021, BILLION KZT



Mechanical Engineering January - October 2021

The volume of production of mechanical engineering products of the Republic of Kazakhstan for January - October 2021 in monetary terms, it increased by 27.4% compared to the same period in 2020 and amounted to KZT 1,761 billion. The PVI of mechanical engineering products in January - October 2021 amounted to 119.5% compared to January - September 2020.

It is worth noting a significant increase in physical volume in the sector of production of motor vehicles + 23.4%. The growth in indicators was achieved as a result of car production (119.9%).

Production of other vehicles PVI (+ 59%). Due to the production of railway locomotives and rolling stock (184.3%).

Production of machinery and equipment PVI (+ 35.1%), positive dynamics continued due to the production of agricultural and forestry equipment (174.4%) and machine tools for metal processing (153%).

Production of computers, electronic and optical products PVI+ 15.4% through the production of computers and peripheral equipment and the production of communication equipment.

Production of electrical equipment PVI (100.1%) due to the production of transformers (150.6%), the production of non-electrical household appliances (630%)

Export of engineering products in January-August 2021 increased by 50%, amounting to **US\$ 1,285 million** including re-export products (telephones, turbojet engines, airplanes, etc.). The increase occurred both due to an increase in the export of domestic products and due to re-export.

In the export structure, the main share of domestic manufacturers is accounted for by vehicles (CNFEA 870323) (6%), balancing railway bogies (5%), batteries (4.8%), bearings with cylindrical rollers (2.9%), etc. Main export countries: Uzbekistan, Russia, Kyrgyzstan, Azerbaijan.

January-August 2021 imports of engineering products decreased by 9% and amounted to US\$ 11.8 million. This is also associated with a pandemic in the world, a decrease in economic activity and demand.

In January-September 2021, the main share in the structure of imports falls on digital blocks (7.5%), vehicles (CNFEA 870323) (5%), telephones (4.2%), airplanes and other aircraft (CNFEA 851712) (2.4%). Main importing countries: Russia, China, Germany.

In January-September 2021, the volume of the mechanical engineering market of Kazakhstan amounted to US\$14.2 billion, where the share of DP accounts for 16.8%, the share of imported products - 83.2%.

The industry is distinguished by a high territorial concentration in: Nur-Sultan, Almaty, Kostanay, Karaganda and Akmola regions.