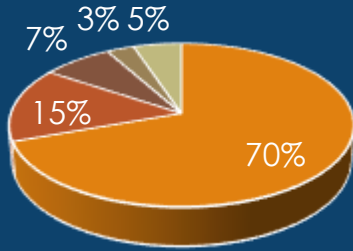


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-август 2023 г.

51,7
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной

128,8
% ИФО

\$8
МЛН.



ЭКСПОРТ

Импорт 67,2%
ОТП 32,8%

\$280,1
МЛН

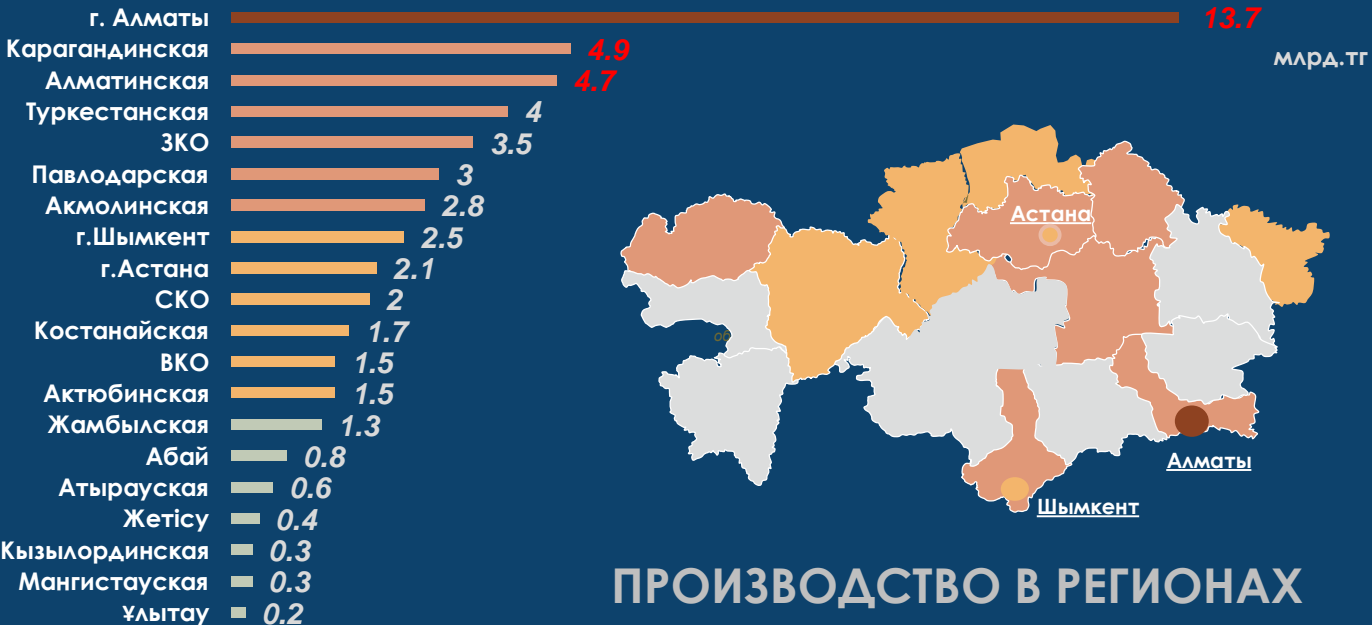
РЫНОК

\$188,2
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 7 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-August 2023: Furniture industry

In nominal terms, furniture production for January-August 2023 amounted to **51.7 billion tenge**, which is **25.2% higher** than the same period in 2022. For the period under review, **the industry's PVI indicator was 128.8%**.

As a result of the increase in PVI, seats with metal frames were restricted by 5%, kitchen furniture by 32.2%, and wooden furniture for bedrooms, including beds, by 16.1%.

According to January-July 2023 results, the domestic market for furniture products stood at **280.1 million US dollars (126.3 billion tenge)**. Domestic production accounted for 32.8% of total production.

A total of **\$8 million** was exported of furniture products during January-July 2023, up **87.8%** from the same period in 2022.

In **January-July 2023**, in the commodity structure of exports of the furniture industry, **the main volume was accounted for by the following goods**: other metal furniture (USD 2,644.9 thousand), furniture, upholstered seating with a wooden frame, other (USD 923.8 thousand), other wooden furniture (USD 689.7 thousand), metal furniture of the type used in institutions (USD 563.7 thousand), wood furniture and other parts thereof (USD 442.7 thousand), other seating furniture (USD 418.2 thousand), other plastic furniture (USD 409.6 thousand), wooden bedroom furniture, other (USD 388.3 thousand), mattress bases made of other materials (292.6 thousand US dollars), wooden furniture of the type used in institutions (290.3 thousand US dollars), etc.

Furniture products were exported to Russia (40.9% or 3.3 million US dollars), Kyrgyzstan (18% or 1.4 million US dollars), and Uzbekistan (15.2% or 1.2 million US dollars).

January-July 2023 saw a decrease of **12.4%** in monetary terms in furniture imports, amounting to **\$188.2 million**, compared to the same period in 2022.

In the commodity structure, the largest volumes of imported products belong to other wooden furniture (USD 35.9 million), other metal furniture (USD 20.9 million), and other furniture upholstered for seating with a wooden frame (USD 18.9 million), furniture, wooden, bedroom type (USD 18.3 million), other metal seating furniture, convertible or not transformable into a bed, and parts thereof (USD 11 million), seating furniture, convertible or not transformable in a bed, and parts thereof, other (\$9.4 million), furniture upholstered for sitting with a metal frame other (\$8.5 million), wooden furniture of the type used in institutions (\$8.2 million), other plastic furniture (USD 7.6 million), other furniture and parts thereof (USD 7.6 million), etc.

In terms of volume, **Russia accounts for 65.9 million USD**, or 35% of total imports, followed by China (40.1 million USD, or 21.3%), and Turkey (21.3 million USD). In addition, 11.6 million US dollars or 6.1% came from Italy, while 18.9 million US dollars (10.1%) were from Belarus.

In terms of geography, furniture companies are located throughout the country. Almaty produces 27% of the country's furniture (13.7 billion tenge) but it is important to note that the production is mainly based in Astana.