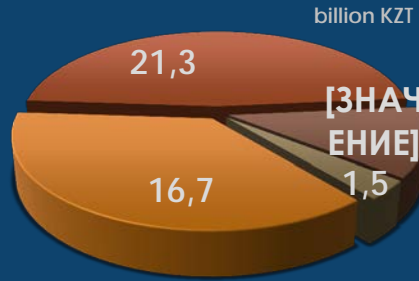


# FURNITURE INDUSTRY

## January-September 2021



**KZT 44.9**  
BILLION



**114.9%**  
PVI

- Office furniture
- Other furniture
- Kitchen furniture
- Mattresses

**\$4.2** MLN.



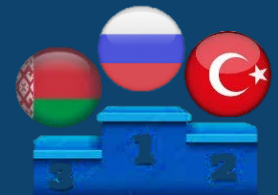
**EXPORT**

Import 71.0%  
DP 29.0%



**MARKET**

**\$222.9** MLN.

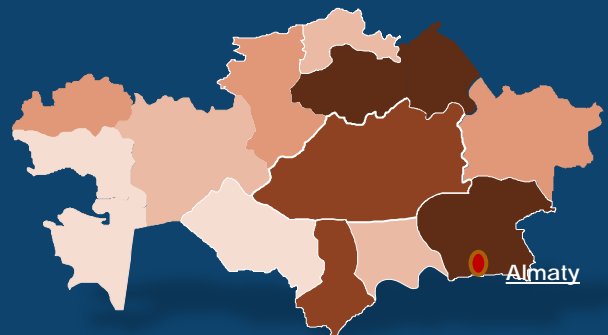


**IMPORT**

Market data, exports and imports for January-August 2021

## PRODUCTION IN THE REGIONS MILLION TENGE

ALMATY CITY	<b>20128</b>
AKMOLA REGION	2623
PAVLODAR REGION	2617
ALMATY REGION	2596
TURKESTAN REGION	2424
KARAGANDA REGION	2266
SHYMKENT CITY	1811
KOSTANAY REGION	1743
EKO	1679
WKO	1667
NURSULTAN CITY	1545
NKO	1283
AKTOBE REGION	962
ZHAMBYL REGION	586
ATYRAU REGION	420
MANGYSTAU REGION	388
KYZYLORDA REGION	120



## Furniture industry in January-September 2021

**The volume of furniture production in January-September 2021 amounted to KZT 44.9 billion**, which in nominal terms is KZT 16.5 billion higher than the corresponding period in 2020. The PVI of the industry increased significantly during the reporting period and amounted to 114.9%.

The growth of the PVI is ensured in all sectors of the industry. At the same time, the largest increase in production volumes is observed in the production of furniture for offices and retail enterprises (by 1.4 times) and in the production of other furniture (by 1.4 times).

In January-September 2021, in physical terms, there was a significant increase in the volume of production of wooden office furniture (1.6 times), special seating furniture mainly with a metal frame (1.5 times), which had a significant impact on the growth rates of the industry as a whole.

At the same time, there was a decrease in the production of wooden furniture for the dining room and living room – by 27.3%, kitchen furniture - by 9.2%, wooden furniture for other bedrooms (except beds and cabinets – by 7.6%.

Geographically, furniture companies are located in all regions of the country. At the same time, about half of the country's furniture products are produced in Almaty (44.9%).

**The domestic market of furniture products consumption** in January-August 2021 amounted to **US\$ 313.9 million** (KZT 133.2 billion), which is higher than the corresponding period in 2020 by US\$ 98.3 million. At the same time, the share of domestic producers' products in the domestic market increased by 1.8 percentage points and amounted to 29.0%. At the same time, the share of imported furniture products in total consumption decreased by 1.8 percentage points and amounted to 71.0%.

In general, it should be noted that in the context of the mitigation of quarantine measures to combat COVID-19, **domestic companies have begun to restore the lost shares of the domestic furniture market in the crisis.**

**The export volume of furniture products in January-August 2021**, compared with the corresponding period of 2020, increased 1.6 times in monetary terms and amounted to US\$ 4161.0 thousand, and in physical terms - 4.3 times and 4.9 thousand tons, respectively.

The increase in the export volume of furniture products this year was facilitated by an increase in the production volume of domestic furniture industry products and an increase in demand for furniture products in neighboring countries.

In the commodity structure of the industry's exports, the bulk falls on plastic furniture (32.5% of total exports or US\$ 1.4 million), other metal furniture (14.7% or US\$ 613 thousand) and other wooden furniture (11.1% or US\$ 464 thousand).

The main volume of furniture exports went to Uzbekistan (30.1% of total exports or US\$ 1253.1 thousand), to Russia (22.3% or US\$ 927.1 thousand), Kyrgyzstan (18.7% or US\$ 776.2 thousand), to Armenia (8.0% or US\$ 332.8 thousand). And to Tajikistan (5.7% or US\$ 239.0 thousand).

**The volume of imports of furniture products in January-August 2021** in monetary terms compared to the corresponding period in 2020 increased by 42.1% and amounted to US\$ 222.9 million, and in physical terms - by 39.4% and 86.7 thousand tons, respectively.

The main imported products of the furniture industry are other wooden furniture (US\$ 57.6 million or 25.9% of total imports), wooden bedroom furniture (US\$ 31.7 million or 14.2%), upholstered furniture for sitting with a wooden frame other (US\$ 23.8 million or 10.4%), other metal furniture (US\$ 18.0 million or 8.1%), parts of furniture made of metal, wood, other materials (US\$ 14.3 million or 6.4%).

The main volume of imported furniture products comes from Russia (US\$ 105.7 million or 47.4% of total imports), Turkey (US \$ 28.3 million or 12.7%), Belarus (US\$ 25.7 million or 11.5%), China (US\$ 19.1 million or 8.6%) and Italy (US\$ 13.1 million or 5.9%).

The analysis shows that the volume of imports of furniture in Kazakhstan still remains high. So, **in January-August 2021, the volume of furniture imports exceeds the volume of its exports by 54 times.**