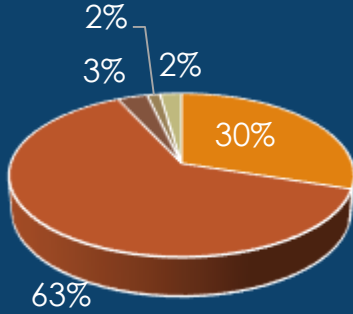


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-июль 2023 г.



45
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной



114,7

% ИФО

\$6,3

МЛН.



ЭКСПОРТ

Импорт 65%

ОТП 35%

\$235,6

МЛН



РЫНОК

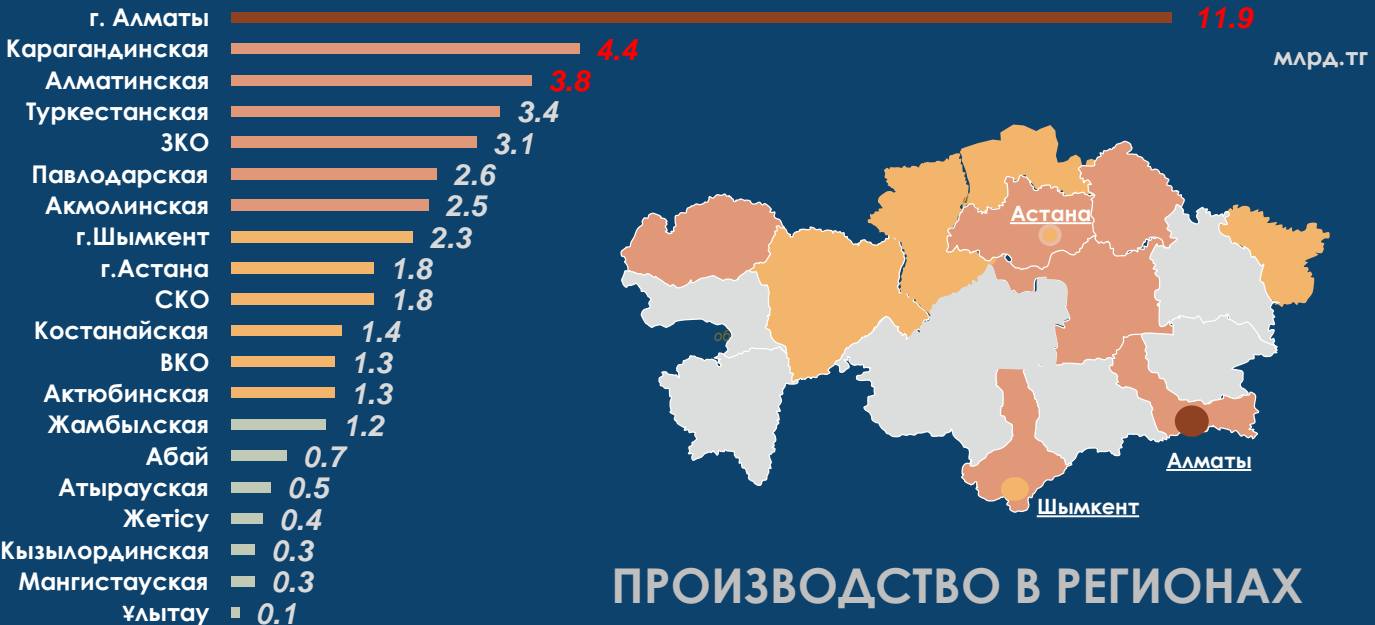
\$154,1

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 6 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-July 2023: Furniture industry

A total of 45 billion tenge was produced in furniture products from January to July 2023, which is 25.3% higher than the previous year. For the period under review, the industry's PVI indicator was **114.7%**.

Among the factors responsible for an increase in PVI are an increase in production volumes of kitchen furniture by **27.4%**, other wooden bedroom furniture (excluding beds and wardrobes) by **21.7%**, and special seating furniture with metal frames by **17.1%**.

Based on the results of **January-June 2023**, the domestic market for furniture products amounted to **235.6 million US dollars (106.5 billion tenges)**. Domestic production accounted for **35%** of total production.

For **January-June 2023**, furniture exports increased by **69%** in monetary terms compared to the corresponding period in 2022, **reaching 6.3 million US dollars**.

In January-June 2023, in the commodity structure of exports of the furniture industry, the main volume was accounted for by the following goods: *other metal furniture (USD 2,258.3 thousand)*, *metal furniture of the type used in institutions (USD 492.4 thousand)*, *other upholstered furniture for sitting with a wooden frame (429.6 thousand US dollars)*, *other furniture made of wood and its parts (418.7 thousand US dollars)*, *other furniture for sitting (411.8 thousand US dollars) USA*, *furniture, other wooden furniture (387.4 thousand US dollars)*, *wooden furniture of the type used in institutions (285.6 thousand US dollars)*, etc.

Russian furniture exports accounted for 38.5% of total exports during the period (2.4 million US dollars), Kyrgyzstan for 19.7% (1.2 million US dollars), and Uzbekistan for 15.5% (977 thousand US dollars).

According to monetary data, the amount of furniture products imported in **January-June 2023** decreased by **17.8%** over the corresponding period in 2022, with **154.1 million US dollars**. According to monetary data, the amount of furniture products imported in January-June 2023 decreased by 17.8% over the corresponding period in 2022, with 154.1 million US dollars.

In the commodity structure, the largest volumes of imported products belong to *other wooden furniture (USD 29.3 million)*, *other metal furniture (USD 17.9 million)*, *furniture upholstered for seating with a wooden frame (USD 15.6 million)*, *wooden bedroom furniture (USD 14.7 million)*, *other metal seating furniture, transformable or not transformable into a bed, and its parts (USD 8.9 million)*, etc.

A majority of furniture products are imported from *Russia (for 52.3 million US dollars or 33.9% of total imports)*, *China (for 33.9 million US dollars or 22%)*, *Turkey (for 17.7 million US dollars or 11.5%)*, *Belarus (by 15 million US dollars or 9.7%)*, and *Italy (by 9.2 million US dollars or 6%)*.

B Geographically, furniture companies are located all over the country. However it is worth noting that Almaty produces 26% of the country's furniture (11.9 billion tenge).