

Report on the building materials industry for 2022

Industry output totaled **1,133.4 billion tenge**, a **25.6% increase** over the same time in 2021. (902.7 billion tenge). Growth in the industry was achieved through an increase in the production of refractory products by **17.3% to 245 thousand tons**, ceramic non-refractory bricks by **35% to 1.5 million cubic meters**, cement clinkers by **13.6% to 8.3 million tons**, gypsum by **14.4% to 210.9 thousand tons**, and mortars by **6.8% to 1.6 million tons**. The primary driver of production growth is a **9.4% increase** in construction activity to **6,255.9 billion tenge**.

It should be highlighted that **investments** in the construction of homes could act as a catalyst for an increase in the production of building supplies. Housing development received investments of **2,902.2 billion tenges** during the study period, a **16.8% increase** from January to December 2021.

Between January and December 2022, **domestic production** climbed by 1 percentage point to **64%** of total production, and domestic consumption increased to **\$3,503.4 million US** (*1,613.3 billion tenge*).

The three regions with the highest output rates in 2022 were historically the city of Astana (*16.6% of the area's total production*), the Abay region (*9.1%*), and the city of Shymkent (*8.9%*).

Building material **exports** from January through December 2022 totaled **207.5 million US dollars**, up **7.7% from the same period in 2021**. The following goods made up the bulk of exports: Refractory cements (*USD 31.3 million*), porcelain tiles (*USD 13.5 million*), exfoliated vermiculite (*USD 14.3 million*), plates, sheets, polyurethane film (*USD 15.6 million*), and Portland cement (*USD 54.5 million*) are just a few examples.

The primary destinations for building material exports were Uzbekistan (*20%*), Kyrgyzstan (*15%*), and Russia (*54%*).

A total of **161.9 billion tenge** was **invested in the industry's fixed capital**, a 20.2% rise from the previous year (134.7 billion tenge). It should be noted that the following projects were launched during the period under consideration: the building of a brick factory by “SG Brick” LLP in the Akmola region; the expansion and modernization of the production facility by “Alina Group” LLP in the Zhambyl region; the building of a plant for the production of reinforced concrete products by “SG Beton” LLP in the Akmola region; and the production of reinforced concrete and concrete products, structures by “DSK GLB” LLP in Astana.

An increase in construction work under government programs and the volume of housing commissioning scheduled (68 million sq. m.) until 2025 will serve as additional stimuli for the industry's positive dynamics of production

volumes.