

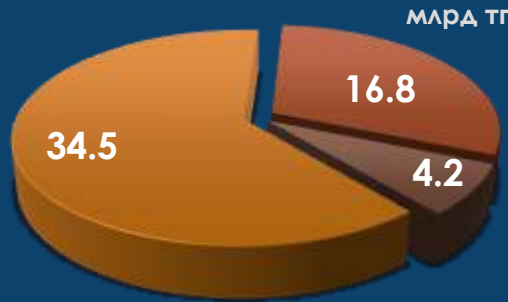
ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-март 2023 г.



55,6

МЛРД ТГ



137,8%

ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$12,5

МЛН



ЭКСПОРТ

Импорт 89%

ОТП 11%

\$613,1

МЛН



РЫНОК

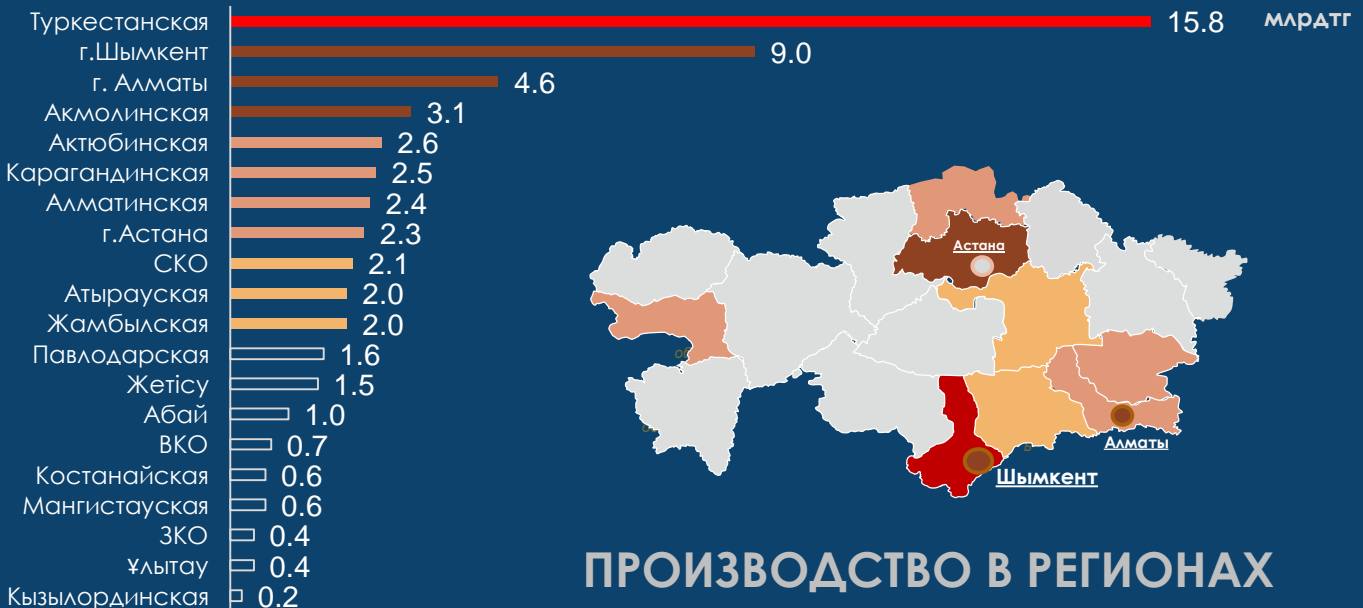
\$545,7

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за янв.-фев. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-March 2023: Light industry

During January-March 2023, **light industry production amounted to 55.6 billion tenge**, or 47.9% more than in the same period of 2022. A positive trend is observed in the production of textiles (+67.8%), leather and related products (+37%), clothing (+20.7%).

Comparing January-March 2022 with January-March 2023, the index of physical volume of **light industry products** increased 137.8%. Increases in IPV are seen in textile production (157.6%), leather production (107.4%), and clothing production (111.7%).

In the production of textile products (+57.6%): bed linen has grown by 3.1 times, cotton yarn and sewing thread by 3.1 times, nonwoven materials and products made from nonwoven materials have grown by 2.8 times, cotton carded and combed by 97.1% , quilted blankets, duvets, pillow sofas, pouffes, pillows, sleeping bags by 38.8%, etc.

A maximum increase of 11.7% is observed **in the clothing production sector**: suits, sets, jackets, dresses, skirts, culottes, trousers, overalls with bibs and braces, shorts for women and girls that are knit or crocheted. Other underwear, except knitted, increased by 81.6%, knitted tights of machine or hand knitting increased by 77%, dresses, skirts, and culottes, except knitted, increased by 74.9%, etc.

Among **leather and related products (+7.4%)**, outdoor shoes and indoor shoes with rubber and polymer uppers experienced the maximum growth: 56.5% of outdoor shoes (except sandals) and indoor shoes. Bags for cosmetics and toiletries - ladies' travel, cases for business papers, briefcases, school bags, sports shoes other than ski boots and skateboards, leather from not whole cattle, leather from leather uppers, leather with leather uppers.

A total of 12.5 million US dollars was exported in January-February 2023, which is 0.7% lower than in the same period last year. Textile export deliveries have been reduced by 38%. Clothing goods exports have increased by 2 times, while leather goods exports increased 93.7%. Russian, Chinese, and Tajik exporters lead the way.

In January-February 2023, **light industry imports** amounted to 545.7 million US dollars, which was 2.2 times higher than in January-February 2022. As consumer activity recovers and pent-up domestic demand grows, goods imports are rising. All sectors of the light industry are experiencing an increase in imports: textiles (+89.7%), clothing (+3 times), leather and related products (+68.3%). Countries with the highest imports are China, Turkey, and Russia.

During January-February 2023, the light industry market of the Republic of Kazakhstan amounted to 613.1 million US dollars (280.4 billion tenge), where domestic production output accounted for 11%, and imported products accounted for 89%.

Four regions dominate the industry: Turkestan, Shymkent, Almaty, and Akmola. The Turkestan region produces 28.4% of the nation's total production

through light industry. Shymkent is 16.2%, Almaty is 8.3%, and Akmola region is 5.6%.