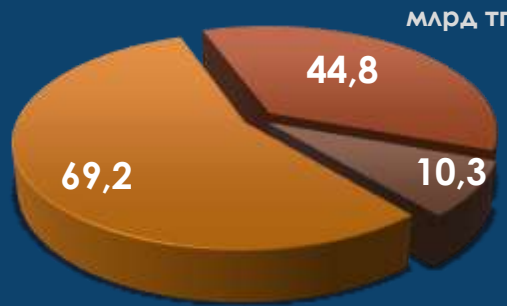


ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-август 2023 г.



124,3
МЛРД ТГ



119,8%
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$83,5
МЛН



ЭКСПОРТ

Импорт 92,6%
ОТП 7,4%



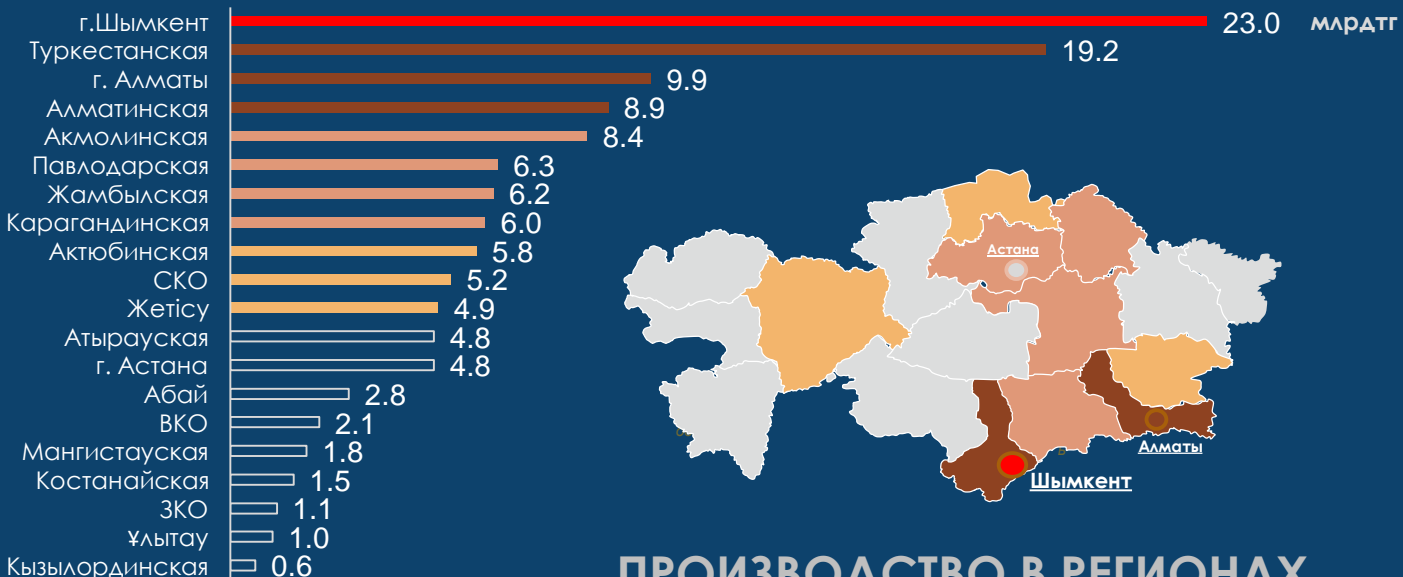
РЫНОК

\$2 395,9
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июль 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-August 2023: light industry

A total of 124.3 billion tenge was produced in the light industry between January and August 2023, which is 28% above the level in the same period of 2022. The light industry is experiencing growth in all subsectors. Textiles (+37%), apparel (+19.5%), leather and related products (+13.2%).

According to the index of physical volume of light industry products, between January-August 2022 and January-August 2023, it increased by 119.8%. The PVI increased for textile production (135.7%) but dropped for clothing production (99.8%) and leather products (90.6%).

In the production of textile products (+35.9%): the maximum growth occurred in the following goods: carpets and floor coverings by 17.6 times, cotton yarn from combed fibers, bulk by 6 times, pile fabrics, terry fabrics and special fabrics. other by 4.6 times, non-woven materials and products made from non-woven materials, except clothing by 3.5 times, bed linen by 2.1 times, etc

В производстве одежды (-0,2%): максимальный спад наблюдается в следующих товарах данного сектора: блузки, рубашки и батники, кроме трикотажных, женские или для девочек, хлопчатобумажные *на 99,4%*, куртки теплые (включая лыжные), ветровки, штормовки и изделия аналогичные, трикотажные, женские или для девочек, из материалов текстильных прочих *на 99,2%*, брюки и бриджи трикотажные, женские или для девочек, хлопчатобумажные *на 98,6%*, блузки, рубашки, батники трикотажные, женские или для девочек, из материалов текстильных прочих *на 97,1* и др.

A maximum decline is seen in the following products in the clothing sector (-0.2%): blouses, shirts and body shirts, except knitwear, for women or girls, cotton by 99.4%, warm jackets (including ski jackets), windbreakers, Windbreakers and similar products, knitted, women's or for girls, from other textile materials by 99.2%, trousers and breeches, knitted, women's or for girls, cotton by 98.6%, blouses, shirts, body shirts, knitted, women's or for girls , from other textile materials at 97.1, etc.

Leather and related products (-9.4%): the greatest decline was recorded in the following goods: street footwear (boots, boots, shoes) with artificial leather uppers, men's by 85.9%, leather from the skins of whole cattle horned without hair by 70.1%, waterproof shoes with soles and uppers made of rubber or polymer materials, except for shoes with protective metal toe caps by 43.5%, special footwear and others, not included in other groups by 31.7%.

Exports of light industry products were \$83.5 million in January-July 2023, an increase of 82.4% over the same period in 2022. An increase in export supplies is observed in clothing goods by 3.3 times, leather and related products by 2.6 times, and textile products by 8.1%. Main export countries: Russia, China, Kyrgyzstan.

January-July 2023 saw a \$2,395.9 million increase in light industry imports, representing an 84.3% increase from the same period in 2022. An increase in import supplies is observed in all sectors of light industry: textiles (+51.1%),

clothing (+99.7%), leather and related products (+90.2%). In terms of imports, China, Turkey, and Russia are the top three.

A total of 2,588.5 million US dollars (1,165.3 billion tenge) was spent on the light industry market of Kazakhstan in January-July 2023, with a share of **7.4%** allocated to **OTPs**, and **92.6%** going to imported products.

This industry is highly concentrated in five regions: Shymkent, Turkestan region, Almaty, Almaty region, and Akmola region. The share of light industry in Shymkent is 18.5% of the total production volume of the republic. In the Turkestan region - 15.5%, Almaty - 8%, Almaty region - 7.2% and Akmola region - 6.7%.