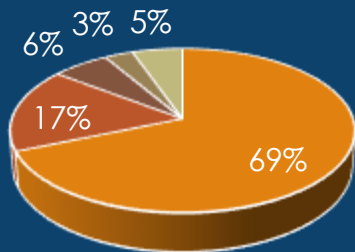


# МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-март 2023 г.



20,5  
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной



119,9%  
ИФО

\$1,7  
МЛН.



ЭКСПОРТ

Импорт 64,3%  
ОТП 35,6%



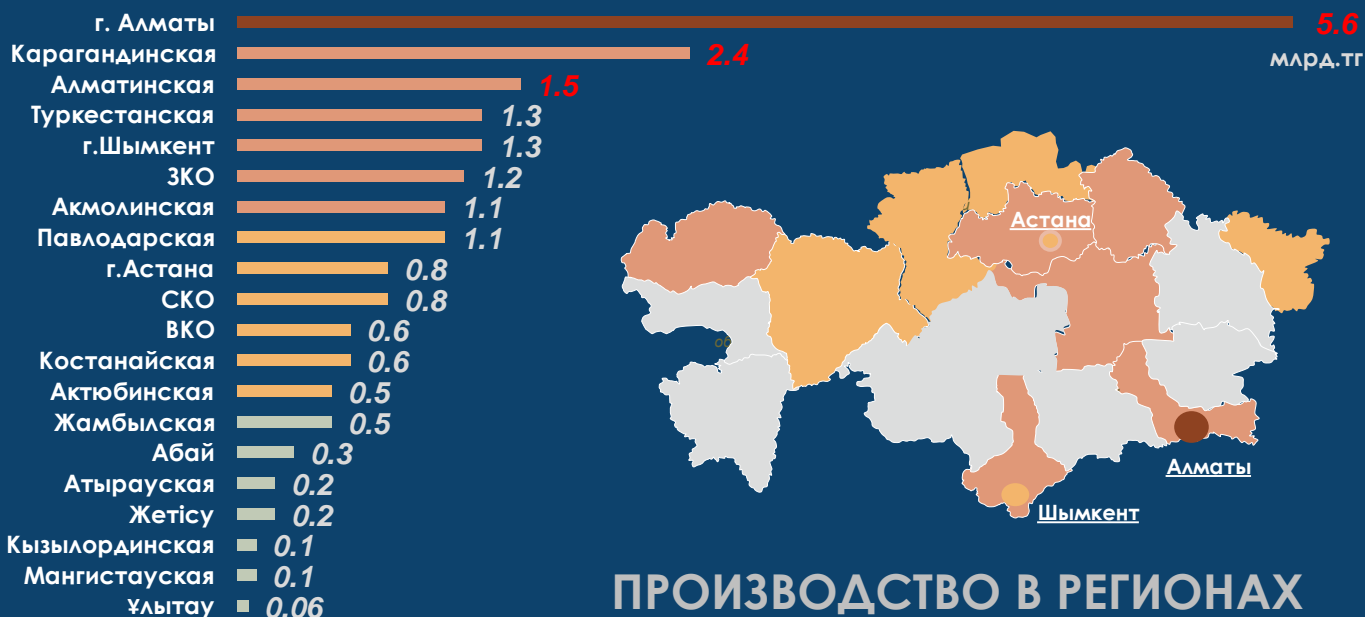
РЫНОК

\$46,8  
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 2 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

## The furniture industry for January-March 2023

For January-March 2023, furniture production **totaled 20.5 billion tenge**, which is 24.7% higher in nominal terms than 2022. The industry's PVI for the period under review was 119.9%. PVI was boosted by the production of other wooden furniture for the bedroom (except beds and wardrobes) by 59.6%, wooden office furniture by 12.4%, and kitchen furniture by 4.4%. Meanwhile, production of special seating furniture, mostly with metal frames, decreased by 11.4% and wooden furniture for dining and living rooms decreased by 3.6%.

Based on the results of January-February 2023, the **domestic market** for furniture products reached **72.7 million US dollars (33.2 billion tenge)**. 35.6% of the production was domestic.

**Exports** of furniture products increased by 2.5 times in monetary terms in January-February 2023 compared to the corresponding period of 2022.

The following products made up the majority of the furniture industry's exports in the commodity structure between January and February 2023: other metal furniture (451.8 thousand US dollars), mattress bases made of other materials (162.3 thousand US dollars), furniture, other upholstered seating with a wooden frame (USD 150.7 thousand), metal furniture of the type used in institutions (USD 135.0 thousand), seating furniture convertible or not into beds, and other furniture. And, etc..

Russian furniture exports accounted for 44.6% of the total exports or 756.4 thousand US dollars, Uzbekistan for 15.4% or 260.8 thousand US dollars, and Kyrgyzstan for 12.1% or 205.7 thousand dollars.

In monetary terms, January-February 2023 **imports of furniture products** decreased 37.3% over the corresponding period in 2022, reaching \$46.6 million.

The largest volumes of imported products fall into wooden furniture used in institutions (USD 2.2 million), seating furniture, whether or not it can be transformed into a bed, and its parts, as well as other metal-framed furniture (USD 1.5 million), other metal furniture (USD 5.2 million), and other upholstered metal-framed furniture (USD 2.3 million).

Approximately 29.3% of furniture imports come from Russia (by USD 13.7 million or 29.3%), 19% from China, and 19% from Turkey. In terms of imports, the largest volumes come from Belarus (by USD 4.7 million or 10.1%), and Italy (by USD 4.4 million or 9.3%)..

In terms of territorial distribution, furniture companies are located throughout the country. In spite of this, Almaty accounts for 27% of the country's furniture production (5.6 billion tenge).