

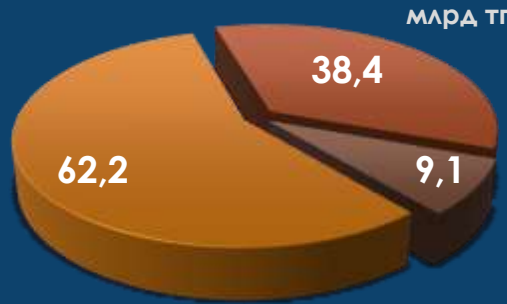
ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-июль 2023 г.



109,6

МЛРД ТГ



121%

ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$53,9

МЛН



ЭКСПОРТ

Импорт 92,4%

ОТП 7,6%

\$2 134

МЛН



РЫНОК

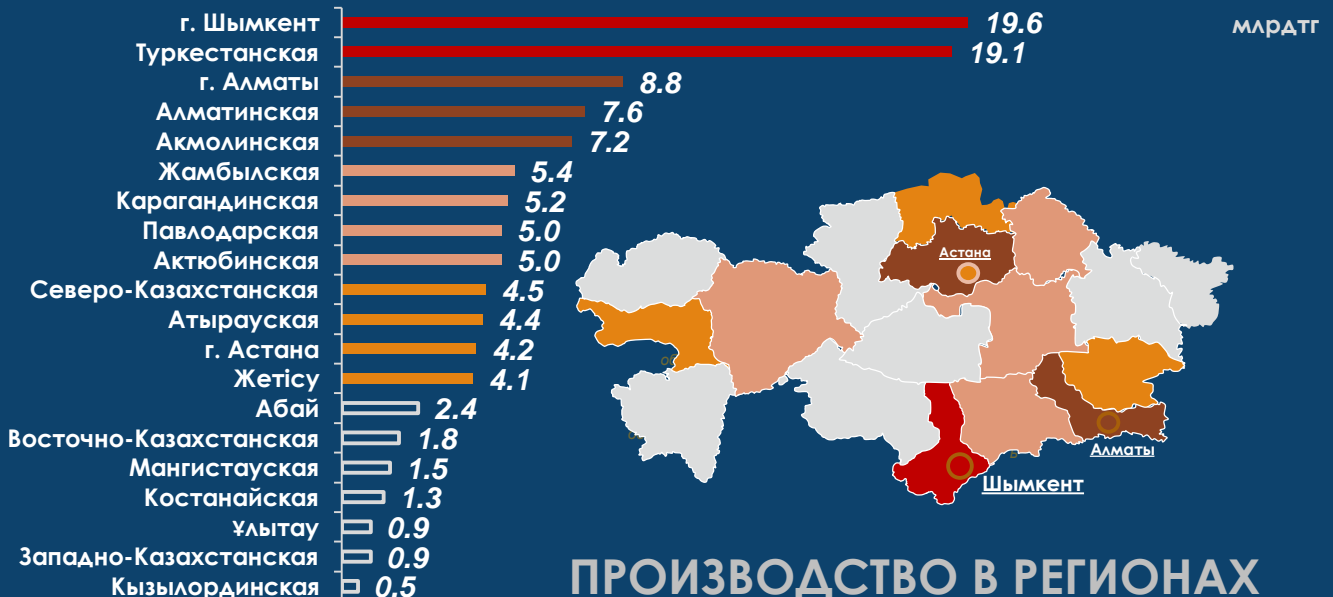
\$1 972,7

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-July 2023: Light industry

Light industry production reached 109.6 billion tenge in January-July 2023, which is 29.9% higher in nominal terms than the same period in 2022. All light industry subsectors have experienced growth. A 40.7% increase in textile production, a 19% increase in clothing production, and a 13.8% increase in leather production were noted in 2015.

For January-July 2022, **the physical volume of light industry products** increased by **121%** compared to January-July 2023. It is observed that PVI has increased in the production of textiles (137.3%), clothing (101%), and leather and related products (90.3%).

In terms of **textile product production (+37.3%)**, the following goods experienced the greatest growth: carpets and textile floor coverings by 8.7 times, cotton yarn from combed fibers unpackaged for retail sale by 5.3 times, pile fabrics, terry fabrics and other special fabrics by 3.7 times, bed linen by 3.3 times, nonwoven materials and products made from nonwoven materials, except clothing, by 2.6 times, etc.

In clothing production (+1%): the maximum increase is observed in the following products of this sector: blouses, shirts and body shirts, except knitted ones, for women or girls by 3.3 times, other undershirts and sweatshirts, briefs, long johns, night shirts, pajamas, dressing gowns and similar products, except knitted ones, for men or for boys by 2.4 times, suits and sets, except knitted ones, for women or girls by 51.3%, sweaters, jumpers, pullovers, cardigans, vests and similar knitted products, half-wool and pure wool by 44.8%, etc.

The most substantial decline occurred in leather and related products (-9.7%): leather from cow skins without hair by 71.8%, waterproof shoes with rubber and polymer materials soles and uppers, except for footwear with a metal toe cap 45.6%, other footwear not included in other groups, special and other footwear not included in other groups, wooden footwear, various special and other footwear not included in other groups, fur skins, tanned or processed, 33.3%.

In January-June 2023, light industry exports reached 53.9 million US dollars, an increase of 35.8% from the same period in 2022. Leather and related products export supplies increased by 2.2 times, clothing by 86.5%. Textile export supplies decreased by 0.8%. The top three export destinations were Russia, China, and Kyrgyzstan.

In January-June 2023, light industry products were imported at a volume of 1,972.7 million US dollars, an increase of 94.5% from 2022. In all light industry sectors, import supplies increased: textiles (+54.6%), clothing (+2.2 times), leather and related products (+98.6%). A major importing country is China, followed by Turkey and Russia.

During January-June 2023, the Republic of Kazakhstan's light industry market generated **2,134 million US dollars (964.3 billion tenge)**, where OTP accounted for **7.6%**, and imported products accounted for **92.4%** of the market.

A high territorial concentration can be found in five regions: Shymkent, Turkestan region, Shymkent: Almaty, Almaty region and Akmola region. As a

percentage of the republic's total volume, **18%** of the industry is light in Shymkent. Turkestan region - 17.4%, Almaty - **8%**, Almaty region - **7%**, and Akmola region - **6.6%**.