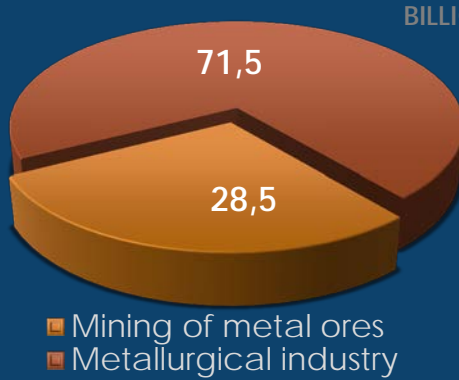


MINING AND METALLURGICAL INDUSTRY

January-March 2021

KZT 2,4
TRILLION



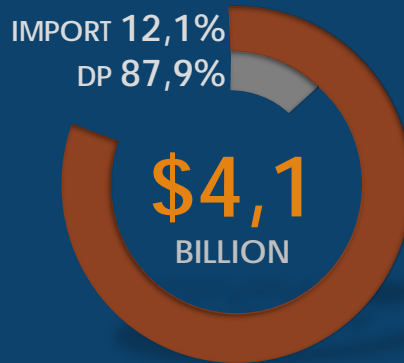
PVI

METAL ORE MINING - **99,4%**

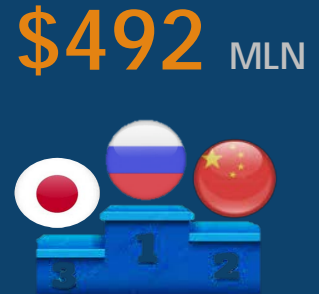
METALLURGY - **102,3%**



EXPORT



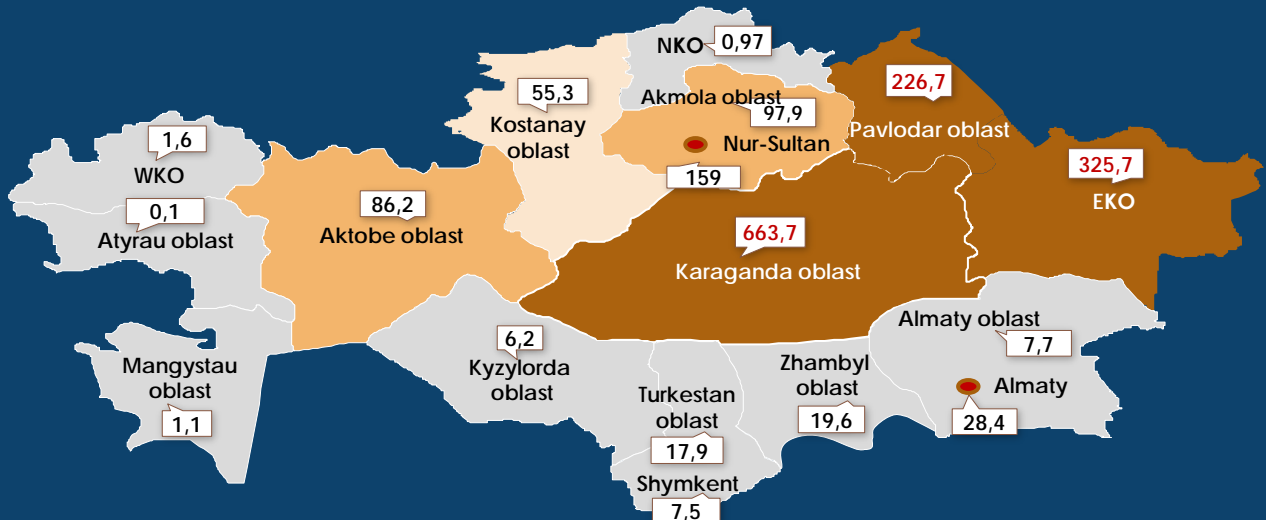
MARKET



IMPORT

Market, export and import data for 2 months of 2021

PRODUCTION VOLUME BY REGION FOR JANUARY-MARCH 2021, BILLION KZT



The production volume in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan for January-March 2021 amounted to KZT 2.4 trillion, which in nominal terms is 39% higher than the same period in 2020. In the structure of the mining and metallurgical industry, the main share is accounted for by non-ferrous metallurgy – KZT 1149.6 billion, followed by the production of ferrous metallurgy - KZT 552.1 billion and metal casting – KZT 3.8 billion, while in the mining of metals, the main share is occupied by the production of non-ferrous ores – KZT 464.2 billion and followed by the production of iron ores – KZT 216.6 billion.

The PVI of «metal ores production» for January-March 2021 amounted to 99.4%. In the structure of metal ore production, the iron ore mining division accounted for 99.8%. Such a significant decrease is due to a decrease in the PVI of «chrome ores» to 82.9%. The PVI of «mining of ores other than iron» decreased to 99.3%. A decrease in the PVI in this sector is observed in the production of «copper-zinc ores» - 84.7%.

The PVI of «metallurgical production» for January-March 2021 amounted to 102.3%. In the structure of metallurgical production, the PVI of «ferrous metallurgy» accounted for 100.1%. The growth of the PVI was recorded in the production of «cast iron» - 102.3%, «unrefined steel» - 108.2%, «flat rolled products» - 126%, «profiles and corners obtained by cold stamping» - 105.9%, «pipes of different diameters» - 100.7% and «sandwich panels made of coated steel sheet» - 134.8%. The PVI of «non-ferrous metallurgy» is fixed at the level of 103.4%. The growth was due to the positive PVI in the production of «refined silver» - 113.7% and «refined gold» - 124.3%.

In January-February 2021, exports of metallurgical products increased by 23.5%, amounting to US\$ 2.1 billion. In the structure of metallurgical products, the volume of exports of ferrous metallurgy increased by 28.5% compared to the previous year. Non-ferrous metallurgy exports increased by 38.3% from US\$ 648.7 million to US\$ 897.4 million.

In the structure of exports of metallurgical products, the main volume falls on flat rolled products, ferroalloys and alumina. In the value structure, the growth of exports of the metallurgical industry was achieved due to an increase in exports of copper, ferroalloys and flat rolled products.

In January-February 2021, the main markets for Kazakhstan's metallurgical products were China (30%), Russia (16%), Turkey (11%) and the United Kingdom (9%)

In January-February 2021, the volume of imports of metallurgical products increased by 5.5% compared to last year and amounted to US\$ 492 million. In the structure of imports of the metallurgical industry in January-February 2021, metal structures (33%), bars (20%) and flat rolled products (14%) The main suppliers of metallurgical products in Kazakhstan in January-December 2020 are Russia (82%), China (5%), Japan (4.5%) and Uzbekistan (2.8%).

For 2 months of 2021, the market volume of the metallurgical industry in the Republic of Kazakhstan amounted to US\$ 4.1 billion, where the share of DP accounts for 87.9%, and the share of imported products – 12.1%.

The industry is characterized by a high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar oblasts. The share of the mining and metallurgical industry in Karaganda is about 39% of the total production in Kazakhstan. The share in the other 2 oblasts: East Kazakhstan oblast - 19% and Pavlodar oblast - 13%.