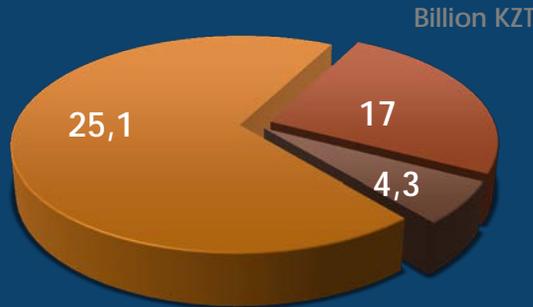


# LIGHT INDUSTRY

## January - April 2021



**KZT 46,4**  
BILLION



**104,9%**  
PVI

■ Textile ■ Clothes ■ Leather and shoes

**US\$ 14,7**  
MLN



**EXPORT**



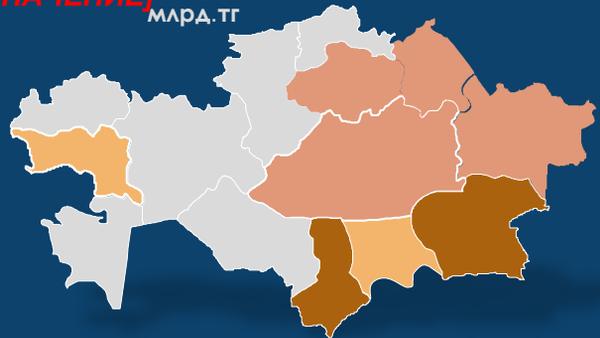
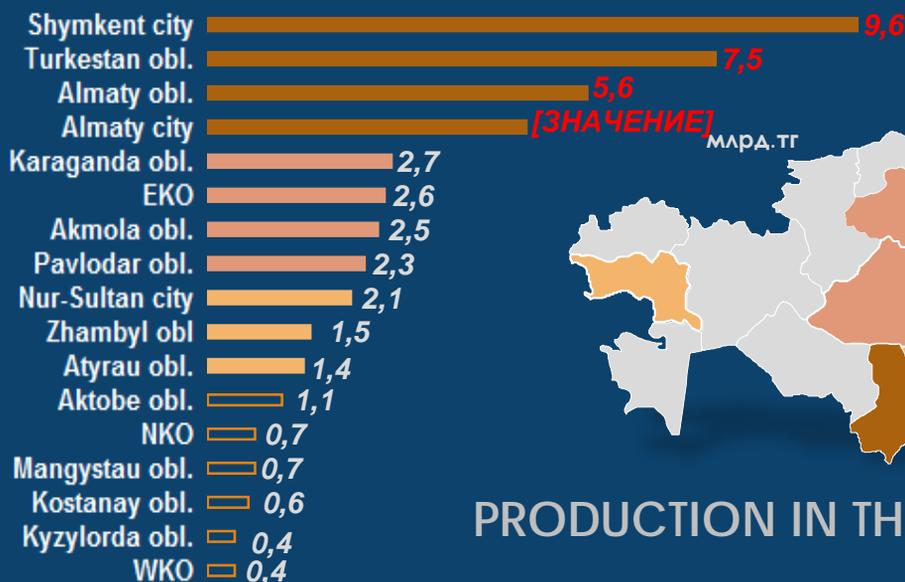
**MARKET**

**US\$536,9**  
MLN



**IMPORT**

Market, Export and Import data for January-March 2021



**PRODUCTION IN THE REGIONS**

### **Comments on the digest on light industry**

**The volume of production** of light industry products in January-April 2021 amounted to 46.4 billion tenge, which in nominal terms is 25% higher than in January-April 2020. Growth is observed in all subsectors of the industry. In the production of textiles (+23%), in the production of clothing (+24%), in the production of leather and related products (+37%). In the production of light industry products, the main share is accounted for by textile production – 25.1 billion tenge, followed by clothing production-17 billion tenge and the production of leather and related products – 4.3 billion tenge.

**The index of the physical volume** of light industry products in January-April 2021 compared to the same period in 2020 was 104.9%. The growth is observed in the sub-sectors of clothing production (+23.6%) and the production of leather and related products (+29.6%). In the sub-sector of textile production, there is a decrease (-8.8%).

The growth of the IFO clothing production – 123.6% mainly due to an increase in the production of men's work clothing by 35.3% and other work clothing by 28%; suits, sets, jackets, trousers, overalls, breeches and shorts knitted for men by 54%; underwear knitted by 60%; T-shirts, T-shirts with shorts, sweatshirts and similar products by 61%; stockings and golf knitted for women by 82%. The growth of the IFO production of leather and related products – 129.6% is due to the increase in the production of waterproof footwear products with soles and uppers made of rubber or polymer materials by 55%; indoor shoes and other household shoes with uppers made of polymer materials by 99.7%; women's outdoor shoes (boots, boots, shoes) with uppers made of leather by 95%; sports shoes and uppers made of rubber or polymer materials by 100%. The decrease in the production of textile products by -8.8% (IFO 91.2%) is mainly due to a decrease in the production of cotton fiber by -39%; cotton yarn by -15%; fabrics made of synthetic staple fibers by -90%; quilts, down blankets, sofa pillows, poufs, pillows, sleeping bags by -69%; table linen by -19% and non-woven materials by -14.2%.

**The volume of exports** of light industry products in January-March 2021 amounted to 14.7 million US dollars, which is 22% lower than the same period in 2020. The reduction in export supplies is observed in the goods of textiles by 32%, clothing by 34%. Exports of leather goods and related products showed an increase of 33%. Main export countries: Turkey, Lithuania, Russia.

**The volume of imports** of light industry products in January-March 2021 amounted to 536.9 million US dollars, which is 40% higher compared to the same period. The increase in import supplies is observed in all sub-sectors of light industry: textiles (+40%), leather and related products (+52%), clothing (+30%). The main importing countries are China, Russia, and Turkey.

In January-March 2021, the volume of the light industry **market** of the Republic of Kazakhstan amounted to 632.8 million US dollars (265.6 billion tenge), where the share of OTP accounts for 15%, the share of imported products – 85%.

The industry is characterized by a high **territorial concentration** in four regions: Shymkent, Turkestan and Almaty regions, and Almaty. The share of light industry in Shymkent is about 21% of the total production of the Republic. In Turkestan region about 16.2%, Almaty region-12.1%, Almaty-10%.