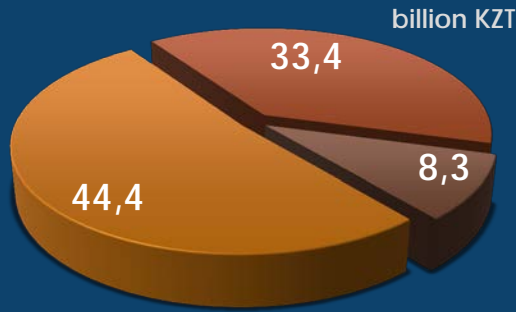


# LIGHT INDUSTRY

## January-August 2021



**KZT 86.1**  
BILLION



**104.7%**  
PVI

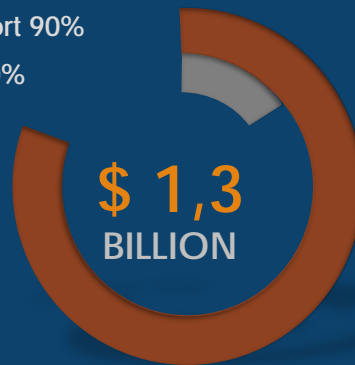
■ Textile ■ Clothes ■ Leather and shoes

**\$40.1**  
MILLION



**EXPORT**

Import 90%  
DP 10%



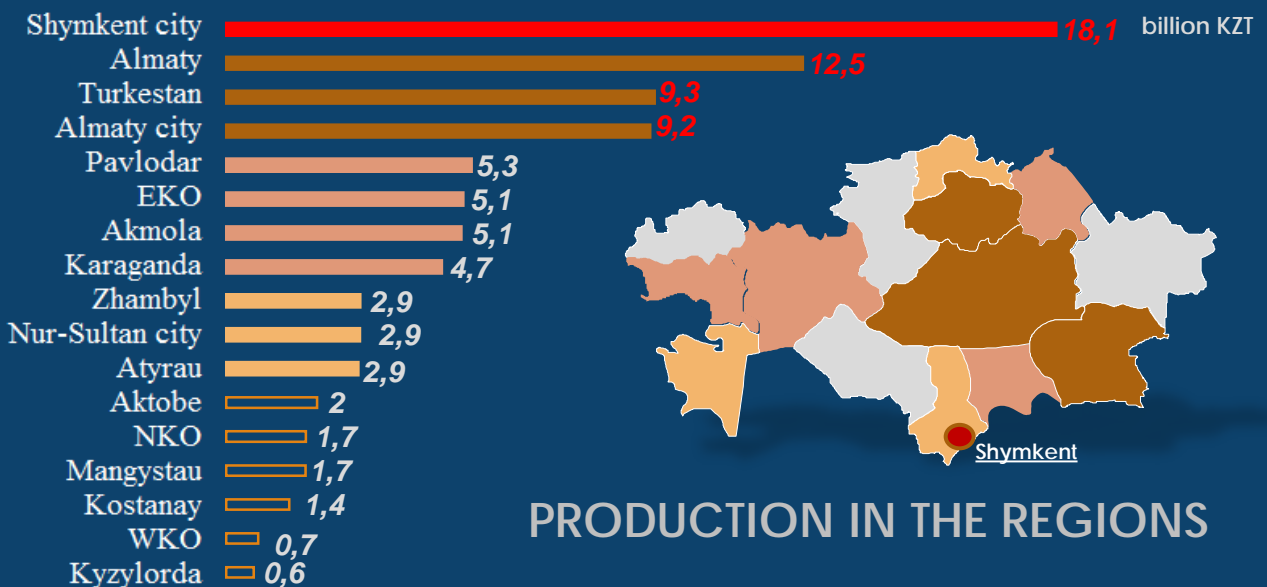
**MARKET**

**\$1173.6**  
MLN



**IMPORT**

Market data, exports and imports for January-July 2021.



## Light industry January-August 2021

**Production volume** of light industry in January-August 2021 amounted to KZT 86.1 billion, which in nominal terms is 13% higher than the level of the same period in 2020. Growth is seen across all subsectors of the industry. In the production of textiles (+ 4.1%), in the production of clothing (+ 26.6%), in the production of leather and related products (+ 17.6%). In the production of light industry products, the main share falls on textile production – KZT 44.4 billion, followed by the production of clothing – KZT 33.4 billion and the production of leather and related products – KZT 8.3 billion.

**Physical volume index** of light industry products in January-August 2021 compared to January-August 2020 amounted to 104.7%. Growth is observed in the subsectors of clothing production (+ 16.3%) and production of leather and related products (+ 8.4%). A decrease is observed in the sub-sector of the production of textile products (-2.5%).

The growth of the PVI for the production of clothing - 116.3%, mainly due to an increase in the production of coats, raincoats, warm jackets (including ski), windbreakers, men's storm troopers by 2.9 times; jackets and blazers, jackets, jackets like jackets, except for knitted jackets, for men by 2.8 times; suits, sets, jackets, trousers, overalls with bibs and straps, breeches and shorts (except for swimwear), knitted, men's by 97.8%; T-shirts, T-shirts with shorts, sweatshirts and similar products, knitted by 51.6%; men's work clothes by 34.8%, other work clothes by 20.3%; underwear other than knitted by 43.3%.

The growth of the PVI in the production of leather and related products - 108.4% is due to the growth in the production of suitcases, valise, bags, briefcases, backpacks, cases made of various materials by 5.2 times; waterproof footwear with upper made of polymer materials by 4.3 times; street footwear (except sandals) and home footwear with a rubber and polymer upper by 2.6 times; skin from cattle skins without hair by 25%.

The decrease in the production of textile products by -2.5% (PVI 97.5%) is mainly due to a decrease in the production of cotton fiber by -40.3%; cotton yarn by -23.5%; cotton fabrics by -7.7%; quilted blankets, duvets, cushions, poufs, pillows, sleeping bags and similar products with stuffing of any material or of spongy rubber or porous (spongy) plastics by 53.2%; table linen by 40%; carpets and rugs by 16%; non-woven materials and products from non-woven materials, except for clothing by 9%.

**Export volume** of light industry products in January-July 2021 amounted to **US\$ 40.1 million**, which is 12.2% higher than the same period in 2020. An increase in export deliveries is observed in clothing goods by 39.2% and leather and related products by 53%. A decrease in exports is observed in textile goods by 6.7%. Main export countries: Russia, China, Lithuania.

**Import volume** of light industry products in January-July 2021 amounted to US\$ 1,173.6 million, which is 42.7% higher than in the same period. An increase in imports is observed in all subsectors of the light industry: textiles (+ 27.3%),

leather and related products (+ 59.5%), clothing (+ 46.5%).Main importing countries: China, Russia, Turkey.

In January-July 2021, **the volume of the light industry market** in Kazakhstan amounted to US \$ 1,310.6 million (*KZT 75.2 billion*), where share of DP accounts for 10%, and share of imported products - 90%.

The industry is distinguished by a **high territorial concentration** in four regions: Shymkent, Almaty and Turkestan regions and in Almaty. The share of light industry in Shymkent is about 21% of the total production of the republic. In the Almaty region - 14.5%, in the Turkestan region about 11%, in the city of Almaty - 10.7%.