

MINING AND METALLURGICAL INDUSTRY

January-April 2021

KZT 3,3
BILLION



Billion KZT



PVI

METAL ORE MINING - 100,2%

METALLURGY - 103%

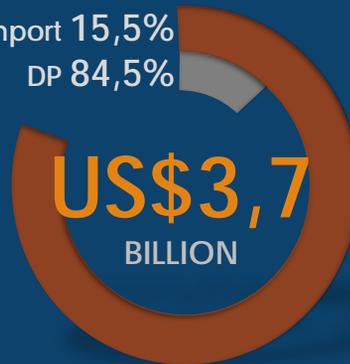
- Mining of metal ores
- Metallurgical industry

US\$2,6
BILLION



EXPORT

Import 15,5%
DP 84,5%



MARKET

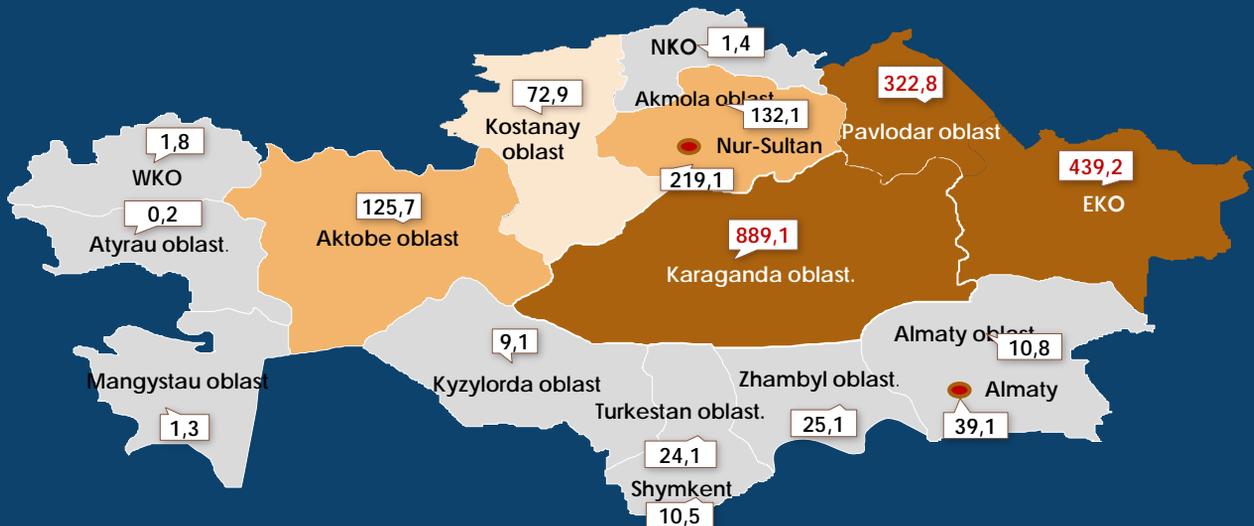
US\$568
MLN



IMPORT

Market, export and import data for 3 months of 2021

PRODUCTION VOLUME BY REGION FOR JANUARY-APRIL 2021, BILLION KZT



Comments on the MMC digest

The volume of production in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan for January-April 2021 amounted to KZT 3.3 trillion, which in nominal terms is 43.5% higher than the same period in 2020. In the structure of the mining and metallurgical industry, the main share is non-ferrous metallurgy – KZT 1530.62 billion, followed by the production of ferrous metallurgy – KZT 789.2 billion and metal casting – KZT 5.1 billion, while in the mining of metals, the main share is occupied by the production of non-ferrous ores – KZT 659.6 billion and followed by the production of iron ores - KZT 301.5 billion.

The PVI of the "production of metal ores" for January-April 2021 amounted to 100.2%. In the structure of metal ore production, the iron ore mining division accounted for 100.5%. Positive growth in the sector was achieved due to an increase in production of "iron ore (140%)" and "manganese ore (171.3%)". The PVI of the "mining of ores, except iron" increased to 100.2%. The positive PVI of the sector was formed due to the growth of the PVI of production of the main non-ferrous ores: copper (115.5%), aluminum (115.2%), gold (123.7%) and lead-zinc (131%).

The PVI of the "metallurgical production" for January - April 2021 amounted to 103%. The main growth was recorded due to two base metals, refined silver (112.9%), refined gold (122.9%), despite a significant decline in the PVI indicators of untreated aluminum (95.8%), unrefined untreated lead (94.9%), untreated zinc (97.4%) and refined untreated copper (99.4%). A slight increase in the iron and steel industry's PVI (102.7%) was due to the positive PVI of unrefined steel (117%) and flat rolled steel (123.6%). In this sector, there is a decrease in the production of non-alloy steel finned sheets (90.5%), ferroalloys (91%) and pipes of various diameters (99.8%). In

During January-March 2021, exports of metallurgical products increased by 23.6%, amounting to US\$2.6 billion. In the structure of metallurgical products, the volume of exports of ferrous metallurgy increased by 39.9% compared to the previous year. Exports of non-ferrous metallurgy increased by 14.4% from US \$ 1,336 million to US \$ 1,528 million.

In the structure of exports of metallurgical products, the main volume falls on flat rolled products, ferroalloys and alumina. In the value structure, the growth of exports of the metallurgical industry was achieved due to an increase in exports of copper, ferroalloys and flat rolled products.

In January-March 2021 the main markets for metallurgical products of the RoK were China (31,9%), Russia (19,2%), United Kingdom (8.4%) and Turkey (7,4%).

In January-March 2021, the volume of imports of metallurgical products decreased in comparison with last year's figure of 5.6% and amounted to 568,1 million dollars. USA.

In the structure of imports of the metallurgical industry in January-March 2021, metal structures (32.4%), bars (21%) and flat rolled products (15.5%) dominated. The main suppliers of metallurgical products in Kazakhstan in January-March 2021 were Russia (83%), China (5.6%), Japan (2.9%) and Uzbekistan (2.5%).

For 3 months of 2021, the market volume of the metallurgical industry in the Republic of Kazakhstan amounted to US\$ 3.7 billion, where the share of DP accounts for 84.5%, and the share of imported products – 15.5%.

The industry is characterized by a high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar oblasts. The share of the mining and metallurgical industry in Karaganda is about 38% of the total production in Kazakhstan. The share in the other 2 regions, East Kazakhstan oblast and Pavlodar oblast is 19% and 14%, respectively.