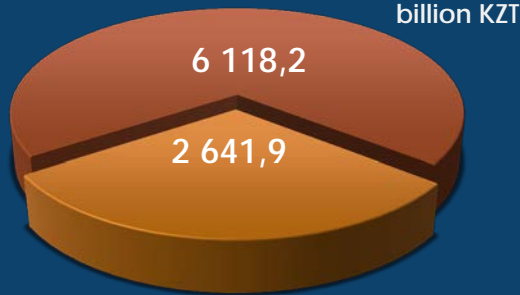


# MINING-METALLURGIC INDUSTRY

## January-October 2021



**KZT 8.7**  
TRILLION



**PVI**

PRODUCTION METAL ORES - **104.1%**  
METALLURGY - **99%**

- Production of metal ores
- Metallurgical industry

**\$9.1** BILLION



**EXPORT**

IMPORT 34.3%  
DP 65.7%



**MARKET**

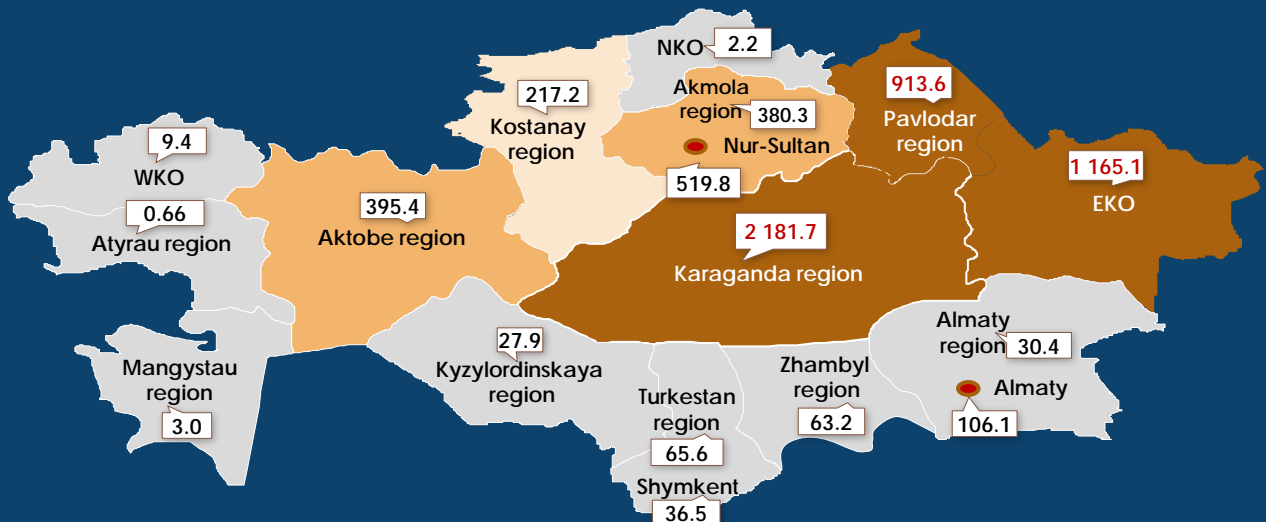
**\$2.2** BILLION



**IMPORT**

Market data, exports and imports for 9 months 2021 G.

### PRODUCTION VOLUME BY REGIONS IN JANUARY-OCTOBER 2021, BILLION KZT



## Mining and metallurgical industry for January-October 2021

**In January-October 2021, the volume of production in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan amounted to KZT 8.76 trillion**, which in value terms is 40.6% higher than the same period in 2020. In the structure of the mining and metallurgical industry, the main share falls on non-ferrous metallurgy - KZT 3 856.1 billion, followed by the production of ferrous metallurgy – KZT 2 249.3 billion. In the mining of metal ores of the MMC, the main share is taken by the extraction of non-ferrous ores – KZT 1,806.4 billion, followed by the extraction of iron ores – KZT 835.5 billion.

**PVI of the "extraction of metal ores"** in January-October 2021 amounted to 104.1%. At the same time, the **PVI of the "extraction of iron ores"** amounted to 102.2%. The positive dynamics in the sector was achieved due to the increase in production of "iron ores (102.0%)" and "manganese ores (154.8%)". **PVI of the "extraction of non-ferrous metal ores"** increased to 104.7%. The growth of the PVI of the sector was formed due to the increase in the production PVI of the main non-ferrous ores: copper (113%), aluminum (114.5%), gold-bearing (127.0%) and lead-zinc (143.5%).

The decrease in the **PVI of non-ferrous metallurgy** (97.4%) was due to the decrease in the PVI of primary aluminum (98.9%), unrefined raw lead (92.1%), and refined unprocessed copper (88.4%). Positive PVI values for raw metals: silver (100.1%), gold (103.3%) and zinc (105.0%) did not lead to positive indicators for the industry.

The main growth in the PVI of ferrous metallurgy (102.3%) was recorded due to the positive PVI of pig iron (113.3%), unrefined steel (115.1%), flat-rolled products (113.2%), rods and rods made of unalloyed steel (108, 7%) and alloy steel (107.2%), pipes of different diameters (118.5%). At the same time, there is a decrease in the production of ferroalloys (92.4%), ribbed sheets of unalloyed steel (86.4%) and sandwich panels of coated steel sheet (82.5%).

January-September 2021 **export of metallurgical products** increased by 25.3%, amounting to US\$ 9,144.8 million, including ferrous metallurgy – US\$ 3,575.2 million, non-ferrous metallurgy - US\$ 5,569.6 million. Compared to the previous year, the volume of exports of ferrous metallurgy increased by 49.9%, non-ferrous metallurgy - by 13.3%.

**Cost export structure** metallurgical products in terms of cost, the bulk of ferroalloys (18.4%), flat products (15.6%), silver (5.9%) and zinc (5.2%). The growth in exports of the metallurgical industry was ensured by an increase in both physical and value volumes of exports of seamless pipes, metal structures, flat products and gold.

*January-September 2021* China (33.6%), Russia (20.7%), Turkey (7.7%) and Great Britain (6.3%) were the main sales markets for Kazakhstan's metallurgical products.

*For January-September 2021* year compared to last year, the import of metallurgical products increased by 13.9% and amounted to US\$ 2,230.4 million, including ferrous metallurgy – US\$ 1,726.0 million, non-ferrous – US\$ 504.5 million. The growth in imports of the metallurgical industry was ensured by an increase in the value and physical volumes of welded pipes, flat-rolled products and rods.

**Cost import structure** metallurgical products in January-September 2021 are dominated by metal structures (29.3%), rods (18.1%), flat products (16.1%) and gold (12.7%).

The main suppliers of metallurgical products in Kazakhstan in January-September 2021 are Russia (84.7%), China (6.3%), Uzbekistan (2.0%) and Japan (1.0%).

For 9 months of 2021, the volume of the metallurgical industry market in Kazakhstan amounted to US\$ 8.9 billion, where the share of DP accounts for 65.7%, the share of imported products is 34.3%.

The industry is distinguished by a high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of the Republic of Kazakhstan, the share of the Karaganda region is about 35.7%, East Kazakhstan - 19.0%, Pavlodar region - 14.9%.