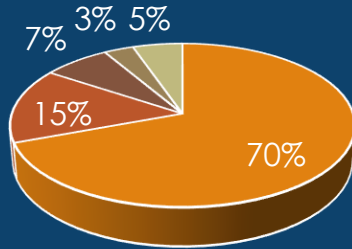


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-июнь 2023 г.



39,7
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной



117,1%
ИФО

\$5,2
МЛН.



ЭКСПОРТ

Импорт 64,5%
ОТП 35,5%

\$196,1
МЛН

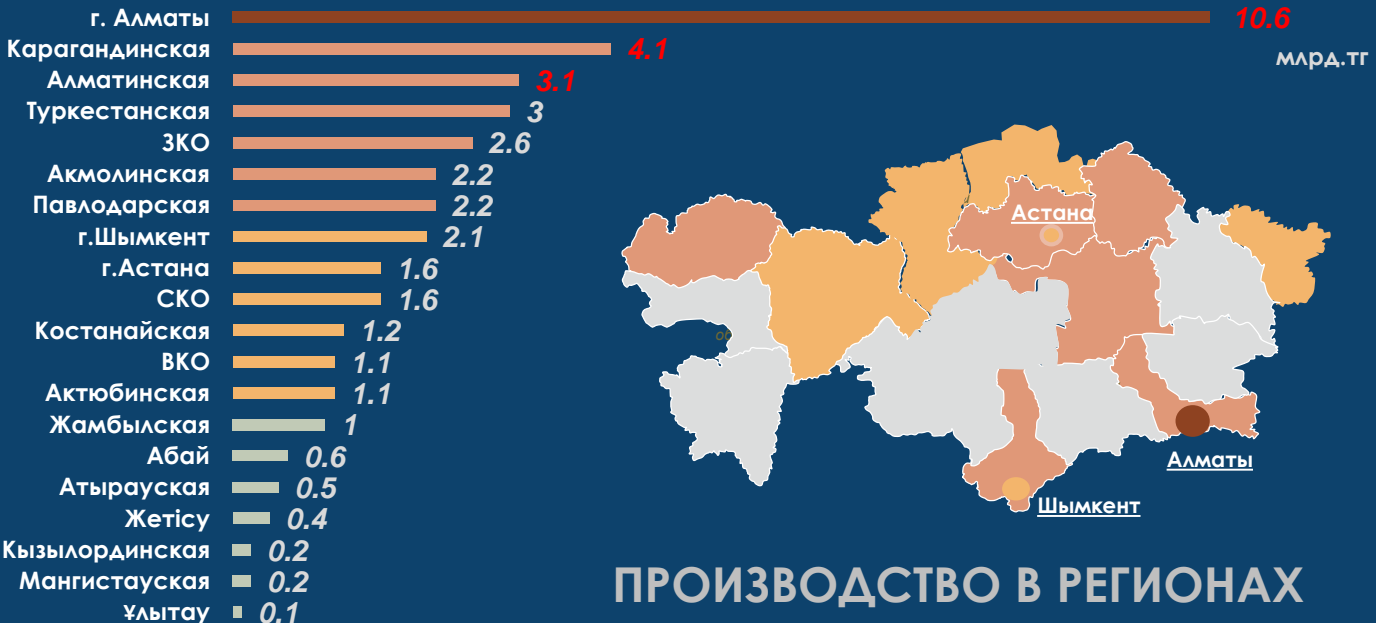
РЫНОК

\$126,5
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 5 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-June 2023: Furniture industry

In nominal terms, the amount of furniture produced from January through June 2023 was **39.7 billion tenge**, which is 26.8% more than during the same time in 2022. For the time period under consideration, the industry's IPV index was **117.1%**.

The **production volumes** of kitchen furniture increased by 25.4%, other wooden bedroom furniture (apart from beds and wardrobes) by 23.7%, and seating furniture special, mostly with a metal frame, by 20%, all of which contributed to the growth in IPV.

According to data from the months of January through May 2023, the **domestic market for furniture products** consumed was worth 196.1 million US dollars (88.8 billion tenge), **35.5%** of the production was domestic.

In terms of money, **the exports of furniture items climbed by 2.2 times** between January and May 2023 and the similar period in 2022, totaling 5.2 million US dollars. Other metal furniture (1,696.1 thousand US dollars), metal furniture of the type used in institutions (434.2 thousand US dollars), other wood furniture and parts thereof (397.5 thousand US dollars), other seating furniture (375.2 thousand US dollars), and other upholstered seating with a wooden frame (340.9 thousand US dollars) made up the bulk of the furniture industry's exports from January to May 2023. USA), additional wooden furniture (USD 293.6 thousand), institution-specific wooden furniture (USD 285.6 thousand), etc.

Furniture products were exported to Uzbekistan (15.9% or 823.4 thousand USD), Kyrgyzstan (19.1% or 989.6 thousand USD), and Russia (41.5 percent of all exports, or 2.6 million USD).

In terms of dollars, the volume of furniture product imports between January and May 2023 and the similar period in 2022 decreased by 20%, **totaling USD 126.5 million**.

The highest volumes of imported goods in the commodity structure are other wooden furniture (\$24.7 million), other metal furniture (\$14.5 million), and other upholstered furniture for seating with a wooden frame (\$13.1 million). Other metal sitting, convertible or not into a bed, and parts thereof (USD 7.3 million), hardwood bedroom furniture (USD 12.1 million), seating furniture, convertible or not into a bed, and its parts, other (6.8 million USD), etc.

Russia, China, and Turkey account for the **largest volumes of imported furniture**, accounting for USD 41.3 million or 32.7% of all imports, USD 27.6 million or 21.8%, and USD 27.6 million or 21.8%, respectively. Italy (by USD 8.6 million or 6.8%), Belarus (by USD 12.4 million or 9.8%), and USD 14 million or 11.1%.

In the territorial sense, furniture businesses can be found across the nation. But it's crucial to remember that Almaty (10.6 billion tenge) produces 27% of the nation's furniture.