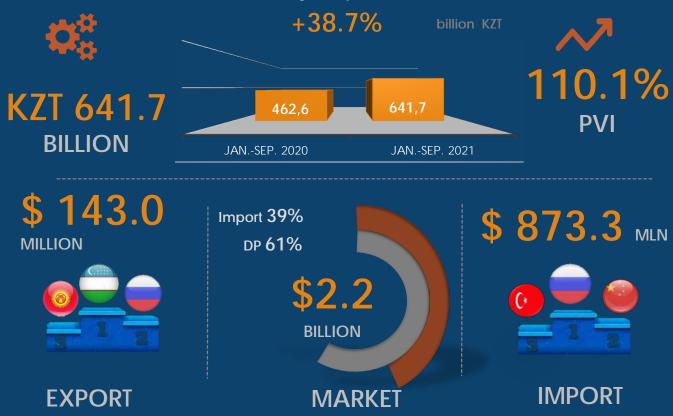


## PRODUCTION OF CONSTRUCTION MATERIALS

January-September 2021



Market data, exports and imports for January-August 2021

## PRODUCTION VOLUME BY REGIONS FOR JANUARY-SEPTEMBER 2021, BILLION KZT NKO Pavlodar Akmola 20.6 region region 29.3 9.5 15.2 78.1 ostanay region WKO Nur-Sultan 83.8 **EKO** 29.7 Atyrau region Aktobe region Karaganda region 10.5 59.0 26.5 Almaty region 70.7 Kyzylorda Zhambyl **Almaty** Mangystau region region region Turkestan 34.4 region 54.1 24.6 16.1 74.9 **Shymkent**

## Production of construction materials In January-September 2021

The volume of production of construction materials in the Republic of Kazakhstan in January-September 2021 amounted to KZT 641.7 billion, which in nominal terms is 38.7% higher than the same period in 2020 (KZT 462.6 billion).

The index of physical volume of production in January-September 2021 amounted to 110.1%. The growth in physical terms is observed for the following products: refractory products (+70%); non-refractory ceramic bricks (+56%); Portland cement (+18.3%); slag wool, silicate mineral wool and similar mineral wool (+48%); construction solutions (+38.7%), gypsum (+66.4%); stone processed for monuments, decoration and construction (+55.7%), etc.

The decrease in the volume of output of goods in kind was shown by: ceramic facing bricks (-8.5%), and slabs, tiles and similar products made of cement and concrete or artificial stone (-8.9%), prefabricated concrete structures (-10.6%), commercial concrete (-10.4%).

Exports of construction materials products in January-August 2021 increased by 5.7% compared to the same period in 2020 and amounted to US\$143.0 million. In physical terms, the volume of exports decreased by 6.9% to 1,414.4 thousand tons, while for the same period last year it was at the level of 1,519.8 thousand tons. The main top export countries are Uzbekistan, Russia and Kyrgyzstan.

The import of construction materials to the domestic market in January-August 2021 amounted to US \$ 873.3 million, showing an increase of 24.1% compared to the same period in 2020. In physical terms, the volume of goods amounted to 2,728 thousand tons, an increase of 37.9% compared to 8 months of 2020 (1,979 thousand tons). The main top importing countries are Russia, China and Turkey.

In January-August 2021, the volume of the construction materials market in the Republic of Kazakhstan amounted to US\$ 2,242 million, where the share of DP accounts for 61%, the share of imported products - 39%.

The largest volumes of production in value terms for 9 months of the current year fall on the cities: Nur-Sultan (with the region's share of 13% in total production) and Shymkent (12%), as well as East Kazakhstan (12%) and Almaty regions (11%).