

CHEMICAL INDUSTRY

JANUARY-JULY 2021



294,2
BILLION
TENGE

Billion tenge



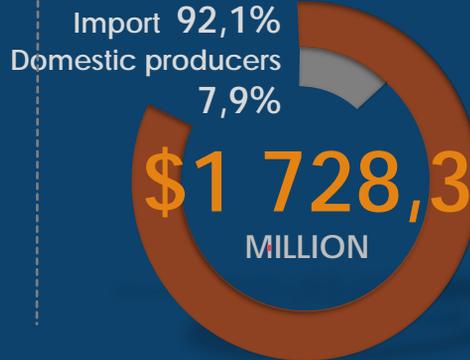
101,9%
PVI

- major inorganic materials
- other chemical products
- dyes and pigments
- plastics in primary forms
- fertilizers and nitrogen compounds
- pesticides and other agrochemicals

\$458,3
MILLION



EXPORT



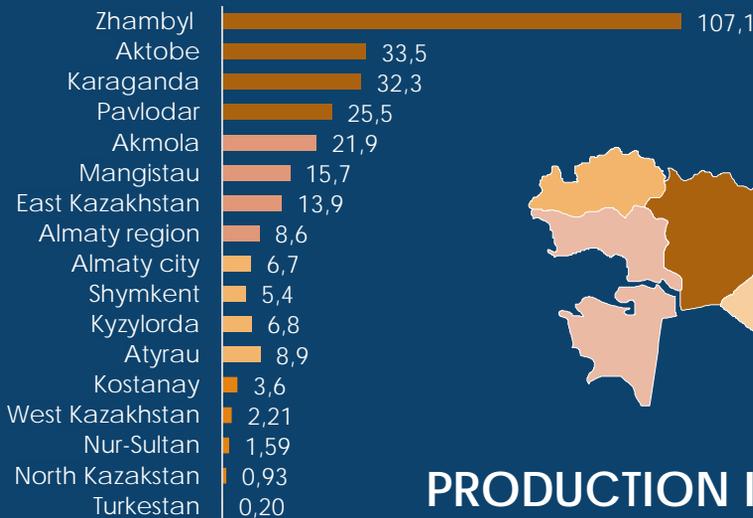
MARKET

\$1592,3
MILLION



IMPORT

Data on market, export and import for January 2021



PRODUCTION IN THE REGIONS

Chemical industry for January-July 2021

Chemical industry production in January-July 2021 amounted to **294.2 billion** tenge, which is **5.2% higher** than the indicator for the same period in 2020.

In the production of chemical products for the analyzed period, the main share was made up of *Other inorganic materials* - 37.2%, *Other chemical products not included in other groups* - 18.0%, *Dyes and pigments* - 8.6%, *Plastics in primary forms* - 8, 3%, *Pesticides and other agrochemicals* - 6.7%.

The physical volume index (hereinafter - **PVI**) for the analyzed period amounted to **101.9%**. The largest growth in production volumes in kind: cement additives (1.6 times), paint fillers (+ 6.6%), which is associated with an increase in construction work; caustic soda (1.7 times), hydrochloric acid (+ 25.3%), detergents (+ 24.3%), polyurethanes in primary forms (+ 13.9%), sodium tripolyphosphate (+ 10.2%), phosphate fertilizers (+ 8.0%), styrene polymers in primary forms (+ 3.9%), ammonia (+ 3.0%) and sulfuric acid (+ 0.1%) due to increased consumer demand; chromium compounds: sodium dichromate (+ 67.7%), chromic anhydride (+ 48.6%), chromium oxide (+ 32.9%), chrome tanning agent (+ 13.7%), related to restarting production of "Aktobe Plant of Chromium Compounds" JSC.

Export of chemical products in value terms for **January-June 2021** compared to the same period in 2020 increased **by 3.2%** and amounted to **458.3 million US dollars**. Main export countries: Russia (18.1%), Germany (9.9%), Uzbekistan (6.9%). (Figure 2).

Imports of chemical products in **January-June 2021** amounted to **1,592.3** million US dollars, which is 8.5% higher compared to the same period of the same indicator in 2020. Main importing countries: Russia (48.4%), China (15.7%), USA (5.5%).

The volume of the market for chemical products in January-June 2021 amounted to **1,728.7 million USD** (*KZT 733.0 billion*). During the analyzed period, there is a sharp drop in the share of domestic producers due to imports growth in value terms by 8.5% and a weakening national currency by 5%. The share of domestic producers decreased by 2.3% compared to the same period in 2020 and amounted to **7.9%**. The share of imported products increased by 2.3% and amounted to 92.1%.

The largest volume of production of chemical products in January-July 2021 is observed in the following regions: Zhambyl (36.3%), Aktobe (11.4%), Karaganda (11.0%), Pavlodar (8.7%) and Akmola (7.4%) regions.