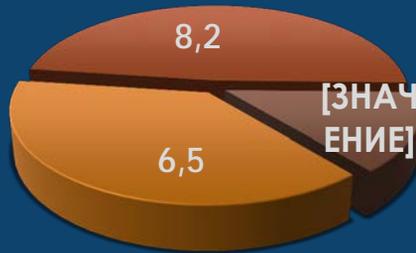


# FURNITURE INDUSTRY

## January-March 2021

BILLION KZT.

  
**KZT 17,5**  
BILLION



  
**119,2%**  
PVI

- Office furniture
- Other furniture
- Kitchen furniture

**\$0,9** MLN



**EXPORT**



**MARKET**

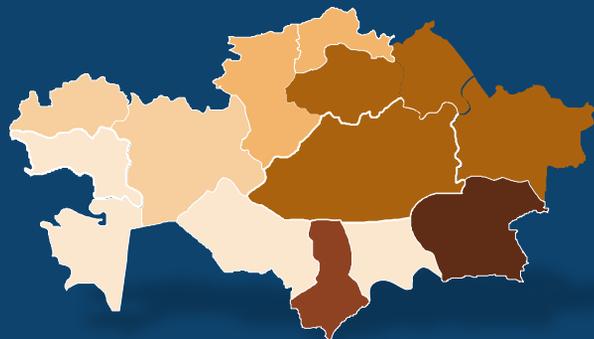
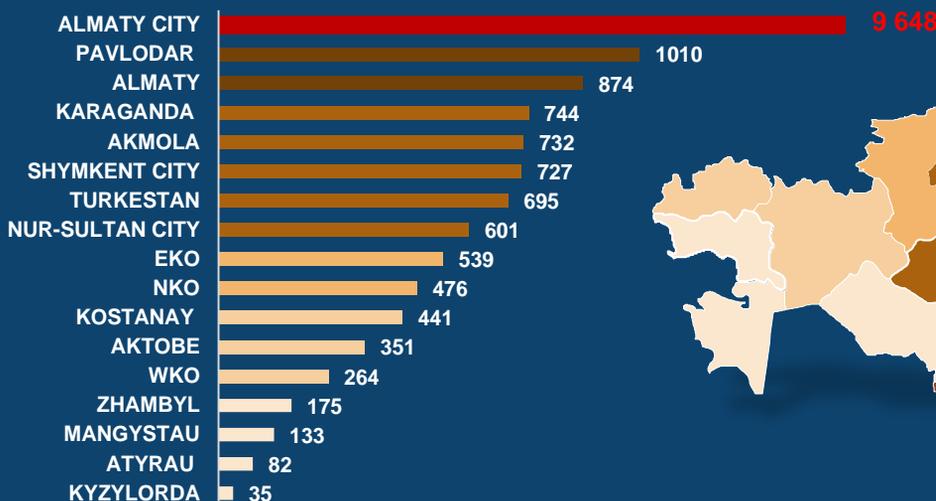
**\$47,6** MLN



**IMPORT**

Data on the market, exports and imports for January-February 2021.

## PRODUCTION IN THE REGIONS, MLN. KZT



## **Brief information on the furniture industry for January-March 2021**

**The volume of production of furniture products in January-March 2021 amounted to 17.5 billion tenge**, which in nominal terms is higher than in the corresponding period of 2020 by 7.4 billion tenge. The IFO of the industry increased significantly during the reporting period and amounted to 119.2%. At the same time, the largest growth in production volumes is observed in the production of furniture for offices and trade enterprises (by 2.4 times), in the production of mattresses (by 1.7 times) and in the production of other furniture (by 1.5 times).

In January-March 2021, in physical terms, there was a significant increase in the volume of production of wooden office furniture (2.3 times) and wooden furniture for the dining room and living room (by 34.8%), which contributed to the growth of the IFO industry.

At the same time, there was a decrease in the production of kitchen furniture by 14.7%, wooden furniture for the bedroom and other furniture (except beds and cabinets) – by 0.4%.

In the territorial context, furniture companies are located in all regions of the country. At the same time, more than half of the country's furniture production is produced in Almaty (55.0%).

**The domestic market** of furniture products consumption in January-February 2021 amounted to **71.8 million US dollars** (30.1 billion tenge), which is higher than the corresponding period in 2020 by 16.1 million US dollars. At the same time, the share of domestic producers' products in the domestic market increased by 3.6 percentage points during the period under review and amounted to 33.7%. At the same time, the share of imported furniture products in total consumption decreased by 3.0 percentage points and amounted to 66.3%.

In general, it should be noted that in the context of the easing of quarantine measures to combat COVID-19, **domestic companies began to restore the lost shares of the domestic furniture market during the crisis.**

**The volume of exports of furniture products in January-February 2021** compared to the corresponding period in 2020 in monetary terms increased by 1.7 times and amounted to 913.0 thousand US dollars. The increase in the volume of exports of furniture products in the current year was facilitated by an increase in the volume of production of products of the domestic furniture industry and an increase in demand for furniture products in neighboring countries.

In the commodity structure of export industry, the amount of furniture made of plastic (50,7%), the wooden furniture of a kind bedroom (13.3%), and the Seating furniture rotating with regulatory height devices (9,4%).

Main export countries: Russia (58.5% of total exports or 534,0 thousand dollars.USA), Uzbekistan (15,4% or 140,2 thousand dollars.USA), Armenia (12,7% or 116,1 thousand dollars.USA), Tajikistan (4,8% or 43.6 thousand.USA), Kyrgyzstan (3.5% 31.8 thousand dollars.USA).

**The volume of imports of furniture products in January-February 2021** in monetary terms compared to the corresponding period in 2020 increased by 23.1%

and amounted to 47.6 million US dollars. The main imported products of the furniture industry are other wooden furniture (US \$ 13.2 million or 27.7% of total imports), wooden bedroom furniture (US \$ 7.3 million or 15.4%), upholstered seating furniture with a wooden frame (US \$ 5.6 million or 11.8%), other metal furniture (US \$ 3.5 million). The main suppliers of furniture

The main suppliers of furniture are Russia (48.1% of total imports), Turkey (16.7%), Belarus (10.6%), China (7.7%) and Italy (6.7%).