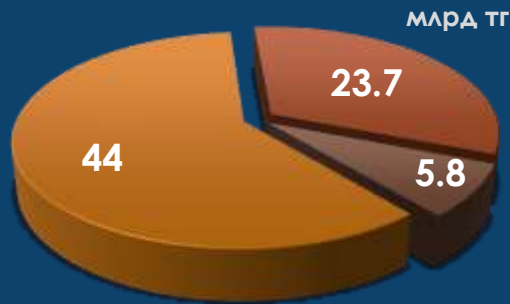


ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-апрель 2023 г.

73,5
МЛРД ТГ



134,9%
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$23
МЛН



ЭКСПОРТ

Импорт 88%
ОТП 12%



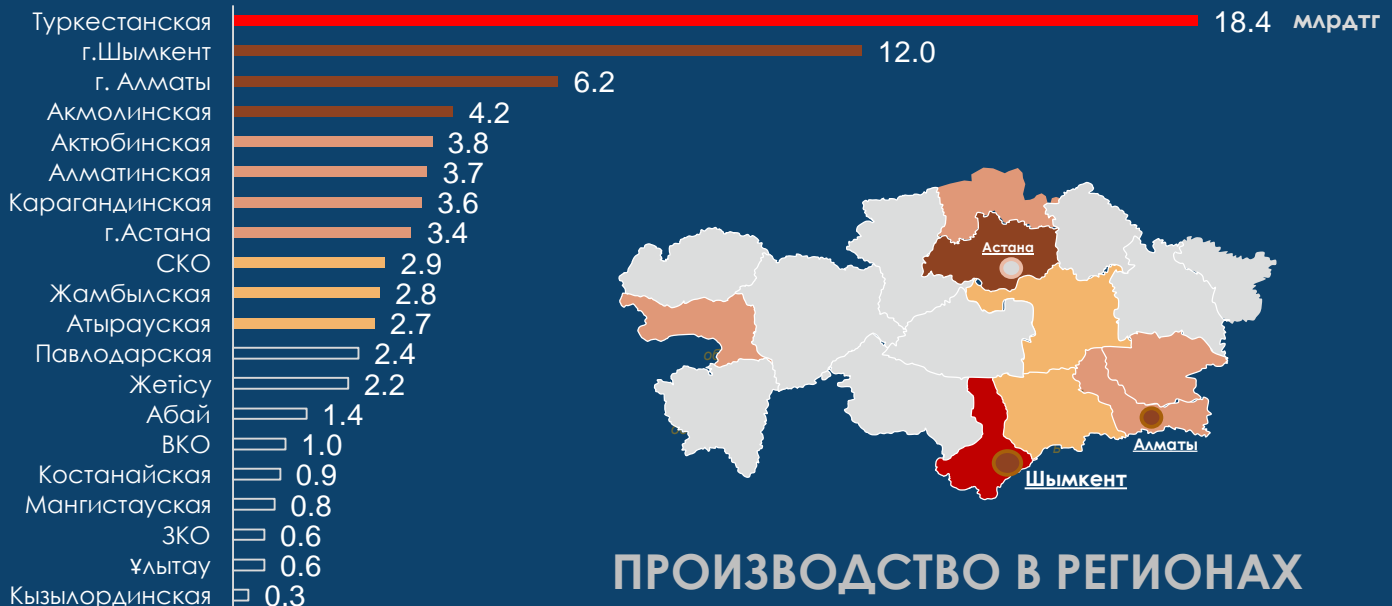
РЫНОК

\$914,4
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-март 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-April 2023: Light industry

Light industry production in January-April 2023 amounted to **73.5 billion tenge**, an increase of **43.3%** over the same period in 2022. In all light industry subsectors, growth is observed. Textile production increased by 61.2%, clothing production increased by 22.2%, and leather and related products increased by 26.1%.

Comparing January-April 2022 with January-April 2023, the **physical volume** of light industry products increased by **134.9%**. Growth in IPV was observed in textile production (155.4%), clothing production (108.2%), and leather and related products production (102.4%).

A **maximum growth of 5.54** percent was recorded in **textile products**: synthetic staple fibers, carded, combed, or spun in another way by 3.3 times, yarn and sewing threads, cotton by 3 times, linen bedding by 2.9 times, non-wovens and products made from non-wovens by 2.8 times, pile fabrics, terry fabrics and other special fabrics by 2.6 times, etc.

As for **clothing production** (+8.2%): the maximum increase was observed in the following products: underwear other than knitted by 98.6%, suits, sets, jackets, dresses, skirts, culottes, trousers, overalls with bibs and straps, shorts, knitted for women or girls by 91.7%, knitted tights by 67.3%, suits, sets, jackets, trousers, overalls with bibs and straps, breeches and shorts (except swimwear) knitted by 62.6%, etc.

In the **production of leather and related products** (+2.4%): the maximum growth occurred in goods: waterproof footwear with soles and uppers made of rubber or polymer materials, except for footwear with a protective metal toe cap +77.1%, footwear with soles and uppers made of rubber or polymeric materials, except for waterproof or sports shoes +72.2%, leather from sheep, goat or pig skins without hairline +40.6%, Other sports shoes, except for ski boots and skates +38.3%, shoes, except for sports, protective and orthopedic + 28.8%, leather from the skins of not whole cattle without hairline + 21%, etc.

In January-March 2023, **light industry exports reached \$23 million**, a **24.7%** increase over the same period in 2022. **Clothing exports** increase by 2.3 times, while **leather goods and related products** increase by 2.3 times. Textile export deliveries decreased by 19%. Countries where products are exported: Russia, China, France.

A total of **USD 914.4 million was imported** of light industry products in January-March 2023, **2.6 times** more than in the same period in 2022. Increasing consumer activity and pent-up domestic demand are driving goods imports. It is observed that imports have increased in all sectors of the light industry, including textiles (+2 times), clothing (+3.3 times), leather and related products (+2 times). China, Turkey, and Russia are the main importing countries.

The Republic of Kazakhstan's light industry market volume for January-March 2023 reached **1,013.5 million US dollars (461.3 billion tenge)**, **12%** of which were OTP, and **88%** imported.

Four regions dominate the industry: Turkestan region, Shymkent region, Almaty region, and Akmola region. **Turkestan's light industry contributes 25%** of the country's total production. In Shymkent - 16.3%, Almaty - 8.5% and Akmola region - 5.6%.