

PHARMACEUTICAL INDUSTRY

January-August 2021

 **KZT 145.4**
BILLION

24 thousand tons, + 4%
medicines containing alkaloids

1.3 thousand tons, + 66%
medicines containing antibiotics

 **140.8%**
PVI

145 tons + 75%
medicines containing hormones

growth over the same period in 2020

\$38 MLN



EXPORT

Import 79.1%
DP 20.9%



MARKET

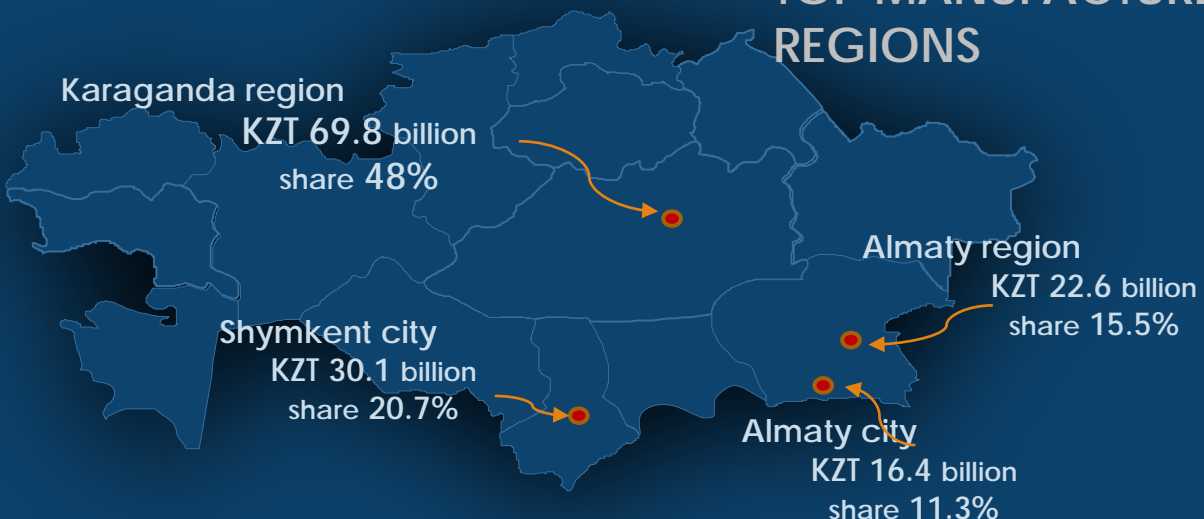
\$973 MLN



IMPORT

Market data, exports and imports for January-July 2021

TOP MANUFACTURERS REGIONS



Pharmaceutical industry for January - August 2021

The main driving factor for the development of the industry was a stable increase in production volumes. In January-August 2021, domestic pharmaceutical companies produced products worth **KZT 145.4 billion**: + 78.4% over the same period in 2020. The Industrial Production Index (PVI) was 140.8%.

Domestic enterprises **provide a high demand** for pharmaceutical products in the fight against coronavirus infection, which influenced a significant increase in the following product groups: medicines containing antibiotics (+ 66%), medicines containing alkaloids (+ 4%), medicines containing hormones (+ 75%).

For 7 months of 2021, the volume of the pharmaceutical market in Kazakhstan amounted to **US\$ 1.2 billion**, where the share of DP accounts for **20.9%**, the share of imported products - 79.1%.

The volume of exports in January-July 2021 increased by 15.2%, amounting to **US\$ 38 million**. The increase was due to an increase in the supply of veterinary vaccines; Medicines containing ascorbic acid (vitamin C); Medicines packaged in forms or packaging for retail sale. The main export markets for Kazakhstan during the observed period **were Russia (47.5%), Uzbekistan (32.9%), Kyrgyzstan (8.2%)**.

January-July 2021 imports of pharmaceutical products increased by 11.7% and amounted to US\$ 973 million. The main reason for the growth in imports is due to the high demand for pharmaceutical products.

The production capacity of the Kazakh pharmaceutical industry is concentrated within four key regions and provided **95.5% of production volumes in January-August 2021**: Karaganda region (48%), Shymkent city (20.7%), Almaty region (15.5%) and Almaty city(11.3%).