

In January 2024, the volume of production in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan amounted to 1.016 trillion tenge, which in value terms is 3.8% lower than the same period in 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 428.3 million tenge, production in **ferrous metallurgy** amounted to 212.0 million tenge. In the extraction of metal ores, the main share is occupied by the extraction of non-ferrous ores - 326.4 million tenge and the rest is accounted for by the extraction of iron ores - 49.7 million tenge.

The IFI “extraction of metal ores” for January 2024 amounted to 106.1%. At the same time, the **IFI “iron ore mining”** amounted to 109.1%. The increase in production is associated with an increase in iron ore production (110.6%); chrome ores (125.5%).

IFI “extraction of non-ferrous metal ores” amounted to 105.3%. The increase in production is associated with an increase in the extraction of the main ores of non-ferrous metals: aluminum (bauxite) (125.1%); copper-zinc (106.2%); copper (114.7%), gold-containing (108.8%).

IFI “metallurgy” in January 2024 amounted to 112.2%. The increase in IPO in non-ferrous metallurgy (112.9%) is associated with an increase in the production of refined copper (118.0%), raw gold (113.3%), refined gold (118.3%), raw aluminum, aluminum oxide (133.9%), unprocessed refined lead (112.0%), unprocessed zinc (109.5%).

The IFI of ferrous metallurgy amounted to 111.3% due to an increase in the production of ferroalloys (127.4%); rods and rods made of unalloyed steel (105.9%); pipes of different diameters, seamless hollow profiles made of steel (102.5%).

In January–December 2023, **exports of metallurgical products** decreased by 7.7% compared to the same period in 2022, amounting to \$13.9 billion, including ferrous metallurgy - \$4.3 billion, non-ferrous metallurgy - 9.6 billion US dollars. Compared to the previous year, the volume of exports of ferrous metallurgy decreased by 21.4%, non-ferrous metallurgy increased by 0.1%.

In the value structure of exports of metallurgical products by value, the main volume falls on copper (22.8%), ferroalloys (16.7%) and flat products (9.6%). The fall in exports of the metallurgical industry was due to a decrease in the value of exports of copper, ferroalloys and flat products.

For January-December 2023, the main markets for metallurgical products of the Republic of Kazakhstan were China (30.5%), Russia (24.9%), Turkey (11.2%) and Uzbekistan (4.6%).

In January-December 2023, the volume of **imports of metallurgical products** increased by 3.9% compared to the same period in 2022 and amounted to

\$3.7 billion, including ferrous metallurgy - \$3.1 billion, non-ferrous metallurgy - 0.58 billion US dollars. The growth in imports of the metallurgical industry is ensured by an increase in the value of imports of welded and seamless pipes, flat products, and rails.

The value structure of imports of metallurgical products for January-December 2023 is dominated by: welded pipes (71.3%), seamless pipes (58.9%), flat products (16.0%) and rails (46.7%).

The main suppliers of metallurgical products in the Republic of Kazakhstan in January-December 2023 are Russia (75.2%), China (10.4%) and Italy (2.4%).

For January-December 2023, the volume of the metallurgical industry market in the Republic of Kazakhstan amounted to 7.7 billion US dollars, where OTP accounts for 52.0%, and imported products account for 48.0%.

The industry is characterized by high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of the Republic of Kazakhstan in January 2024, the share of the Karaganda region is about 21.9%, East Kazakhstan region - 18.5% and Pavlodar region - 15.1%.