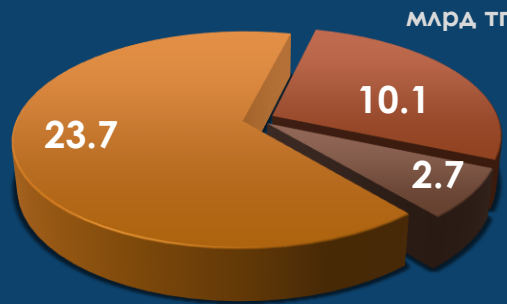


ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-февраль 2023 г.


36,5
МЛРД ТГ




134,3%
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь



ЭКСПОРТ

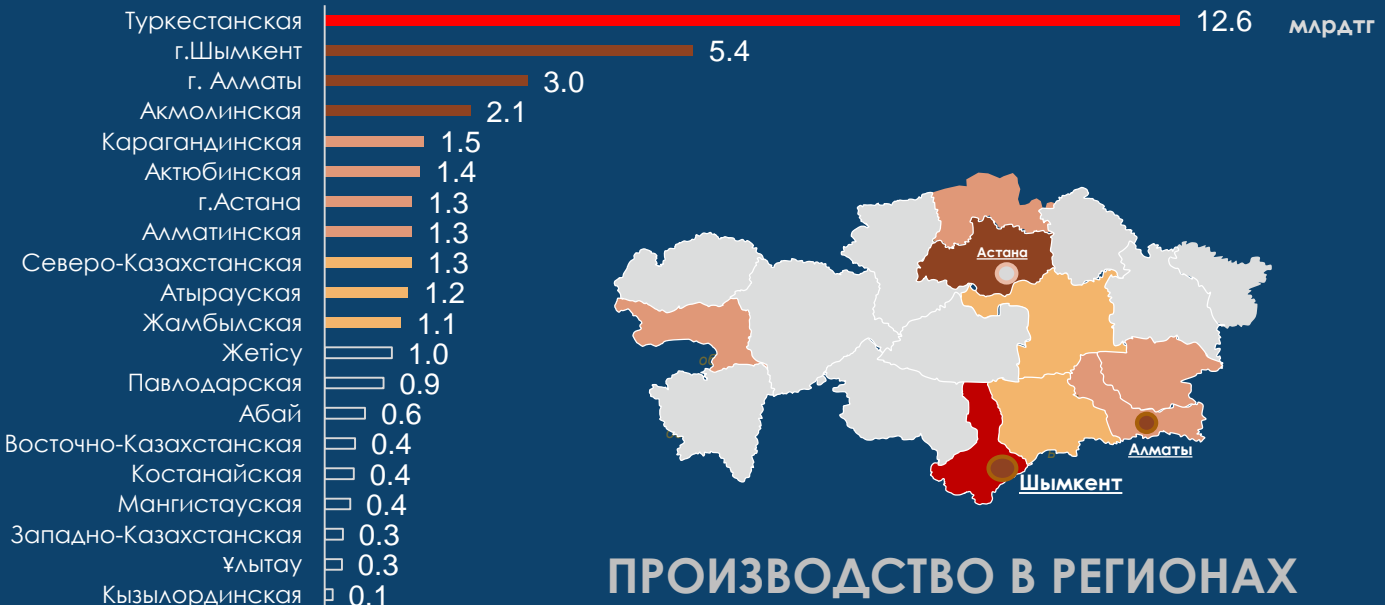


РЫНОК



ИМПОРТ

Данные по рынку, экспорту и импорту за январь 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-February 2023: Light industry

A total of **36.5 billion tenge** was produced in **January-February 2023**, a **47.5% increase** in nominal terms over the equivalent period in 2022. Textiles (+65.4%), leather and related products (+58.2%), and clothing (+15.9%) all experienced growth.

The index of physical volume of light industry products in January-February 2022 was 134.3% higher than in January-February 2023. IPV is increasing in the production of textiles (154.1%), leather and related products (107.8%), and clothing (105.8%).

The textile industry experienced the greatest growth (+54.1%) in the following goods: cotton yarn increased by 3.2 times, nonwoven materials and products made from nonwoven materials increased by 2.9 times, bed linen by 2.9 times, synthetic staple fibers by 2.5 times, cotton carded and combed by 2 times.

The maximum increase is observed in clothing production (+5.8%): trousers, overalls with bibs and straps, work breeches, women's or girls' breeches by 17 times, clothes made of leather or composite leather by 2.5 times, trousers, overalls with bibs and straps, breeches and shorts (except knitted), men's or boys' by 90%, work jackets and jackets, men's or for boys by 66%, etc.

In the production of leather and related products (+7.8%), the greatest increase occurred in the following goods: leather from cattle hides, parchment or processed after tanning, full face split, for shoes by 6.3 times, waterproof shoes with soles and uppers made of rubber or polymer materials by 3.1 times, ladies' bags made of different materials by 3 times, leather from cattle skins parchment or processed after tanning + 73%, leather from cattle skins, tanned or retanned, but not subjected to further processing +60.3%.

Light industry exports in January 2023 amounted to **6.1 million US dollars**, a **5.6%** decrease over the same period in 2022. By 2.3 times, exports of leather goods and related products have increased, by 2.6 times, for clothing goods. As a result of a reduction in supplies of cotton yarn containing 85% cotton and more by 25%, textile exports have decreased by 47.4%; other bags and bags made of polyethylene or polypropylene have decreased by 54%; tanned leather or leather crust from cattle skins has decreased by 45.7%; cotton fabrics, 85 weight percent or more cotton, unbleached (harsh), plain weave, with a surface density of more than 100 grams per square meter by 3.7 times. In terms of exports, Russia, China, and Italy are the top three.

A total of 271.3 million US dollars worth of light industry products were imported in January 2023, two times the amount imported in January 2022. As consumer spending increases and domestic demand rises, goods imports are increasing.

Light industrial imports have increased across all sectors: Textiles (+78%), clothing (+3.4 times), leather (+14%). China, Turkey, and Russia are the main importing countries.

A volume of 303.3 million US dollars (138.9 billion tenge) was recorded in January 2023 by Kazakhstan's light industry market, where domestic manufacturer`s output accounts for 9.7% and imported products for 90.3%.

Four regions dominate the industry: Turkestan region, Shymkent city, Almaty city and Akmola region. The Turkestan region produces 34.4% of the total republic's output through light industry. Shymkent city accounted for 14.8%, Almaty city accounted for 8.2%, and Akmola region accounted for 5.9%.