

MECHANICAL ENGINEERING January-July 2021

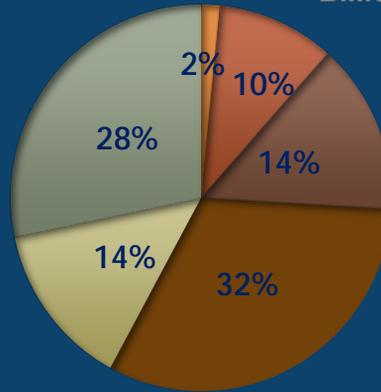


1 162 BILLION
TENGE



122,7% PVI

Billion tenge



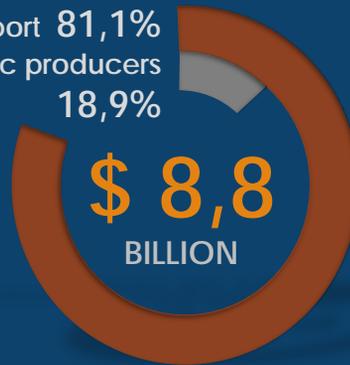
- Computers, electronic and optical products
- Electrical equipment
- Machinery and equipment
- Vehicle, trailers and semi-trailers
- Other vehicle
- Repair and installation

\$642 MILLION



EXPORT

Import 81,1%
Domestic producers 18,9%



MARKET

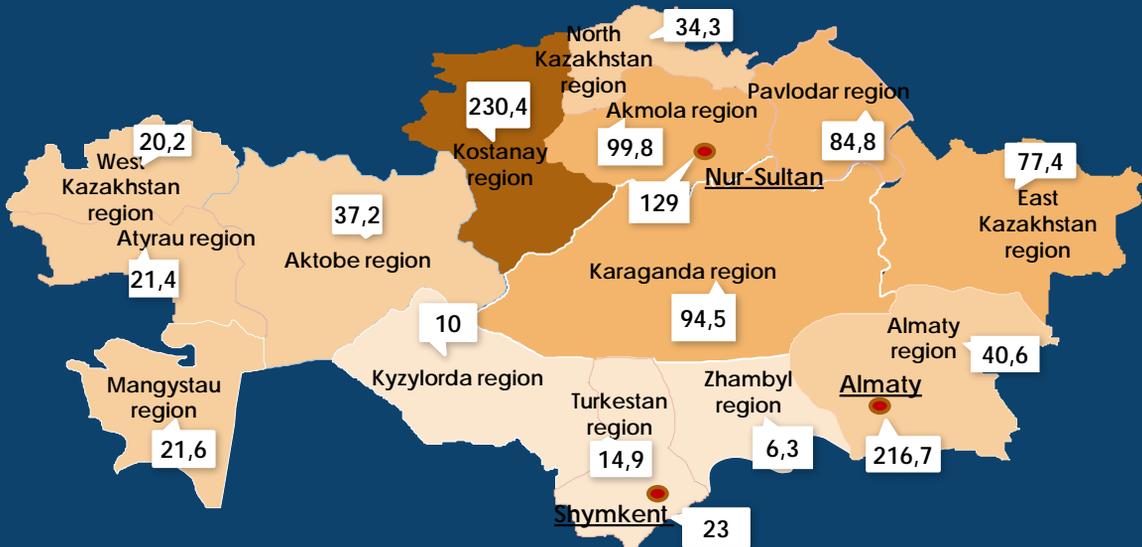
\$7 160 MILLION



IMPORT

Data on market, export and import for 6 months of 2021

PRODUCTION VOLUME BY REGION IN JANUARY-JULY 2021, BILLION TENGE



Mechanical engineering January-July 2021

The volume of production of mechanical engineering products of the Republic of Kazakhstan in January - July 2021 in value terms increased by 32.5% compared to the same period in 2020 and **amounted to 1,162 billion tenge**, in real terms there is also an increase in production by 22.7%. Significant growth was shown by the sector for the production of machinery and equipment not included in other categories by 1.7 times or 70%, as well as the sector for the production of computers, electronic and optical products by 1.7 times or 71%.

PVI of mechanical engineering products in January - July 2021 amounted to 122.7% compared to January - July 2020.

It should be noting a significant increase in physical volume in the sector of *production of motor vehicles* + 34.7%. The growth was achieved as a result of state support in cash tranches for making available an easy-term loans for car purchase and public demand, in 2021 the tranche amounted to 20 billion tenge.

Other vehicles production PVI (+ 37.7%). Due to the production of railway locomotives and rolling stock (159.4%).

Machinery and equipment production PVI (+ 37.8%), positive direction continued due to the earlier introduced utilization fee and, as a result of the launch of a number of assembly plants - on the basis of Agromashholding KZ JSC of tractors of the Chinese brand LOVOL, a project for the production of tractors of the Kirovets brand was introduced. As well as an increase in production volumes at existing facilities (for example, on the basis of the Kokshetau Kazakh-Belarusian industrial-technological park of agricultural and municipal equipment). Production of agricultural and forestry equipment PVI (176.7%).

PVI of the production of computers, electronic and optical products (+ 45.8%) through the production of computers and peripheral equipment and the production of communication equipment. The growth in the production of computer equipment was being recorded due to the start-up of the production of laptops and tablets in Petropavlovsk at the plant named after I. S. M. Kirov.

PVI of the production of electrical equipment (107.2%) due to the production of transformers (165.9%) and batteries (175.3%).

Exports of engineering products in January-June 2021 increased by 35%, amounting to 642 million USD, including re-export products (telephones, turbojet engines, airplanes, etc.). The increase took place both due to an increase in the export of domestic products and due to re-export.

In the commodity structure of exports, the majority of domestic manufacturers is accounted for by batteries (5%), railway balancing bogies (5.6%), bearings with cylindrical rollers (3.9%), vehicles (CNFEA 870323,870322, 870324) (9.8%), other fittings for pipelines (1.3%), etc. Main export countries: Uzbekistan, Russia, Kyrgyzstan.

In January-June 2021 imports of engineering products decreased by 4% and amounted to **7,160 million USD**. A slight drop was due to a decrease in exploration and procurement of equipment at oil and gas fields, as well as the suspension by the state of the allocation of cash tranches for lending for car purchase resulting lower purchase of components.

An **increase in imports** is observed for vehicles (870323, 870322) by 2.2 times, telephones by 1.3 times, other equipment, color images by 2 times, digital data processing units by 1.6 times.

Main importing countries: Russia, China, Germany.

In January-June 2021, the volume of the mechanical engineering market of Kazakhstan amounted to 8.8 billion US dollars, where the share of domestic producers accounts for 18.9%, the share of imported products - 81.1%.

The industry is differed by a highly territorial concentration in: Nur-Sultan city, Almaty city, Kostanay, Karaganda and Akmola regions.