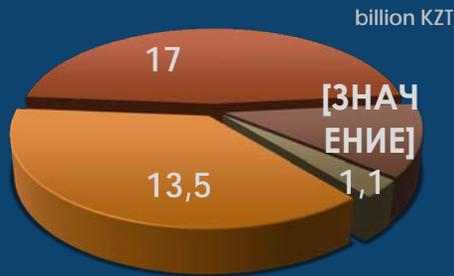


# FURNITURE INDUSTRY

## January-July 2021

  
**KZT 36.1**  
BILLION



  
**117.6%**  
PVI

-  Office furniture
-  Other furniture
-  Kitchen furniture
-  Mattresses

**\$2.9** MLN.



**EXPORT**

Import 68.9%  
DP 31.1%



**MARKET**

**\$161.8** MLN.

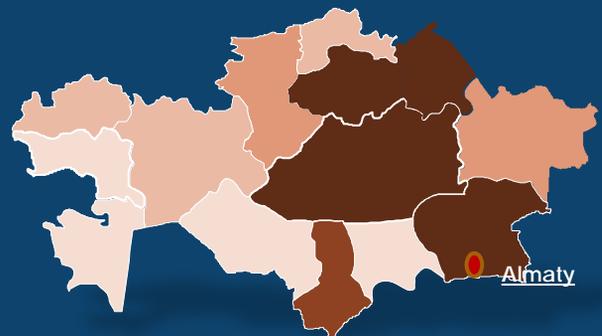


**IMPORT**

Market data, exports and imports for January-May 2021

## PRODUCTION IN THE REGIONS MILLION KZT

ALMATY CITY	17642
PAVLODAR	2062
ALMATY	2007
AKMOLA	1937
KARAGANDA	1768
TURKESTAN	1676
SHYMKENT	1494
CITY	1494
KOSTANAY	1246
EKO	1213
NUR-SULTAN	1162
CITY	1039
WKO	1014
NKO	770
AKTOBE	417
ZHAMBYL	305
MANGYSTAU	262
ATYRAU	262
KYZYLORDA	86



## **Furniture industry for January-July 2021**

**The volume of production of furniture products in January-July 2021 amounted to 36.1 billion tenge**, which in nominal terms is higher than the indicator of the relevant period of 2020 by 14.6 billion tenge. PVI of industry for the reporting period increased significantly and amounted to 117.6%. The growth of PVI is ensured in all sectors of the industry. At the same time, the greatest growth in production volumes is observed in the production of furniture for offices and trade enterprises (1.6 times) and in the production of other furniture (1.5 times).

In January-July 2021 in physical terms there is a significant increase in the production of office wood furniture (1.8 times) and special seating furniture, mainly with a metal frame (1.5 times), which contributed to the growth of the industry's PVI.

At the same time there was a decrease in the production of kitchen furniture by 7.1% and wooden furniture for other bedrooms (except for beds and wardrobes) - by 5.8%.

In territorial terms furniture companies are located in all regions of the country. At the same time, about half of the country's furniture products are produced in Almaty (48.0%).

The domestic **consumer market** of furniture products in January-June 2021 amounted to **234.9 million US dollars** (99.6 billion tenge), which is higher than the indicator of the corresponding period of 2020 by 45.5 million US dollars. At the same time, in the domestic market, the share of products of domestic producers increased by 3.6 percentage points and amounted to 31.1%. At the same time, the share of imported furniture products in total consumption decreased by 3.6 percentage points and amounted to 68.9%.

In general it was safe to say that under conditions of softening quarantine measures to fight COVID-19, **domestic companies began to restore the lost shares of the domestic furniture market during the crisis.**

**The volume of exports of furniture products in January-June 2021** compared to the corresponding period of 2020 in value terms increased 1.9 times and amounted to 2878.5 thousand US dollars, and in physical terms - respectively 5.3 times and 3,0 thousand tons.

The growth in the volume of exports of furniture products in the current year was facilitated by an increase in the volume of production of the domestic furniture industry and an increase in demand for furniture products in neighboring countries.

In the commodity composition of the industry export the main volume is accounted for by plastic furniture (32.5% of total exports), other metal furniture (13.9%) and other wooden furniture (10.2%).

The bulk of furniture products export was headed to Russia (28.8% of the total export volume or USD 829.7 thousand), to Uzbekistan (26.1% or USD 750.1 thousand), Kyrgyzstan (18, 7% or 537.1 thousand US dollars), to Armenia (7.9% or 227.4 thousand US dollars) and to Tajikistan (5.3% or 151.2 thousand US dollars).

**The volume of furniture products import in January-June 2021** in value terms compared to the relevant period of 2020 increased by 39.1% and amounted to USD 161.8 million, and in physical terms - by 45.5% and 65.2 thousand tons respectively. The main imported products of the furniture industry are other wooden furniture (US \$ 42.7 million or 26.4% of total imports), wooden bedroom furniture (US \$ 22.8 million or 14.1%), furniture upholstered for seating with a wooden frame other (US \$ 18.3 million or 11.3%), other metal furniture (US \$ 13.7 million or 8.5%), parts of furniture made of metal, wood, from other materials (USD 10.0 million or 6.2%).

The main volume of imported furniture products comes from Russia (by USD 77.6 million or 47.9% of total imports), from Turkey (by USD 20.6 million or 12.8%), from Belarus (US \$ 18.7 million or 11.5%), from China (US \$ 14.5 million or 9.0%) and from Italy (US \$ 9.4 million or 5.8%).

The analysis indicates that the volume of furniture imports in Kazakhstan still remains a high level. For example in **January-June 2021, the volume of furniture imports exceeds the volume of its exports by 56 times.**