

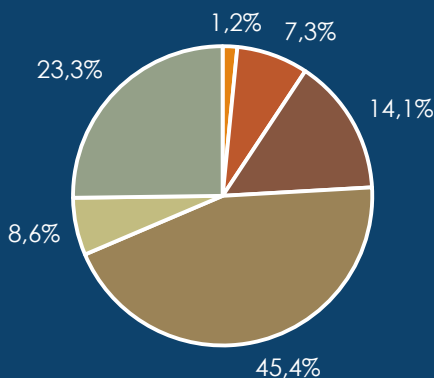
МАШИНОСТРОЕНИЕ Январь – Июнь 2023 г.



1865 МЛРД ТГ.



113,3% ИФО



- Производство компьютеров, электронного и оптического оборудования
- Производство электрического оборудования
- Производство машин и оборудования, не включенных в другие группировки
- Производство автомобилей, прицепов и полуприцепов
- Производство прочих транспортных средств
- Ремонт и установка машин и оборудования

\$1708,7 МЛН



ЭКСПОРТ



РЫНОК

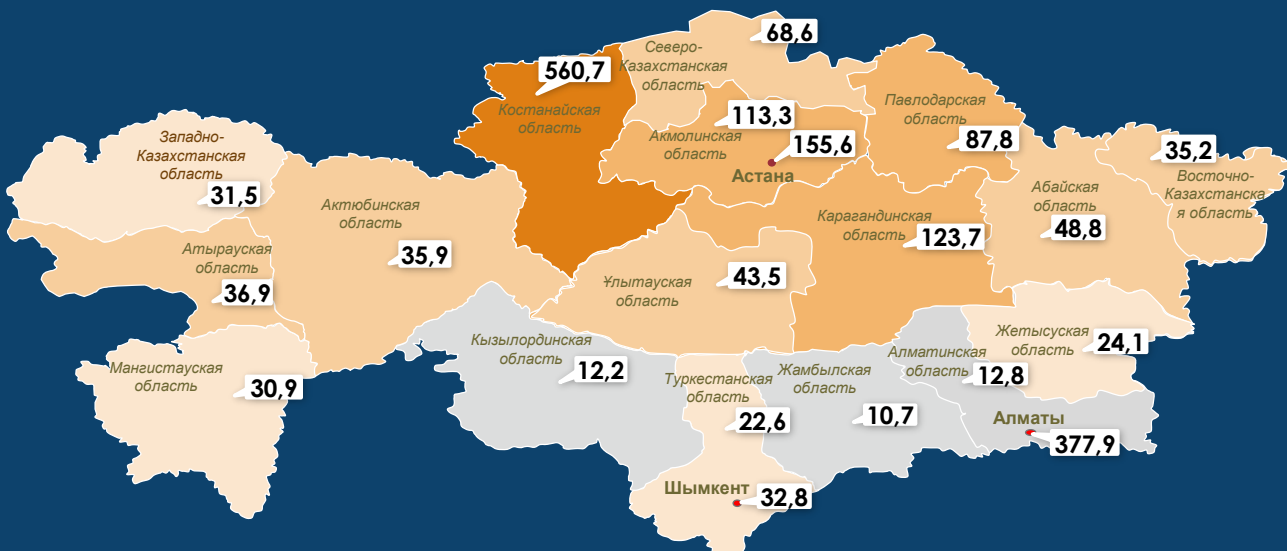
\$10 588,0 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2023 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ИЮНЬ 2023 Г., МЛРД ТЕНГЕ



A total of 6.9 trillion tenge was produced in the mining and metallurgical industry (MMC) of Kazakhstan in January - July 2023, which is 8.3% less than in 2022. The metallurgical industry is dominated by the non-ferrous sector - 3.3 trillion tenges, while the ferrous sector produced 1.5 trillion tenges. Non-ferrous ores account for 1.8 trillion tenge of the metal ores extracted, while iron ores account for 0.3 trillion tenge of the metal ores extracted.

During the period from January - July 2023, the IFI "extraction of metal ores" was 99.5%. During the same period, the IFI "iron ore mining" was 84.9%. Iron ore mining decreased by 81.4%, creating negative dynamics in the sector. IFI "extraction of non-ferrous metal ores" increased by 102.0%. Among the main ores extracted were copper-zinc (111.9%); copper (109.2%); and gold-containing (107.2%).

The IPV of "metallurgy" in January-July 2023 shows a negative value - 95.0%. The decrease in IPV in non-ferrous metallurgy (94.9%) is associated with a decrease in the production of aluminum oxide (97.8%); refined, unprocessed copper (81.7%); unprocessed refined lead (87.2%); unprocessed zinc (94.6%).

Due to a decrease in the production of ferroalloys (92.4%) and pig iron (85.5%), the **IPV of ferrous metallurgy was 95.1%**, flat rolled products (95.5%). Pipes of different diameters are being produced in greater quantities (147.7%), as well as unrefined steel (111.6%).

Exports of metallurgical products decreased by 16.1% from January-June 2023, amounting to 6.4 billion US dollars, including 2.2 billion US dollars for ferrous metallurgy and 4.1 billion US dollars for non-ferrous metallurgy. Compared to the previous year, the volume of exports of ferrous metallurgy decreased by 18.1%, non-ferrous metallurgy - by 15.0%.

In terms of **exports of metallurgical products** by value, copper is the leading component (24%), ferroalloys are the next largest at 19%, and uranium is the third largest at 19%. Copper, ferroalloys, and flat products accounted for the majority of the decline in metallurgical exports.

Kazakhstan's main markets for metallurgical products were China (27.4%), Russia (25.9%), Turkey (10.4%) and the United Kingdom (5.2%).

In January-June 2023, **imports of metallurgical products increased by 2.2%** compared to last year, totaling **USD 1.8 billion**, including **USD 1.54 billion** in ferrous metallurgy and **USD 0.29 billion** in non-ferrous metallurgy. Steel, flat products, and rails account for the majority of the increase in metallurgical imports.

Among **metallurgical products imported from January to June 2023**, welded pipes account for 19% of the value, seamless pipes account for 15% of the value, flat products account for 12.6% of the value, and rods account for 12.6% of the value.

Russian metallurgical products will account for **75.4% of the Republic** of Kazakhstan's metallurgical imports in January-June 2023, followed by Chinese (9.3%), Italian (3.2%) and Uzbek (1.7%).

Kazakhstan's metallurgical **industry market accounted** for **6.1 billion US dollars** in January-June 2023, with OTP accounting for 69.8% and imported products accounting for 30.2%.

In three regions: Karaganda, East Kazakhstan, and Pavlodar, the industry is characterized by high territorial concentration. In terms of metallurgical production in Kazakhstan, Karaganda accounts for about 20.7%, East Kazakhstan for 18.2%, and Pavlodar for 14.3%.