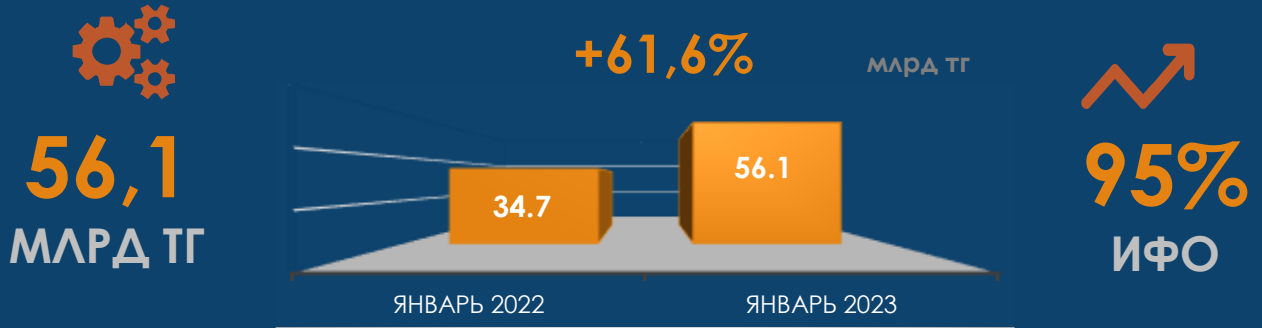


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

Январь 2023 г.



Данные по рынку, экспорту и импорту за январь-декабрь 2022 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ 2023 Г., МЛРД ТЕНГЕ



Observations regarding the building materials business infographic for January 2023

In January 2023, the Republic of Kazakhstan produced **56.1 billion tenge** of building materials, which is **61.6%** higher in nominal terms than the same period in 2022. (**34.7 billion tenge**).

In January 2023, the physical volume of production index was 95%. Physical growth has been observed for the following products: refractory products (+12.2%); non-refractory ceramic bricks (+5.7%); tiles, slabs, bricks, and similar products made of cement, concrete, or artificial stone (+6%); mortars (+25.7%); stone processed for monuments, decoration, and construction (3.3 times).

The export of building materials products increased by 7.7% from January to December 2022 compared to the same period in 2021, totaling **USD 207.5 million**. Physical exports fell by 28.9% to 1,296.9 thousand tons, down from 1,824.6 thousand tons in the same period last year. Russia, Uzbekistan, and Kyrgyzstan are the three most important exporting countries..

Imports of building materials into the domestic market totaled USD 1,249.6 million from January to December 2022, representing a 2.3% increase over the same period in 2021. Physically, the volume of goods amounted to 3,621.7 thousand tons, a 10% decrease from January to December 2021. (4,029.5 thousand tons). Russia, China, and Uzbekistan are the top three importers.

The Republic of Kazakhstan's building materials market volume in January-December 2022 was 3,503.4 million US dollars, with domestic manufacturers output accounting for 64% and imported products accounting for 36%.

The city of Astana (with the region's share of 18.7% in total production), Abay region (15.1%), and Karaganda region (7.1%) had the highest volumes of production in value terms in January of this year.