

Light industry January-June 2021

The volume of production of light industry products in January-June 2021 amounted to KZT 65.1 billion, which in nominal terms is 14% higher than the level of the same period in 2020. Growth is observed in all subsectors of the industry. In the production of textiles (+7.5%), in the production of clothing (+22.1%), in the production of leather and related products (+17.7%). In the production of light industry products, the main share is accounted for by textile production – KZT 34.5 billion, followed by clothing production – KZT 24.4 billion and the production of leather and related products – KZT 6.2 billion.

The physical volume index of light industry products in January-June 2021 compared to the same period in 2020 amounted to 105.8%. The growth is observed in the sub-sectors of clothing production (+19.5%) and the production of leather and related products (+12.5%). In the textile production sub-sector, there is a decrease (-2.8%).

The growth of the PVI of clothing production – 119.5% mainly due to an increase in the production of coats, raincoats, warm jackets (including ski jackets), windbreakers, men's storm jackets by 85.5%; suits, sets, jackets, trousers, overalls with bibs and straps, breeches and shorts (except bathing ones), knitted shorts, men's shorts by 43.1%; T-shirts, T-shirts with shorts, sweatshirts and similar products, knitted products by 35%; jackets and blazers, except knitted, men's clothing by 29%; men's working clothing by 27%, other working clothing by 23%.

The growth of the PVI production of leather and related products – 112.5% is due to an increase in the production of leather from cattle skins without hair by 15.1%; waterproof shoes with a top made of polymer materials by 88%; indoor shoes and other household shoes with a top made of polymer materials by 99.7%, suitcases, valises, bags for cosmetics and toiletries, travel ladies, cases for business papers, briefcases, school bags and similar products by 23.1%.

The decrease in the production of textile products by -2.8% (PVI 97.2%) is mainly due to a decrease in the production of cotton fiber by -40%; cotton yarn by -22.2%; fabrics made of synthetic staple fibers by -90%; non-woven materials by -12%; cotton fabrics by -8.5%.

The volume of exports of light industry products in January-May 2021 amounted to US\$ 28.4 million, which is 8.5% higher than the same period in 2020. An increase in export supplies is observed in clothing and leather goods and related products by 33.3% and by 55.3%. The reduction is observed in textile products by 10%. The reduction in supplies is due to the introduction of quarantine measures in all countries due to the COVID-19 pandemic. The main export countries are Russia, China, Lithuania.

The volume of imports of light industry products in January-May 2021 amounted to US\$ 852 million, which is 40.5% higher compared to the same period. The increase in import supplies is observed in all sub-sectors of light industry: textiles (+32.5%), leather and related products (+48.6%), clothing (+41%). The main importing countries are China, Russia, Turkey.

In January-May 2021, the volume of the light industry market of the Republic of Kazakhstan amounted to **US\$ 954.6 million** (*KZT 55.5 billion*), where the **share of DP is 11%**, the share of imported products – 89%.

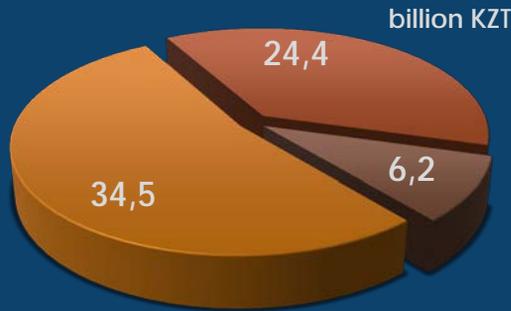
The industry is characterized by a high **territorial concentration** in four regions: Shymkent, Almaty and Turkestan regions and in Almaty. The share of light industry in Shymkent is about 21% of the total production of the Republic. In Turkestan region about 13%, Almaty region-13.5%, Almaty-10.4%.

LIGHT INDUSTRY

January June 2021



KZT 65.1
BILLION



105.8%
PVI

■ Textiles ■ Clothes ■ Leather and shoes

\$28.4 MLN



EXPORT

Import 89%
DP 11%



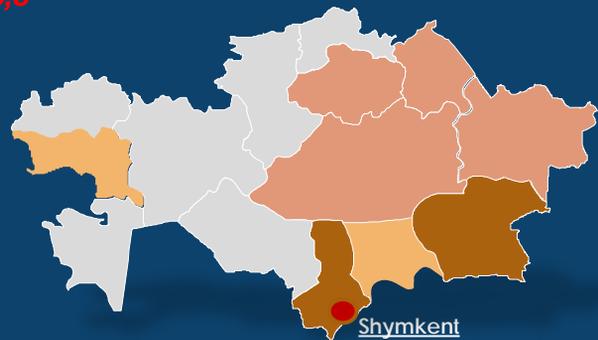
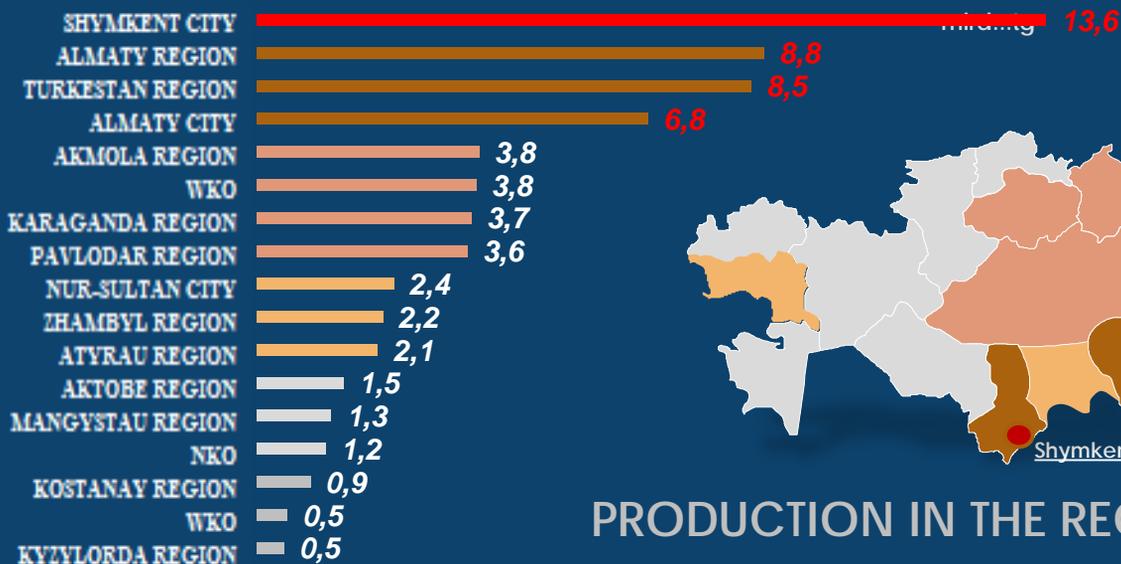
MARKET

\$852 MLN



IMPORT

Market data, exports and imports for January-May 2021.



PRODUCTION IN THE REGIONS