

The volume of production in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan in January-June 2021 amounted to KZT 5 trillion, which in nominal terms is 42.4% higher than the same period in 2020. In the structure of the mining and metallurgical industry, the main share is accounted for by non-ferrous metallurgy – KZT 2,244.3 billion, followed by ferrous metallurgy - KZT 1,275.5 billion and metal casting – KZT 7.3 billion, while in the mining of metals of the MMC, the main share is occupied by the extraction of non-ferrous ores – KZT 1,025 billion, followed by the extraction of iron ores – KZT 487.6 billion.

The PVI "production of metal ores" for January-June 2021 amounted to 101.3%. In the structure of metal ore production, the PVI "iron ore mining" amounted to 101.8%. The positive growth in the sector was achieved due to an increase in the production of "iron ores (104.5%)" and "manganese ores (178%)". PVI "mining of ores, except iron" increased to 101.2%. The positive PVI of the sector was formed due to the growth of PVI production of the main non-ferrous ores: copper (123.5%), aluminum (111.2%), gold-containing (127.7%) and lead-zinc (144%).

The PVI "metallurgical production" for January-June 2021 amounted to 100.8%. A slight increase in non-ferrous metallurgy (101.7%) was recorded due to three base metals, refined silver (105.5%), refined gold (119.6%) and untreated zinc (102.6%), despite a significant decline in the PVI indicators of untreated aluminum (96.2%), unrefined untreated lead (85.9%) and refined untreated copper (98.9%). Despite a slight decrease in the PVI of ferrous metallurgy (99.4%), positive PVI of unrefined steel (118.1%) and flat rolled steel (121.6%) were recorded. In this sector, a decrease is observed in the production of ribbed sheets made of non-alloy steel (88.2%), ferroalloys (90.6%) and pipes of different diameters (88.1%).

In January-May 2021, exports of metallurgical products increased by 33.5%, amounting to US\$ 6.6 billion. In the structure of metallurgical products, the volume of exports of ferrous metallurgy increased by 51.2% compared to the previous year. Exports of non-ferrous metallurgy increased by 15.4% from US \$ 2,469 million to US \$ 2,853 million.

In the structure of exports of metallurgical products, the main volume falls on flat rolled products, ferroalloys and alumina. In the value structure, the growth of exports of the metallurgical industry is ensured by increasing exports of copper, ferroalloys and flat rolled products.

In January-May 2021, the main markets for Kazakhstan's metallurgical products were China (33%), Russia (21%), Turkey (7%) and Uzbekistan (7%).

In January-May 2021, the volume of imports of metallurgical products increased by 18.2% compared to last year and amounted to US\$ 1,502 million.

The structure of imports of the metallurgical industry in January-May 2021 is dominated by metal structures (31%), bars (21%) and flat rolled products (15%).

The main suppliers of steel products in Kazakhstan in January-may 2021 are China (84%), Russia (7%), Turkey (2%) and Uzbekistan (2%).

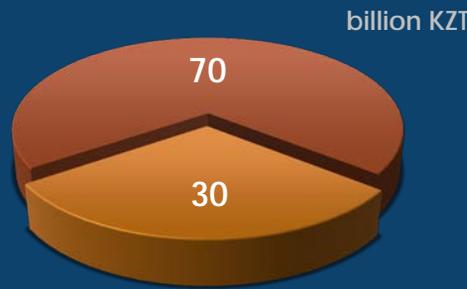
For 5 months of 2021, the market size of the metallurgical industry in Kazakhstan amounted to US\$ 5.1 billion. United States, where the share of DP accounted for 68.6 per cent, the share of imported products of 31.4%.

The industry is characterized by a high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. The share of the mining and metallurgical industry in Karaganda is about 38% of the total production in the Republic of Kazakhstan. The share in the other 2 regions, East Kazakhstan Region and Pavlodar region is 18% and 15%, respectively.

MINING AND METALLURGICAL INDUSTRY

January-June 2021

KZT 5
TRILLION



PVI
METAL ORE MINING - **101,3%**
METALLURGY - **100.8%**

- Mining of metal ores
- Metallurgical industry

\$6.6
BILLION



EXPORT

IMPORT 31.4%
DP 68.6%



MARKET

\$1,5
BILLION



IMPORT

Market data, exports and imports for 5 months 2021

PRODUCTION VOLUME BY REGIONS IN JANUARY-JUNE 2021, BILLION KZT

