

# PHARMACEUTICAL INDUSTRY

January – March 2021.



**KZT 37,9**  
BILLION

**10 000 ton**  
**+16,4%**  
medicines containing  
alkaloids

**682 ton**  
**+2,6 times**  
medicines containing  
antibiotics

**109,1%**  
PVI

**8,6 ton**  
**+24,6%**  
diagnostic reagents

*рост к аналогичному периоду 2020 года*

**\$12,2** MLN



**EXPORT**

IMPORT 83,3%  
DP 16,7%



**MARKET**

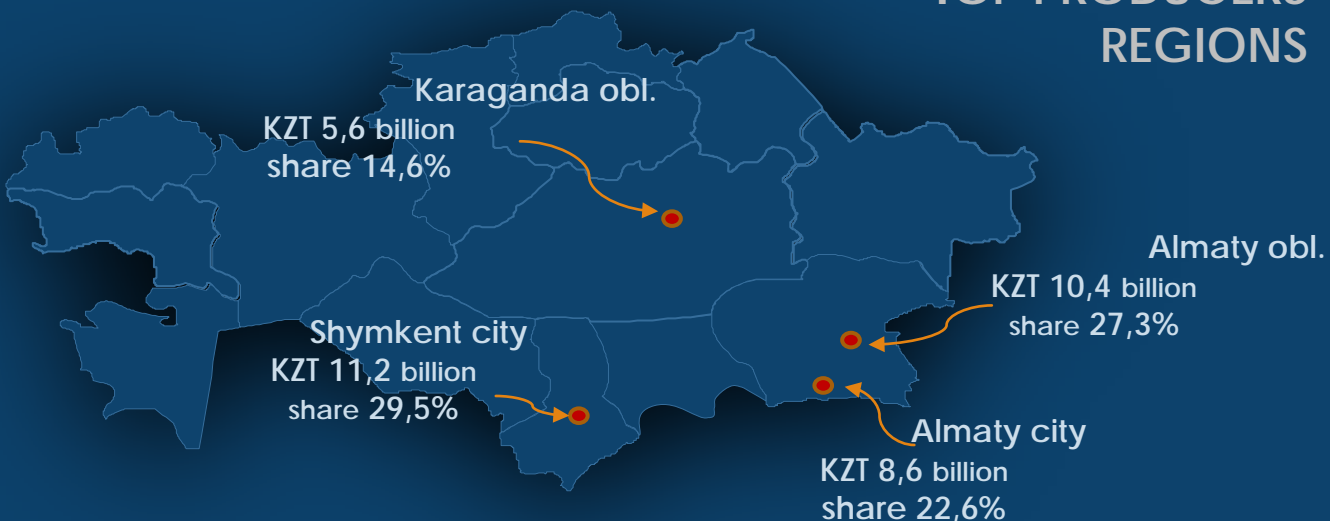
**\$244,1** MLN



**IMPORT**

Market, export and import data for January-February of 2021

## TOP PRODUCERS REGIONS



## Pharmaceutical industry

The main driving force for the development of the industry was a steady increase in production volumes. In January-March 2021, domestic pharmaceutical enterprises produced products worth **KZT 37.9 billion**: +20% compared to the same period in 2020. The industrial production index (PVI) was 109.1%.

Domestic firms **provide a high demand** for pharmaceutical products in the fight against the coronavirus infection that has affected a significant increase in the following product groups: medicines containing antibiotics (+2.6 times), medicines containing alkaloids (+16,4%), diagnostic reagents (+24,6%).

For 2 months. 2021 volume of the pharmaceutical market in Kazakhstan amounted to **US\$293 million** (KZT 123 billion), where the share of DP accounts for **16.7%**, the share of imported goods – in 83.3%.

The volume of **exports for January-February 2021** increased by 31.2%, amounting to **US\$12.2 million**. The increase was due to an increase in the supply of medicines consisting of mixed or unmixed products; veterinary vaccines; medicines packaged in forms or packages for retail sale. The main export markets for Kazakhstan during the observed period were **Russia (74.6%), Uzbekistan (17.2%), and Turkey (2.5%)**.

**In January-February 2021, the import** of pharmaceutical products increased by 95% and amounted to US\$244.1 million. The main reason for the increase in import volumes is due to the high demand for pharmaceutical products.

The production capacity of Kazakhstan's pharmaceutical industry is concentrated within four key regions and provided for **94% of production in January 2021**: Shymkent (29.5%), Almaty oblast (27.3%), Almaty (22.6%), and Karaganda oblast (14.6%).