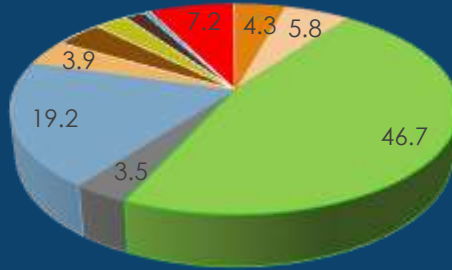


# ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ИЮЛЬ 2023



**570,1**  
МЛРД ТГ

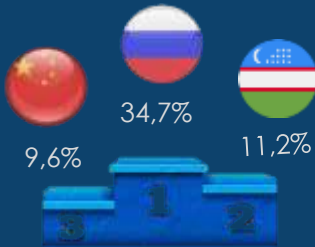


**+4,1%**  
ИФО

- промышленные газы
- красители и пигменты
- прочая неорганика
- прочая осн. органика
- удобрения и азотосодер. вещества
- пластмассы в первичных формах

**\$866,5**

МЛН



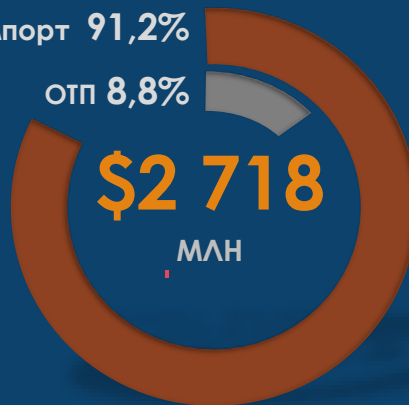
**ЭКСПОРТ**

Импорт 91,2%

Отп 8,8%

**\$2 718**

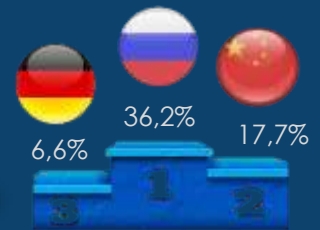
МЛН



**РЫНОК**

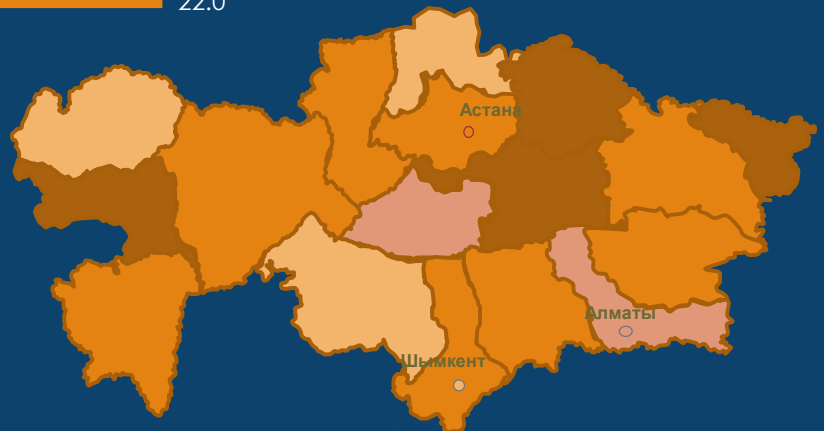
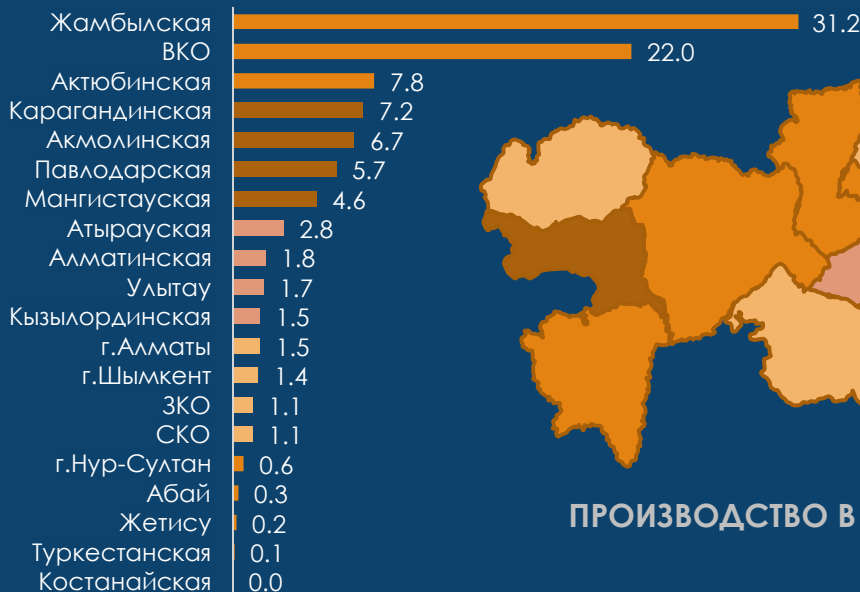
**\$2479,5**

МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-июль 2023 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ, МЛРД ТЕНГЕ**

## January-July 2023: Chemical industry

**A total of 570.1 billion tenge worth of chemical production was produced in January-July 2023, which was 15.4% more than in the same period last year.**

As a result of consumer demand in chemical and related industries (beverage production, agriculture and utilities, construction, etc.), carbon dioxide (+12.2%), ethyl alcohol (+23.1%), detergents (+38.4%), hydrochloric acid (+14.0%), caustic soda (+1.8%), and polyurethanes in primary forms (+14.1%), hypochlorites (+4.5%) are showing the largest growth..)

**Chemical products are produced mainly from other inorganic substances** - 46.7%, fertilizers and nitrogen-containing substances - 19.2%, other chemical products - 7.2%, dyes and pigments - 5.8%, industrial gases - 4.3%, pesticides and other agrochemicals - 4.1%, plastics in primary forms - 3.9%.

**As measured by the volume index during the analyzed period,** the increase was 104.1%. Growth was mainly driven by consumer demand in related industries (MMC, beverage production, construction, etc).

**A value of 866.5 million US dollars was exported** of chemical products between January and June 2023, an increase of 14.2% over the same period in 2022. The main export countries are Russia (34.7%), Uzbekistan (11.2%), and China (9.6%).

**A total of USD 2,479.5 million** was imported of chemical industry products in January-June 2023, which is 20.0% more than the same period in 2022. Among the main importing countries are Russia (36.2%), China (17.7%) and Germany (6.6%).

During January-June 2023, the market for chemical-type products amounted to **2,717.9 million US dollars (1,228.0 billion tenge)**, which is 24.4% higher than the same period in 2022. There was an increase of 2.7% in the share of domestic producers, largely as a result of higher production growth (+23.9%) and higher import growth (+20.0%). OTP accounted for 8.8% of the market. 91.2% of the market was dominated by imported products. During January-July 2023, Zhambyl (31.2%), East Kazakhstan (22.0%), Aktobe (7.8%), Karaganda (7.2%), Akmola (6.7%), Pavlodar (5.7%) and Mangistau (4.6%) produced the most chemical products.