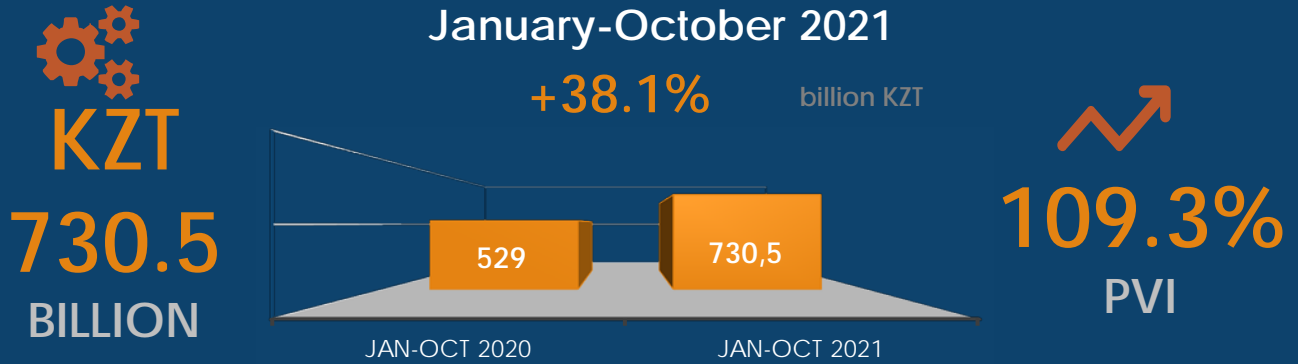


PRODUCTION OF CONSTRUCTION MATERIALS

January-October 2021



\$ 167.3 MLN



EXPORT

Import 40%
DP 60%

\$2.6
BILLION

MARKET

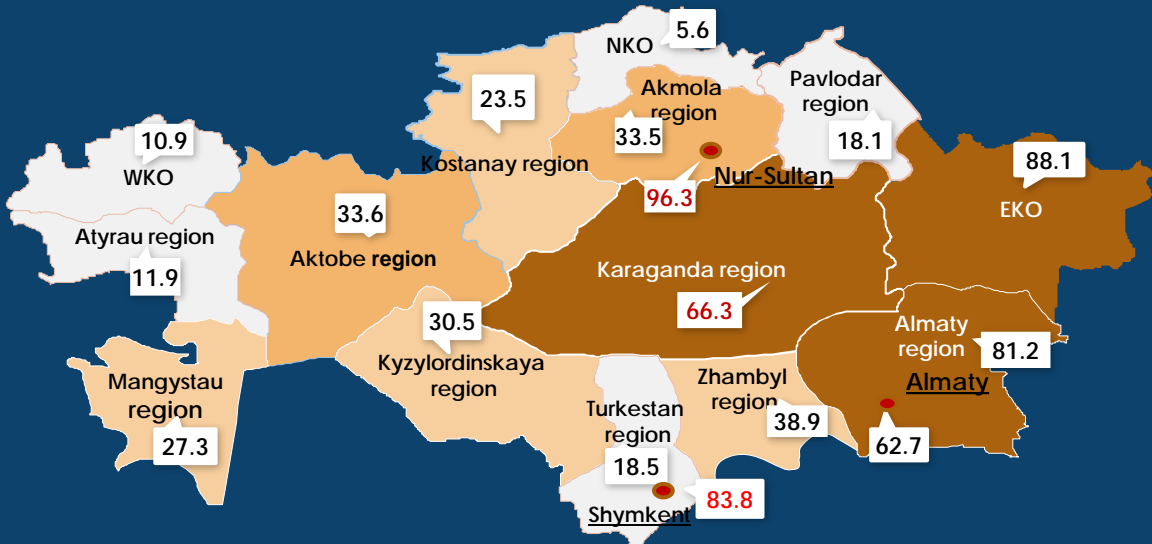
\$ 1022 MLN



IMPORT

Market data, exports and imports for January-September 2021

PRODUCTION VOLUME BY REGIONS FOR JANUARY-OCTOBER 2021, BILLION KZT



Production of construction materials for January-October 2021

The production volume of construction materials in the Republic of Kazakhstan in January-October 2021 amounted to KZT 730.5 billion, which in nominal terms is 38.1% higher than the same period in 2020 (KZT 529.0 billion).

The index of the physical volume of production in January-October 2021 amounted to 109.3%. Growth in physical terms is observed in the following goods: refractory products (+ 69%); non-refractory ceramic bricks (+ 44.2%); Portland cement (+ 17.3%); slag wool, silicate mineral wool and similar mineral wool (+ 42.3%); building mortars (+ 41.5%), gypsum (+ 75.0%); stone processed for monuments, decoration and construction (+ 71.0%), etc.

A decrease in the volume of production in physical terms was shown by: ceramic facing bricks (-6.5%), and slabs, tiles and similar products made of cement and concrete or artificial stone (-8.2%), prefabricated building structures made of concrete (-11.4%), ready-mixed concrete (-9.9%).

Export of construction materials products for January-September 2021 compared to the same period in 2020 increased by 6.6% and amounted to US\$ 167.3 million. In physical terms, the volume of exports decreased by 10.8% and amounted to 1,414.4 thousand tons, while for the same period last year it was at the level of 1,567.1 thousand tons. The main top export countries are Russia, Uzbekistan and Kyrgyzstan.

Imports of building materials to the domestic market in January-September 2021 amounted to US\$ 1,021.7 million, showing an increase in relation to the same period in 2020 by 26.8%. In physical terms, the volume of goods amounted to 3,149 thousand tons, an increase of 38.5% compared to 9 months of 2020 (2,274 thousand tons). The main top importing countries are Russia, China and Uzbekistan.

In January-September 2021, the volume of the building materials market in Kazakhstan amounted to US\$ 2,575 million, where DP accounts for 60%, and imported products account for 40%.

The largest production volumes in value terms for 10 months of the current year are in the city of Nur-Sultan (with the region's share of 13% in the total production) East Kazakhstan region (12%), Shymkent city (11%) and Almaty region (11%).