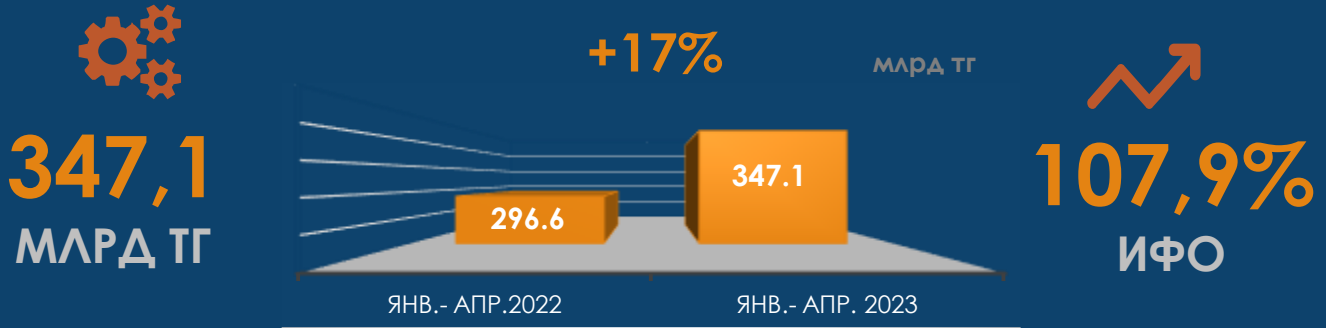


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

Январь-апрель 2023 г.



\$ 54,7 МЛН



ЭКСПОРТ

Импорт 35%
ОТП 65%

\$709 МЛН

РЫНОК

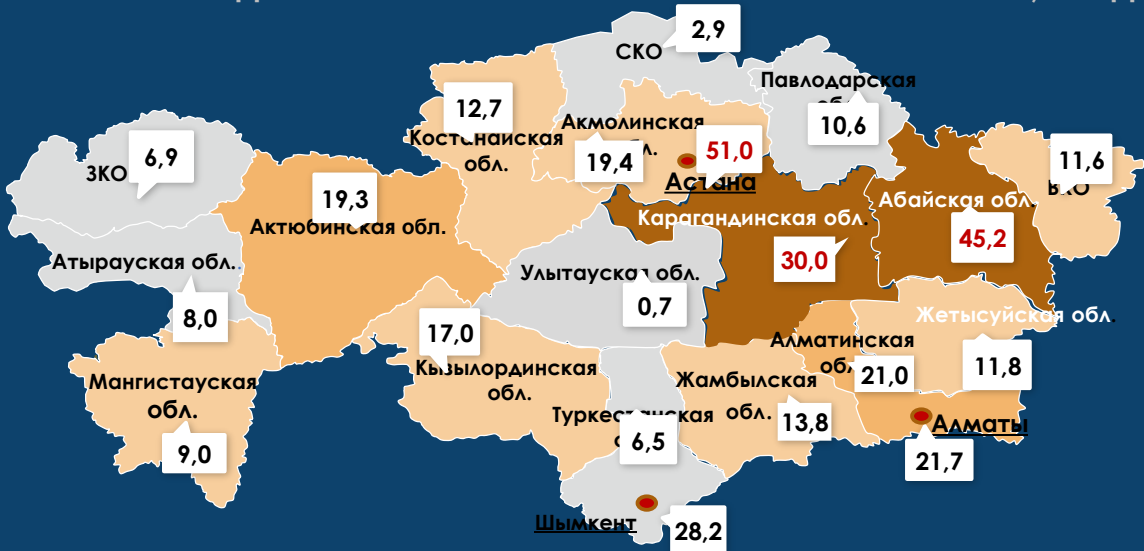
\$245,4 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 3 мес. 2023 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-АПРЕЛЬ 2023 Г., МЛРД ТЕНГЕ



Review on the infographic for January-April 2023 for the building materials industry

During January-April 2023, **Kazakhstan produced 347.1 billion tenge** worth of building materials, which is **17%** more than the same period in 2022 (296.6 billion tenge).

As of January-April 2023, **the index of physical volume** of production was **107.9%**. The following products have grown in terms of physical terms: non-refractory ceramic bricks (+48.1%); tiles, slabs, bricks and similar products made of cement, concrete, or artificial stone (+12.7%); silicate and slag bricks (+1.3%); concrete prefabricated buildings (+0.5%); commercial concrete (+2.8%); mortars (+15.9%).

A total of **USD 54.7 million** was exported of building materials products between January and March 2023, an increase of **64.5%** over the same period in 2022. In the same period last year, exports were 272 thousand tons, but decreased by 5.5% to 257 thousand tons this year. Top export countries: Russia, Uzbekistan, and Kyrgyzstan.

As compared to January-March 2022, imports of building materials to the **domestic market** decreased by 3.1% to **\$245.4 million**. According to physical measurements, 541.5 thousand tons of goods were transported between January and March 2022, down 33.4%. Germany, Russia, and China were the top importing countries.

It is estimated that the building materials market in the **Republic of Kazakhstan generated 709 million US dollars** in January-March 2023, with domestic manufacturer`s output accounting for 65% of the market and imported goods accounting for 35%.

As of January-April of the current year, **Astana** has the highest value production (**14.7% share of total production**), followed by Abay region (13.2%) and Karaganda region (8.6%).