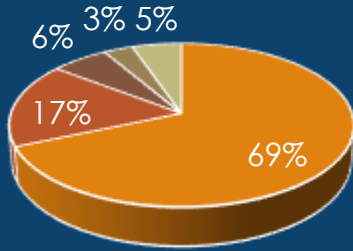


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-апрель 2023 г.



28,5
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной



120,2%
ИФО

\$2,6
МЛН.



ЭКСПОРТ

Импорт 63,2%
ОТП 36,8%



РЫНОК

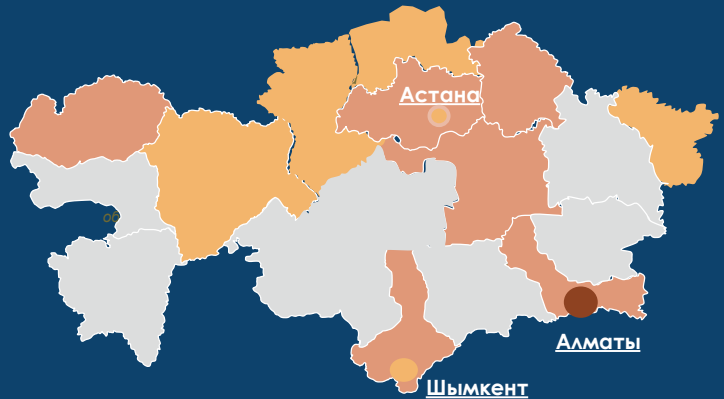
\$73,2
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 3 мес. 2023 г.

г. Алматы	7.7
Карагандинская	3.4
Алматинская	2
Туркестанская	1.8
г.Шымкент	1.8
ЗКО	1.6
Акмолинская	1.6
Павлодарская	1.5
г.Астана	1.2
СКО	1.2
Актюбинская	0.8
ВКО	0.8
Костанайская	0.8
Жамбылская	0.8
Абай	0.4
Атырауская	0.3
Жетісу	0.3
Кызылординская	0.2
Мангистауская	0.2
Ұлытау	0.01



ПРОИЗВОДСТВО В РЕГИОНАХ

January-April 2023: Furniture industry

During January-April 2023, **furniture production** totaled **28.5 billion tenge**, which is 25.5% more than the corresponding period in 2022. A **120.2% IPV** index was measured for the industry during the review period.

In IPV, wood furniture for the bedroom (except for beds and wardrobes) increased 64.9%, wooden office furniture increased 17.8%, and wood furniture for the kitchen increased 5.3%.

Furthermore, special seating furniture, mainly with metal frames, has decreased by 12.6%, as have wooden dining and living room furniture, which has decreased by 4.2%.

The **domestic market** for furniture consumption reached **115.8 million US dollars** (52.7 billion tenges) in the period of January-March 2023. Domestic production accounted for 36.8% of total production.

Exports of furniture products increased by 90.6% in January-March 2023 compared to the same period in 2022, totaling 2.6 million US dollars.

In January-March 2023, in the commodity structure of **exports** of the furniture industry, the main volume accounted for the following products: other metal furniture (839.5 thousand US dollars), other furniture made of wood and its parts (214.2 thousand US dollars) , wooden furniture of the type used in institutions (198.3 thousand dollars), furniture upholstered for sitting with a wooden frame other (194.6 thousand dollars), metal furniture of the type used in institutions (175.0 thousand rubles). USD), mattress bases from other materials (USD 171.5 thousand), etc.

Furniture **exports** to Russia accounted for 39.6% of the total exports of US dollars, Uzbekistan for 18.1% of exports or 462.1 thousand dollars, and Kyrgyzstan for 14.9% or 381.4 thousand dollars.

From January-March 2023, **imports** of furniture products decreased by 28%, amounting to **USD 73.2 million**, compared to the same period in 2022.

Other wooden furniture (USD 15.4 million), other metal furniture (USD 7.9 million), and other furniture upholstered for seating with a wooden frame (USD 7.6 million) account for the largest volumes of imported products: wooden-type bedroom furniture (USD 7.5 million), seating furniture, convertible or not convertible into a bed, and parts thereof, other (USD 3.7 million), etc.

Russia accounts for 23.6 million USD or 32.3% of all **furniture imports**, followed by China (14.5 million USD or 20%), Turkey (8.2 million USD or 11.2%), Belarus (7.5 million USD or 10.2%), and Italy (5.7 million USD or 8%).

Across the country, furniture companies can be found in all regions. Almaty, however, produces 27% of the country's furniture (7.7 billion tenges).