

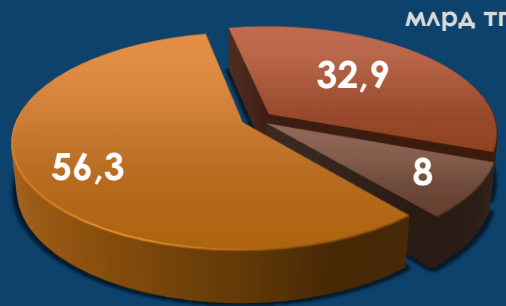
# ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-июнь 2023 г.



97,3

МЛРД ТГ



124%

ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$44,2

МЛН



ЭКСПОРТ

Импорт 91,7%  
ОТП 8,3%

\$1 736,4

МЛН



РЫНОК

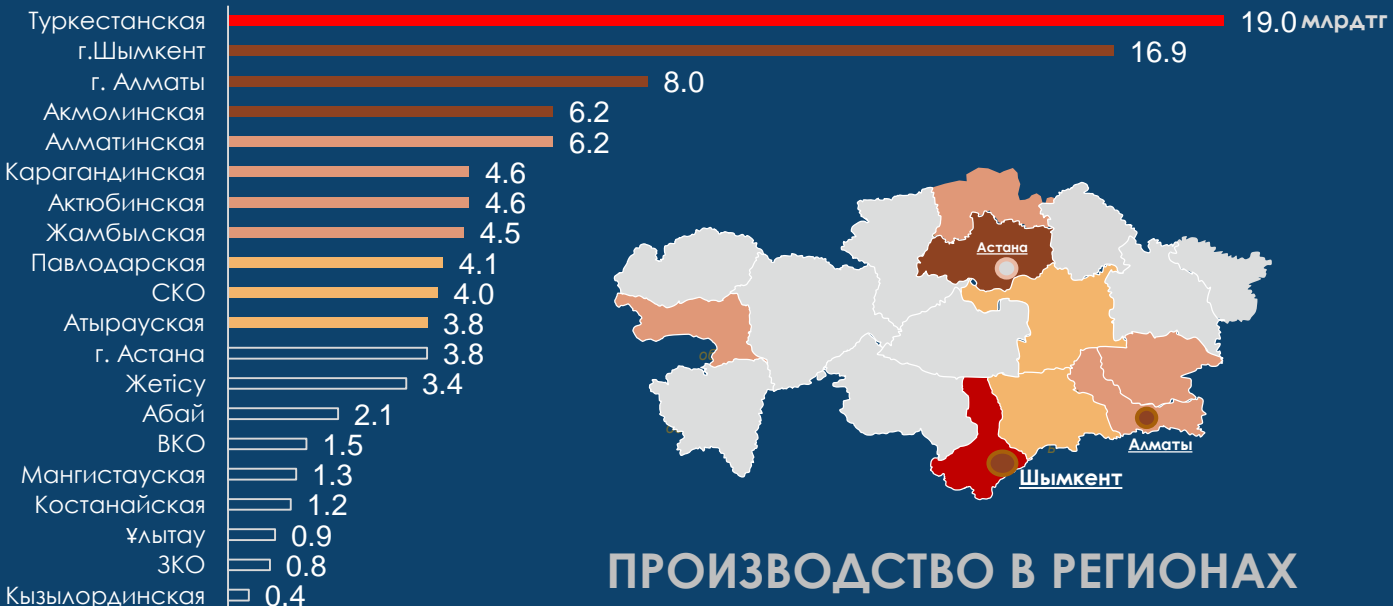
\$1 591,6

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

## January-June 2023: Light industry

In January-June 2023, the volume of light industry production totaled **97.3 billion tenge**, **33.3%** higher than in the corresponding period in 2022. All subsectors of the light industry are growing. Production of textiles and clothing grew by 46.2%, clothing by 18.3%, and leather and related products by 17.6%, respectively.

Comparing January-June 2022 with January-June 2023, **the physical volume of light industry products** increased by 124%. Production of textiles and clothing (**141.6%** and **102%**, respectively) shows a growth of IPV, while leather and related products (92.3%) show a decrease.

**The maximum growth of textile products (+41.6%)** was seen in yarn and sewing threads, cotton by 4.5 times, bed linen by 3.6 times, pile fabrics, terry fabrics and other special fabrics by three times, nonwoven materials and nonwoven products, except clothes, by 2.7 times.

**In the production of clothing (+2%): the maximum increase is observed** in the following goods of this sector: blouses, shirts and body shirts, except for knitwear, for women or girls by 3.6 times, other T-shirts and sweatshirts underwear, shorts, underpants, nightgowns, pajamas, dressing gowns and similar products, except for knitwear, for men or for boys by 2.2 times, jackets and blazers, jackets, jackets like jackets, except for knitwear, for women or for girls by 74.3%, suits and sets, except for knitwear, women or girls by 60.3%, etc.

**The maximum decline occurred in leather and related products (-7.7%):** leather from cow skins without hair by 61.6%, footwear, special and other, not included in other groups by 36.9%, wooden shoes, various special footwear not included in other groups by 35%, waterproof footwear with soles and uppers made of rubber or polymer materials, except for footwear with a protective metal toe cap 32.8%, and fur skins, tanned or dressed by 16%.

**The volume of light industry products exported in January-May 2023 was 44.2 million US dollars**, which represents a **39.4%** increase over the same period last year. Export deliveries of leather goods and related products have increased by 2.3 times, while those of clothing have increased by 2 times. During the past year, textile export deliveries decreased by 0.5%. The main export countries were Russia, China, and Belarus.

A total of **USD 1,591.6 million** was **imported** as light industry products in January-May 2023, an increase of **2.1 times** over the same period in 2022. In response to a rebound in consumer activity and pent-up domestic demand, goods imports are increasing. All sectors of the light industry are experiencing an increase in imports: **textiles (+64.6%), clothing (+2.4 times), and leather and related products (+96.9%)**. China, Turkey, and Russia are the main importing countries.

In January-May 2023, the light industry market of Kazakhstan recorded a volume of **1,736.4 million US dollars (785.7 billion tenge)**, with OTP accounting for 8.3% and imported products accounting for 91.7%.

Turkestan region, Shymkent region, Almaty region, and Akmola region dominate this industry. Turkestan's light industry accounts for 19.5% of its total production. In Shymkent - 17.4%, Almaty - 8% and Akmola region - 6.4%.