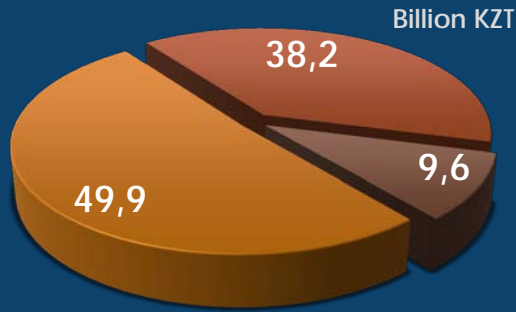


LIGHT INDUSTRY

January-September 2021


KZT 97.8
 BILLION



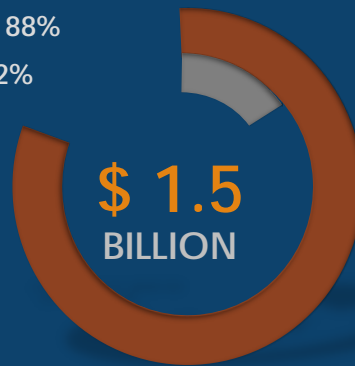

103.8%
 PVI

■ Textile ■ Clothes ■ Leather and shoes



EXPORT

Import 88%
 DP 12%

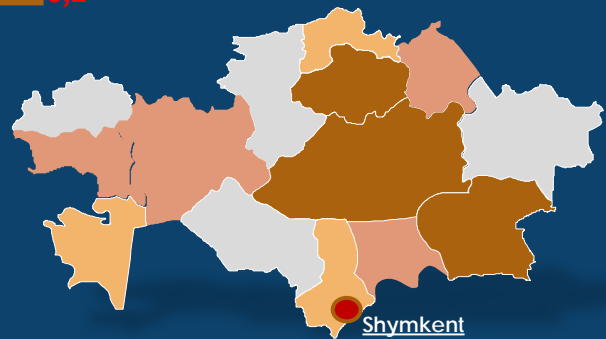
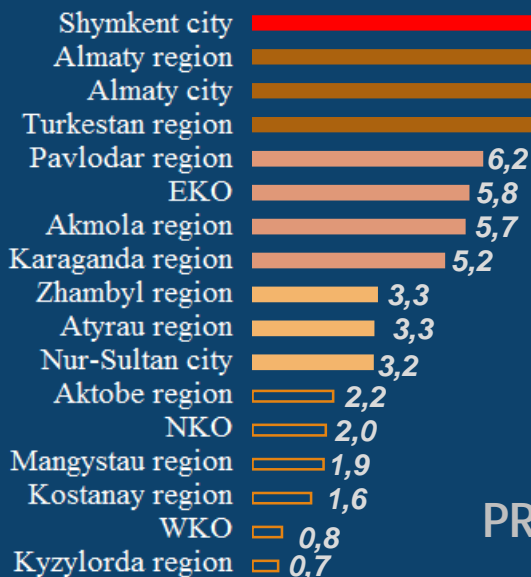


MARKET



IMPORT

Market data, exports and imports for January-August 2021.



PRODUCTION IN THE REGIONS

Light industry for January-September 2021

The volume of production of light industry products in January-September 2021, the volume of production of light industry products amounted to KZT 97.8 billion, which in nominal terms is 12.3% higher than in the same period of 2020. Growth is observed in all sub-sectors: in the production of textiles (+4.2%), in the production of clothing (+23.6), in the production of leather and related products (+17.1%). In the production of light industry products, the main share falls on textile production – KZT 49.9 billion, followed by the production of clothing – KZT 38.2 billion and the production of leather and related products – KZT 9.6 billion.

The index of the physical volume of light industry products in January-September 2021 compared to January-September 2020 amounted to 103.8%. The growth is observed in the sub-sectors of clothing production (+14%) and the production of leather and related products (+8.3%). In the textile production sub-sector, there is a decrease (-2.8%).

The growth of the PVI of clothing production is 114% mainly due to an increase in the production of such goods as: jackets and blazers, jackets, jackets, men's jackets by 2.8 times; suits, sets, jackets, trousers, overalls with bibs and straps, knitwear breeches and shorts, men's suits by 2.4 times; coats, raincoats, warm jackets (including ski), windbreakers, men's storm jackets by 2.2 times; trousers, overalls with bibs and straps, work breeches, for men or boys by 35.7%; men's work clothes by 32%; men's work sets, jackets by 31.9%.

The growth of the PVI in production of leather and related products – 108.3% is due to an increase in the production of suitcases, valises, bags, briefcases, backpacks, cases made of various materials by 6.7 times; sports shoes by 6.5 times; waterproof shoes with tops made of polymer materials by 6 times; shoes with soles and tops made of rubber or polymer materials, except waterproof or sports shoes by 87.2%; leather from cattle skins without hair by 46.3%.

The decrease in the production of textile products by -2.8% (PVI 97.2%) is mainly due to a reduction in the production of fabrics from synthetic staple fibers by -67.2%; quilts, down blankets, sofa pillows, poufs, pillows, sleeping bags and similar products with stuffing from any material or from spongy rubber or porous (spongy) plastics by 50.8%; table linen by 46%; cotton fiber by -39.8%; rope products, cables, ropes, twine and nets by -32.4%; cotton yarn by -22.9%; carpets and carpet products by 17.7%.

The volume of exports of light industry products in January-August 2021 amounted to US \$ 47.7 million, which is 15% higher than the same period in 2020. An increase in export supplies is observed in clothing goods by 59.3% and leather and related products by 2.2 times. A decrease in exports is observed in textile goods by -5%, mainly due to a reduction in the supply of nonwovens from chemical yarns by -82.6%, cotton yarn containing 85% or more cotton, not packaged for retail sale single-thread -20.5%, other cotton bed linen by 18.6%. Main export countries: Russia, China, Lithuania.

The volume of imports of light industry products in January-August 2021 amounted to US \$ 1,373 million, which is 37.7% higher compared to the same period. An increase in imports is observed in all sub-sectors of light industry: textiles (+20.3%), clothing (+41.5%), leather and related products (+57.9%). The main importing countries are China, Russia, Turkey.

In January-August 2021, the volume of the light industry market of the Republic of Kazakhstan amounted to US\$ 1.5 billion (KZT 660.5 billion), where the share of DP accounts for 12%, the share of imported products - 88%.

The industry is characterized by a high territorial concentration in four regions: Shymkent, Almaty and Turkestan regions and in Almaty. The share of light industry in Shymkent is about 21.2% of the total production of the republic. In Almaty region - 15%, Almaty - 11% and Turkestan region - about 9.4%.