

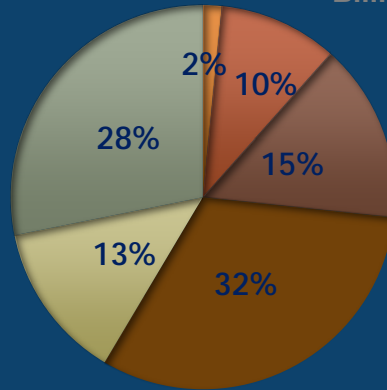
MECHANICAL ENGINEERING January-September 2021

KZT 1567
BILLION



122.8% PVI

Billion KZT



- Computers, electronic and optical products
- Electrical equipment
- Machinery and equipment
- Motor vehicles, trailers and semi-trailers
- Other vehicles
- Repair and installation

\$1,042.5
MILLION



EXPORT

Import 82,5%
DP 17,5%



MARKET

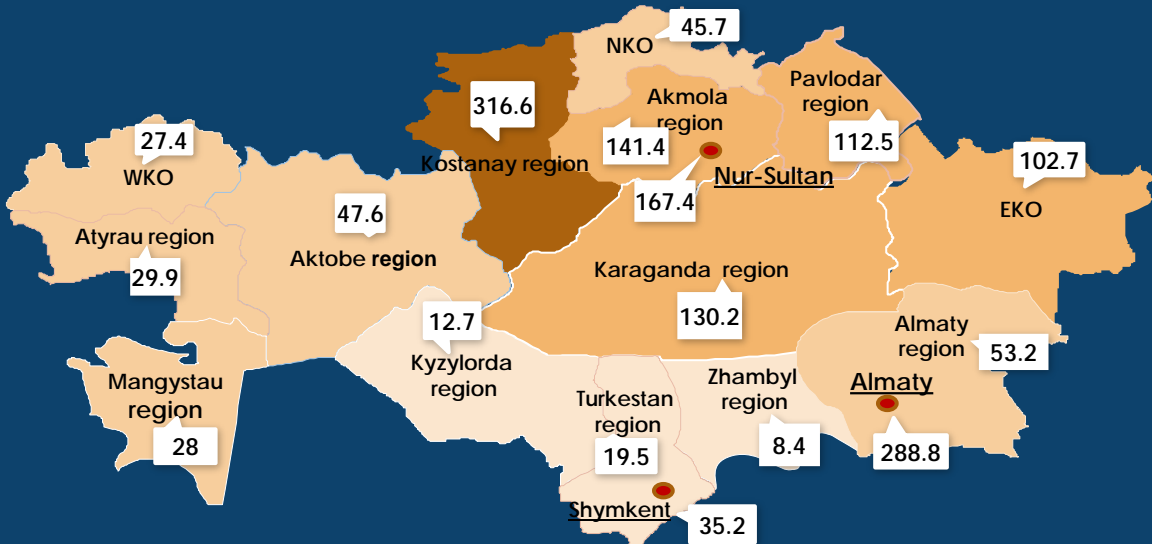
\$10 099 MLN



IMPORT

Market, export and import data for 8 months. 2021

PRODUCTION VOLUME BY REGIONS FOR JANUARY-SEPTEMBER 2021, BILLION KZT



Mechanical engineering in January - September 2021

The production volume of mechanical engineering products in the Republic of Kazakhstan in January - September 2021 in monetary terms **increased by 32.4%** compared to the same period in 2020 and amounted to **KZT 1,567.1 billion**, in real terms, there is also an increase in production by 22.8%. The volume of production in monetary terms has increased in all priority sectors due to the economic recovery after the pandemic: automotive (+30,5%), railway engineering (+60%), agricultural machinery (+149,6%), electrical machinery (+30,9%), petroleum engineering (+8,5%), mining engineering (+13,2%).

PVI OF engineering products in January - September 2021 amounted 122.8% to January - September 2020.

It is worth noting a significant increase in physical volume in the *motor vehicle production sector* +31.6%. The growth of indicators was achieved as a result of state support in the form of cash tranches for the issuance of preferential loans for the car purchasing and the demand of the population, in 2021 the tranche amounted to KZT 20 billion.

PVI in production of other vehicles (+50.5%). Due to the production of railway locomotives and rolling stock.

Production of machinery and equipment PVI(+6.5%), positive dynamics was maintained due to the early introduction of recycling collection and, as a result, the launch of a number of assembly plants - on the basis of Agromashholding KZ tractors of the Chinese brand LOVOL, a project for the production of tractors of the Kirovets brand was introduced. As well as the growth of production volumes at existing facilities (for example, on the basis of the Kokshetau Kazakh-Belarusian Industrial and Technological Park of agricultural and municipal equipment). Production of agricultural and forestry equipment.

Production of computers, electronic and optical products PVI (+25.4%) due to the production of computers and peripheral equipment and the production of communication equipment. The increase in the production of computer equipment was recorded due to the launch of the production of laptops and tablets in Petropavlovsk at the Kirov plant.

Production of electrical equipment PVI (102.6%) due to the production of transformers.

Exports of mechanical engineering products in January-August 2021 increased by 52%, amounting to **US\$ 1,042.5 million**, including re-export products (telephones, turbojet engines, airplanes, etc.). The increase was due to both an increase in exports of domestic products and re-exports.

In the structure of exports, the main share of domestic manufacturers accounts for batteries (3.2%), railway balancing trolleys (5%), bearings with

cylindrical rollers (2.9%), vehicles (HS 870323) (5.8%), etc. Main export countries: Uzbekistan, Russia, Kyrgyzstan, Azerbaijan.

In January-August 2021, imports of engineering products decreased by 9% and amounted to **US\$ 10.1 million**. Which is also due to the pandemic in the world, the decline in economic activity and demand.

In January-August 2021, the bulk of imports accounted for digital units (5.5%), vehicles (HS 870323) (5.1%), telephones (4.5%), airplanes and other aircraft (HS 851712) (2.8%), motor vehicle bodies (2.1%). The main importing countries are Russia, China, Germany.

In January-September 2021, the volume of the mechanical engineering market of the Republic of Kazakhstan amounted to US\$ 12.2 billion, where the share of DP accounts for 17.5%, the share of imported products - 82.5%.

The industry is characterized by a high territorial concentration in: Nur-Sultan, Almaty, Kostanay, Karaganda and Akmola regions.