

The volume of production of mechanical engineering products of the Republic of Kazakhstan in January - June 2021 in monetary terms increased by 29% compared to the same period in 2020 and amounted to KZT 986 billion, in real terms, there is also an increase in production by 22.1%. Significant growth was demonstrated by the sector for the production of machinery and equipment not included in other categories by 1.7 times or 68%, as well as the sector for the production of computers, electronic and optical products by 1.5 times or 52%

The PVI of mechanical engineering products for January - June 2021 amounted to 122.1% compared to January - June 2020.

It is worth noting a significant increase in the physical volume in the production of *motor vehicles sector* +32%. The growth of indicators was achieved as a result of state support in the form of cash tranches for the issuance of preferential loans for the purchase of cars and the demand of the population, in 2021 the tranche amounted to KZT 20 billion.

PVI of the other vehicles Manufacturing (+37.5%). Due to the production of railway locomotives and rolling stock (148.2%).

PVI of the machinery and equipment production (+40%), positive dynamics was maintained due to the early introduction of the recycling fee and, as a result, the launch of a number of assembly plants - on the basis of Agromashholding KZ JSC of tractors of the Chinese brand LOVOL, a project for the production of tractors of the Kirovets brand was introduced. As well as the growth of production volumes at existing facilities (for example, on the basis of the Kokshetau Kazakh-Belarusian industrial and technological Park of agricultural and municipal equipment).). PVI of the production of agricultural and forestry equipment (185.6%).

PVI of the production of computers, electronic and optical products (+54.1%) due to the production of computers and peripheral equipment and the production of communication equipment. The growth in the production of computer equipment was recorded due to the launch of the production of laptops and tablets in Petropavlovsk at the Kirov plant.

PVI of the production of electrical equipment (109.8%) due to the production of transformers (159.7%) and batteries (181.5%).

The export of mechanical engineering products in January-May 2021 increased by 51%, amounting to **US \$ 501 million**, including re-export products (telephones, turbojet engines, aircraft, etc.). The increase was due to both an increase in exports of domestic products and re-exports.

In the export structure, the main share of domestic manufacturers is accounted for batteries (5.1%), railway balancing trolleys (5.7%), bearings with cylindrical rollers (4.1%), vehicles (FEACN 870323,870322, 870324) (7.2%), other fittings for pipelines (1.4%), etc. The main export countries are Uzbekistan, Russia, Kyrgyzstan.

In January-May 2021, the import of machine-building products increased by 8.2% and amounted to **US\$ 5,720 million**. The growth is observed as a result of the market revival, the launch of new projects and an increase in the purchasing power of the population.

The growth of import supplies is observed for vehicles (6.1%) (870323, 870322) by 1.9 times, other fittings for pipelines by 3.2 times, other equipment, color images by 2.3 times, bodies for motor vehicles by 1.5 times. The main importing countries are Russia, China, Germany.

In January-May 2021, the volume of the mechanical engineering market of the Republic of Kazakhstan amounted to US\$ 7.1 billion, where the share of DP accounts for 19.4%, the share of imported products-80.6%.

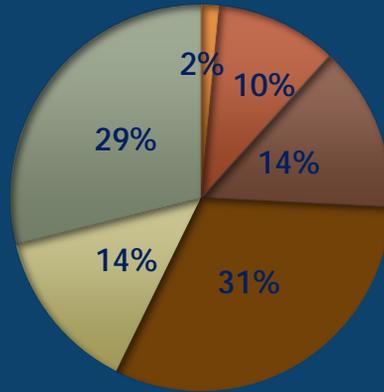
The industry is characterized by a high territorial concentration in: Nur-Sultan, Almaty, Kostanay, Karaganda and Akmola regions.

MECHANICAL ENGINEERING January-June 2021

KZT 986
BILLION



122.1% PVI



- Computers, electronic and optical products
- Electrical equipment
- Machinery and equipment
- Motor vehicles, trailers and semi-trailers
- Other vehicles
- Repair and installation

\$501 MLN



EXPORT

Import 80,6%
DP 19,4%



MARKET

\$5 720 MLN



IMPORT

Market, export and import data for 5 months of 2021

PRODUCTION VOLUME BY REGIONS FOR JANUARY-JUNE 2021, billion KZT

