

## **Furniture industry for January-June 2021**

**The volume of furniture production in January-June 2021 amounted to KZT 32.2 billion**, which in nominal terms is KZT 13.8 billion higher than in the same period of 2020. The PVI of the industry increased significantly during the reporting period and amounted to 119.0%. The growth of the PVI is ensured in all sectors of the industry. At the same time, the largest increase in production volumes is observed in the production of furniture for offices and retail enterprises (by 1.8 times), in the production of other furniture (by 1.5 times) and in the production of mattresses (by 1.2 times).

In January-June 2021, in physical terms, there was a significant increase in the volume of production of wooden office furniture (by 2.4 times), wooden furniture for the dining room and living room (by 1.7 times) and special seating furniture, mainly with a metal frame (by 49.5%), which contributed to the growth in the PVI of the industry.

At the same time, there was a decrease in the production of kitchen furniture by 7.5%, wooden furniture for other bedrooms (except beds and cabinets) – by 6.6%.

In the territorial context, furniture companies are located in all regions of the country. At the same time, more than half of the country's furniture products are produced in Almaty (51.1%).

**The domestic market of furniture products consumption** in January-May 2021 amounted to **US\$ 197.8 million** (KZT 68.5 billion), which is US\$ 83.7 million higher than in the same period of 2020. At the same time, the share of domestic producers' products in the domestic market increased by 4.4 percentage points and amounted to 32.7%. At the same time, the share of imported furniture products in total consumption decreased by 4.4 percentage points and amounted to 67.3%.

In general, it should be noted that in the context of easing quarantine measures to combat COVID-19, **domestic companies have begun to restore the lost shares of the domestic furniture market in the crisis.**

**The volume of exports of furniture products in January-May 2021** compared to the same period of 2020 in monetary terms increased by 2 times and amounted to US\$ 2510.8 thousand, and in physical terms - by 4 times and 1.7 thousand tons, respectively.

The increase in the volume of exports of furniture products in the current year was facilitated by an increase in the volume of production of products of the

domestic furniture industry and an increase in demand for furniture products in neighboring countries.

In the commodity structure of the industry's exports, the main volume is accounted for plastic furniture (34.5% of the total export volume), other metal furniture (12.8%) and other wooden furniture (11.2%).

The main export volume of furniture products was sent to Russia (30.9% of the total export volume or US\$ 776.2 thousand), to Uzbekistan (22.9% or US\$ 574.7 thousand), to Kyrgyzstan (19.9% or US\$ 499.0 thousand), to Armenia (8.2% or US\$ 206.3 thousand) and to Tajikistan (4.7% or US\$ 117.7 thousand).

**The volume of imports of furniture products in January-May 2021** in monetary terms compared to the same period of 2020 increased by 43.4% and amounted to US \$ 133.1 million, and in physical terms – by 51.5% and 54.4 thousand tons, respectively. The main imported products of the furniture industry are other wooden furniture (US\$ 35.5 million or 26.6% of total imports), wooden furniture of the sleeping type (US\$ 19.3 million or 14.5%), upholstered furniture for sitting with a wooden frame, other (US\$ 15.3 million or 11.5%), other metal furniture (US\$ 11.3 million or 8.5%), parts of furniture made of metal, wood, and other materials (US \$ 8.3 million or 6.3%).

The main volume of imported furniture products comes from Russia (US\$ 63.9 million or 48.0% of total imports), from Turkey (US\$ 17.3 million or 13.0%), from Belarus (US\$ 15.0 million or 11.2%), from China (US\$ 12.1 million or 9.1%) and from Italy (US\$ 8.1 million or 6.1%).

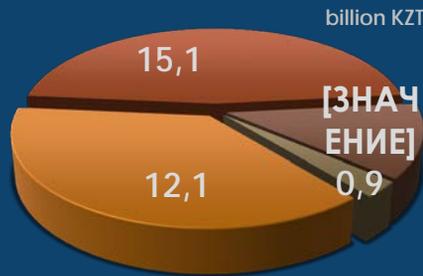
The analysis shows that the volume of furniture imports in Kazakhstan still remains at a high level. Thus, **in January-May 2021, the volume of furniture imports exceeds the volume of its exports by 53 times.**

# FURNITURE INDUSTRY

## January-June 2021



**KZT 32.2**  
BILLION



**119.0%**  
PVI

- Office furniture
- Other furniture
- Kitchen furniture
- Mattresses

**\$2.5** MLN.



**EXPORT**

Import 67.3%  
DP 32.7%

**\$197.8**  
MLN



**MARKET**

**\$133.1** MLN.



**IMPORT**

Market data, exports and imports for January-May 2021

## PRODUCTION IN THE REGIONS MILLION KZT

