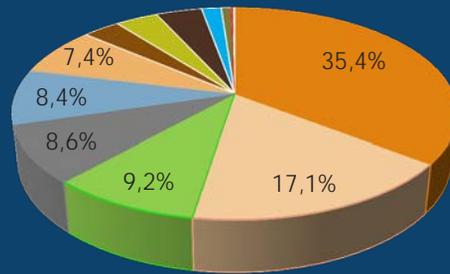


CHEMICAL INDUSTRY

JANUARY - APRIL 2021

KZT 163,4
BILLION



111,2%
ИФО

- other basic inorgan.substan.
- other chemical products
- dyes and pigments
- fertilizers and nitrogen-contain.subst.
- plastics in primary forms
- pesticides and other agrochemicals

US\$257,9
MLN



EXPORT

Import 95,6%
DP 4,4%



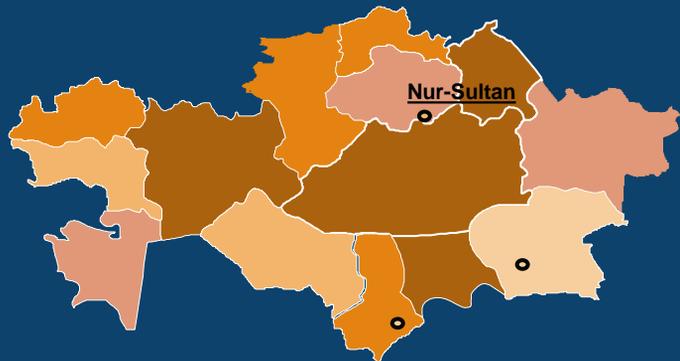
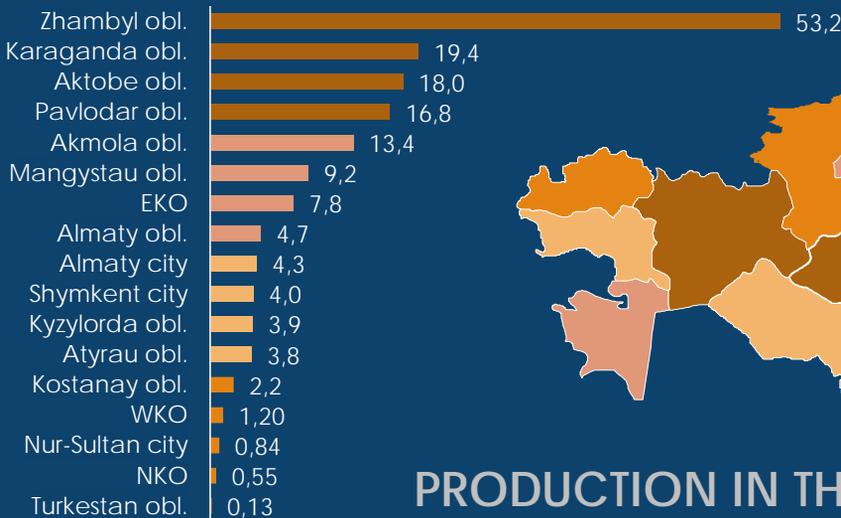
MARKET

US\$655,3
MLN



IMPORT

Data on the market, exports and imports for January-March 2021



PRODUCTION IN THE REGIONS

Comments on the Chemical Industry Digest

The volume of production of the chemical industry in January-April 2021 amounted to **KZT 164.3 billion, which is 2.3% lower** compared to the same period in 2020.

In the production of chemical products for the analyzed period, the main share was made up of Other inorganic substances-35.4%, Fertilizers and nitrogen-containing substances-17.1% and Other chemical products not included in other groups - 9.2%.

The physical volume index (hereinafter referred to as the **PVI**) for the analyzed period was **111.2%**. The largest increase in production volumes in physical terms is shown by goods: cement additives (3.4 times), paints and varnishes based on polymers (+16.8%), which is associated with an increase in construction work; caustic soda (2.1 times), sodium tripolyphosphate (+29.4%), detergents (+27.5%), hydrochloric acid (+18.5%), styrene polymers in primary forms (+9.2%), phosphorus fertilizers (+6%), ammonia (+4.6%) and polyurethanes in primary forms (+0.3%) due to increased consumer demand; chromium compounds: sodium bichromate (+20.9%), chromium oxide (+14.2%), chromium anhydride (+12.3%), which is associated with the restoration of production and sales of accumulated raw materials at AZCS JSC.

Exports of chemical products in January-March 2021 amounted to US\$ 257.9 million and shows a slight increase of 3.4% compared to the same period in 2020. The main export countries are Russia (18%), Germany (8%) and Uzbekistan (7%).

Imports of chemical products in January-March 2021 amounted to US\$655.3 million, which is 2.2% higher compared to the same period of the same indicator in 2020. The main importing countries are Russia (51%), China (15%) and France (4%).

The market volume of chemical products for January-March 2021 amounted to **US\$ 685.6 million** (KZT 287.7 billion). During the analyzed period, there was a sharp decline in the share of domestic producers (DP), which is associated with a decrease in production and the exchange rate of the national currency by 7.7%, as well as an increase in imports. The share of DP was **4.4%**, which is **2.3 times lower** than in the same period last year. The share of imported products increased by 6.3% and amounted to 95.6% (Table 3).

The largest volume of production of chemical products in January 2021 is observed in the following regions: Zhambyl (32.6%), Karaganda (11.9%), Aktobe (11.0%) and Pavlodar (10.3%) oblasts.