

# PHARMACEUTICAL INDUSTRY

January-October 2021



**KZT 176.3**  
BILLION

**30 thousand tons**  
**+ 4.3%**

medicines containing alkaloids

**1.6 thousand tons**  
**-13%**

medicines containing antibiotics



**113.6%**

PVI

**194 tons**

**+ 67%**

medicines containing hormones

*growth over the same period in 2020*

**\$ 49.9**

MLN



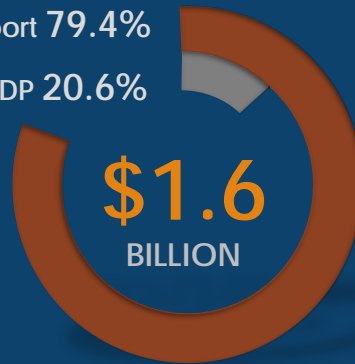
EXPORT

Import 79.4%

DP 20.6%

**\$1.6**

BILLION



MARKET

**\$1 266**

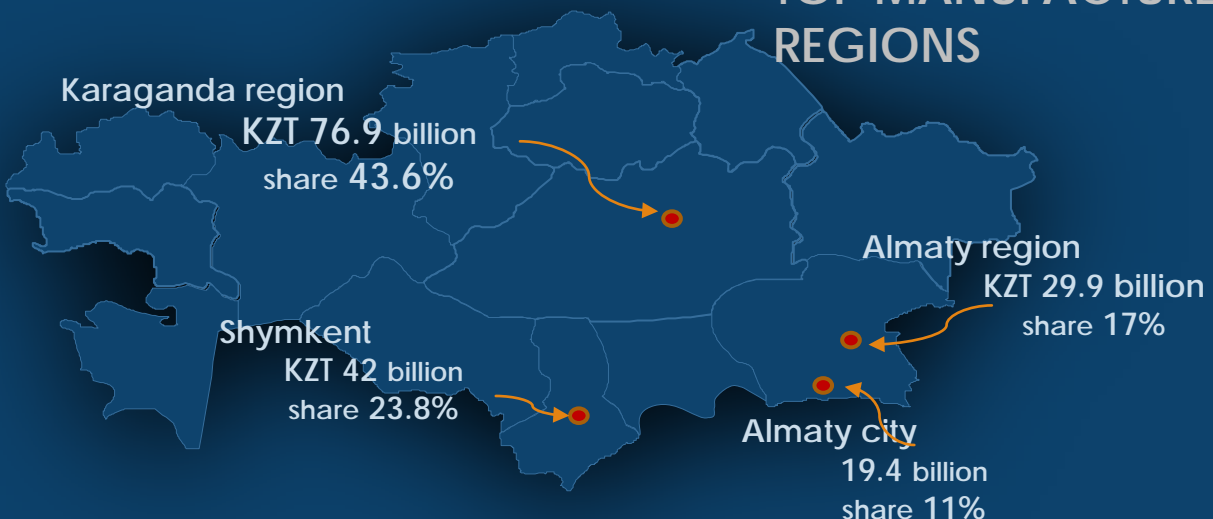
MLN



IMPORT

Market data, exports and imports for January-September 2021

## TOP MANUFACTURERS REGIONS



## **Pharmaceutical industry for January - October 2021**

The main driving factor for the development of the industry was a stable increase in production volumes. In January-October 2021, domestic pharmaceutical companies produced products for **KZT 176.3 billion**: + 61% over the same period in 2020. The Industrial Production Index (PVI) amounted to 133.6%.

Domestic enterprises **provide a high demand** for pharmaceutical products in the fight against coronavirus infection, which influenced a significant increase in the following product groups: medicines containing alkaloids (+ 4.3%), medicines, hormones (+ 67%).

For 9 months. In 2021, the volume of the pharmaceutical market in the Republic of Kazakhstan amounted to **US\$ 1.6 billion**, where the share of DPs accounted for **20.6%**, and the share of imported products - 79.4%.

The volume of **exports in January-September 2021** increased by 8%, amounting to **US\$ 49.9 million**. The increase was due to an increase in the supply of veterinary vaccines; Medicines containing ascorbic acid (vitamin C); Medicines packaged in forms or packaging for retail sale. The main export markets for Kazakhstan during the observed period were **Russia (41%), Uzbekistan (36%), Kyrgyzstan (10%)**.

**January-September 2021** imports of pharmaceutical products increased by 11% and amounted to US\$ 1,266 million. The main reason for the growth in imports is due to the high demand for pharmaceutical products.

The production capacity of the Kazakhstani pharmaceutical industry is concentrated within four key regions and provided **95.4% of production volumes in January-October 2021**: Karaganda region (43.6%), Shymkent (23.8%), Almaty region (17% ) and Almaty (11%).