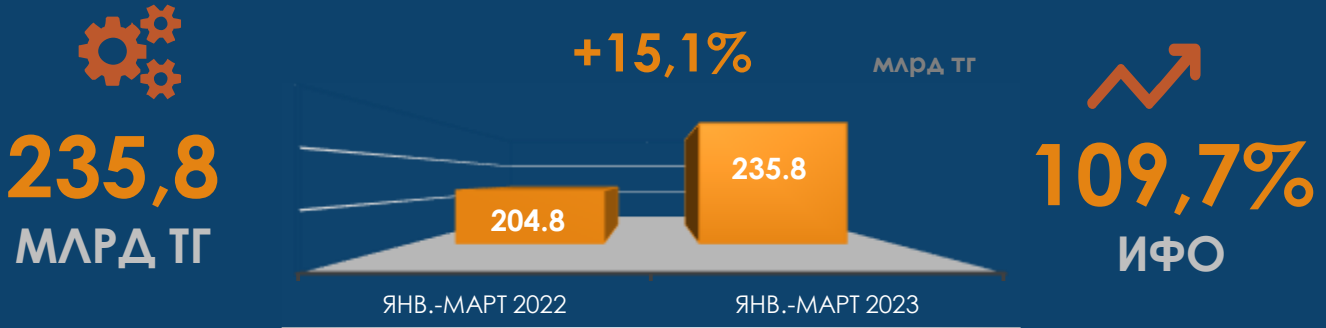


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

Январь-Март 2023 г.



\$ 32,6 МЛН



ЭКСПОРТ

Импорт 34%
ОТП 66%

\$422,5 МЛН

РЫНОК

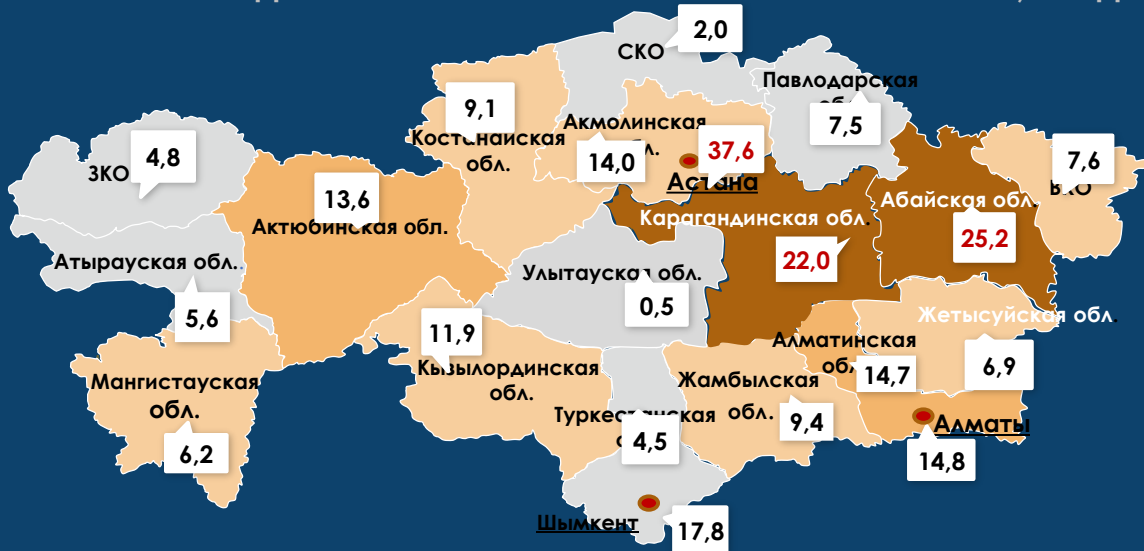
\$144,3 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 2 мес. 2023 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-МАРТ 2023 Г., МЛРД ТЕНГЕ



Comments on the construction materials industry infographics for January-March 2023

In January-March 2023, the Republic of Kazakhstan **produced 235.8 billion tenge in building materials**, which is 15.2% higher than the same period in 2022 (204.8 billion tenge).

In January-March 2023, **the index of physical production was 109.7%**. The following products showed growth in physical terms is observed for the following products: non-refractory ceramic bricks (+50.6%); concrete products for construction purposes (+4.1%); tiles, slabs, bricks and similar products made of cement, concrete or artificial stone (+17.3%); prefabricated building structures made of concrete (+0.5%); commercial concrete (+11.4%); building solutions (+19.1%).

A total of **USD 32.6 million was exported** of building materials products in January-February 2023, which is an increase of 51% over the same period in 2022. In physical terms, exports decreased by 9.4% to 134.5 thousand tons from 148.5 thousand tons last year, a decrease of 9.4%. The top exporting countries were Russia, Uzbekistan, and Kyrgyzstan.

In January-February 2023, building materials were **imported to the domestic market for USD 144.3 million**, a decline of 9.5% from the same period in 2022. Compared to January-February 2022, the volume of goods decreased by 35% to 322 thousand tons. Russia, China, and Germany are the top importing countries.

The Republic of Kazakhstan's building materials market is worth **422.5 million US dollars** in January-February 2023, with **domestic production output** accounting for 66% and imports accounting for 34%.

Kazakhstan's largest production volumes for January-February of this year fall on the city of Astana (which accounts for 15.9% of total production), the Abay region (10.7%) and the Karaganda region (9.3%)