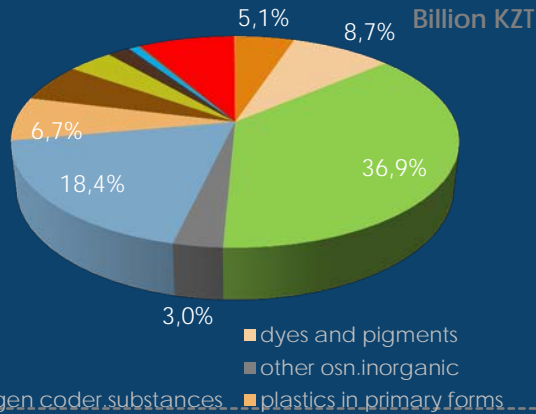


CHEMICAL INDUSTRY

January-August 2021


KZT 340.0
 BILLION



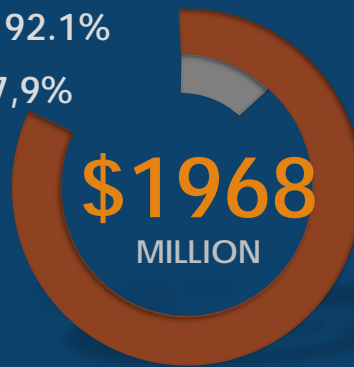

102.2%
 PVI

\$556.0
 MLN



EXPORT

Import 92.1%
 DP 7.9%



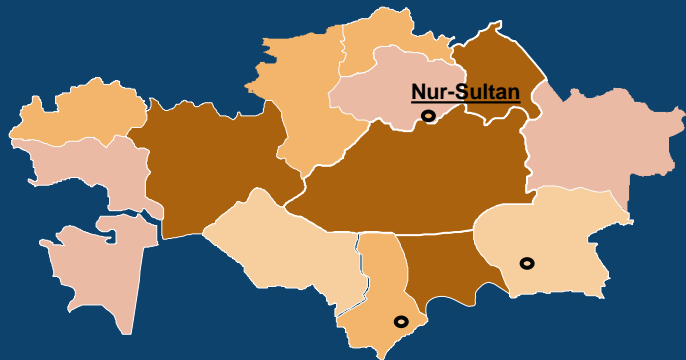
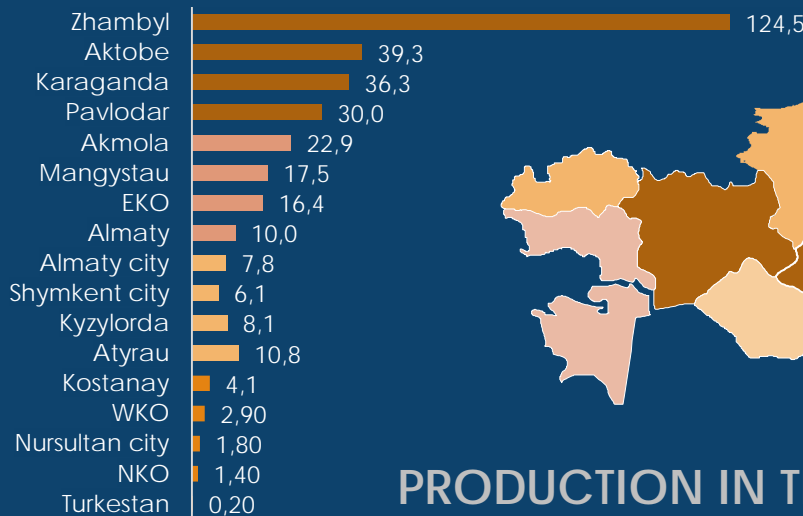
MARKET

\$1829.8
 MLN



IMPORT

Market data, exports and imports for January-August 2021



PRODUCTION IN THE REGIONS

Chemical industry for January-August 2021

The volume of production of the chemical industry in January-August 2021 amounted to KZT **340.0** billion, which is 7.6% higher than the indicator for the same period in 2020.

In the production of chemical products for the analyzed period, the main share was made up of *other inorganic substances* - 36.9%, *fertilizers and nitrogen-containing substances* - 18.4%, *dyes and pigments* - 8.7%, *other chemical products* - 8.3%, *plastics in primary forms* - 6.7%, *pesticides and other agrochemistry* - 5.9%.

The volume index (hereinafter - **PVI**) for the analyzed period amounted to **102.2%**. The largest increase in production volumes in kind: cement additives (by 1.4 times), paint putties (+ 13.8%), which is associated with an increase in construction work; caustic soda (1.6 times), hydrochloric acid (+ 18.1%), detergents (+ 25.6%), polyurethanes in primary forms (+ 5.6%), sodium tripolyphosphate (+ 7.6%), phosphate fertilizers (+ 6.3%), styrene polymers in primary forms (+ 4.5%), ammonia (+ 0.1%) and due to an increase in consumer demand; chromium compounds: sodium dichromate (+ 1.9 times), chromic anhydride (+ 1.7 times), chromium oxide (+ 54.1%), chrome tanning agent (+ 23.8%), which is associated with the restoration of production "AZHS" JSC and growth in demand.

Export of chemical products in value terms for **January-July 2021** compared to the same period in 2020 increased by 10.1% and amounted to **US\$556.0 million**. The main export countries are Russia (19.2%), Germany (9.5%), and Poland (6.8%). (Figure 2).

Import of chemical products in January-July 2021 amounted to **US\$1,829.8 million**, which is 8.6% higher compared to the same period of the same indicator in 2020. Main importing countries: Russia (48.4%), China (15 , 2%), USA (5.2%).

The volume of the market for chemical products in January-July 2021 amounted to **US\$ 1,968.7 million** (*KZT 835.5 billion*). During the analyzed period, there is a sharp decline in the share of domestic producers (DP), which is associated with an increase in imports in value terms by 8.7% and a depreciation of the national currency by 4.8%. The share of DPs decreased by 2.9% compared to the same period in 2020 and amounted to 7.1%. The share of imported products was 92.1%.

The largest volume of production of chemical products in January-August 2021 is noted in the following regions: Zhambyl (36.6%), Aktobe (11.6%), Karaganda (10.7%), Pavlodar (8.8%) and Akmola (6.7%) regions.