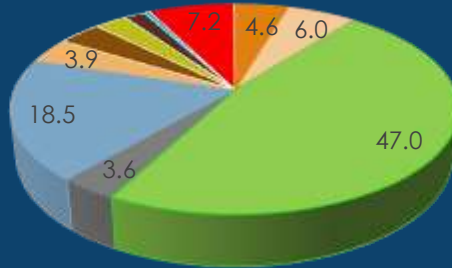


# ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-АВГУСТ 2023



**645,2**  
МЛРД ТГ



**+3,1%**  
ИФО

- промышленные газы
- красители и пигменты
- прочая неорганика
- прочая осн. органика
- удобрения и азотосодер. вещества
- пластмассы в первичных формах

**\$1009**

МЛН



**ЭКСПОРТ**

Импорт 92,0%

Отп 8,0%

**\$3209**

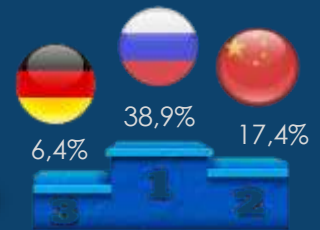
МЛН



**РЫНОК**

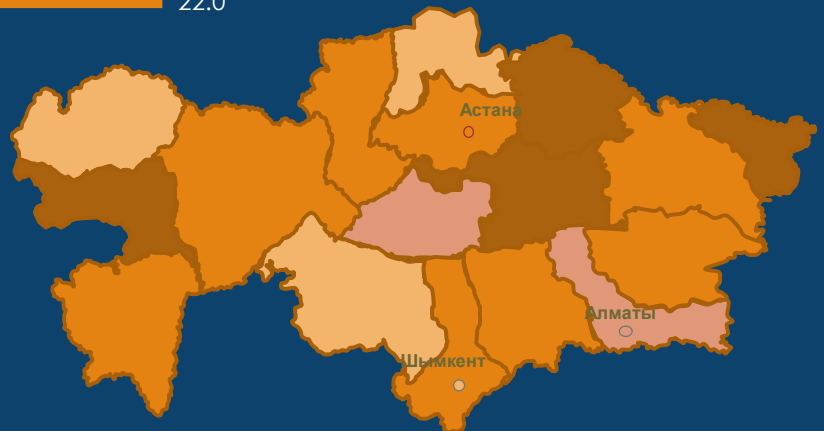
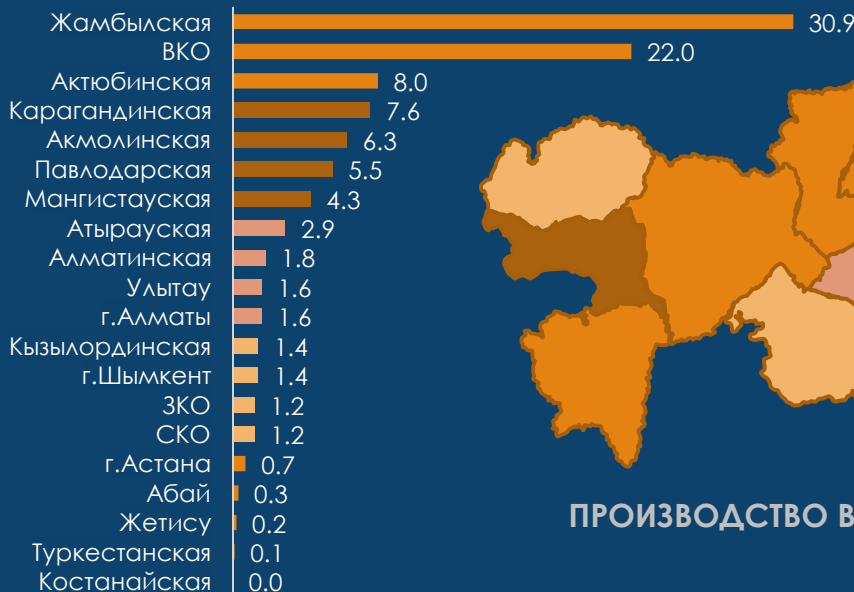
**\$2953**

МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-июль 2023 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ, МЛРД ТЕНГЕ**

### **January-August 2023: Chemical industry**

**A total of 645.2 billion tenge was produced in the chemical industry during January-August 2023, which is 10.6% higher than the same period last year.**

The greatest growth in production volumes in physical terms is shown by the following goods: carbon dioxide (+12.2%), ethyl alcohol (+21.8%), detergents (+38.9%), hydrochloric acid (+0.5%), polyurethanes in primary forms (+14.4%), hypochlorites (+3.2%) as a result of consumer demand in chemicals and related industries (beverage production, agriculture and utilities, construction, etc.).

Approximately 47.0% of chemical products are made up of other inorganic substances, 18.5% are fertilizers and nitrogen-containing substances, 7.2% are chemical products, 6.0% are dyes and pigments, 4.6% are industrial gases, 3.9% are plastics in their original form, and 3.7% are pesticides and agrochemicals.

For the analyzed period, the physical volume index was 103.1%. In related industries (mines and metallurgy, beverage production, construction, etc.), consumer demand increased.

In value terms, **chemical exports for January-July 2023 totaled \$1,009.1 million, an increase of 9.8% over the same period in 2022.** A significant portion of exports go to Russia (35.1%), Uzbekistan (10.5%), and China (9%)

In January-July 2023, chemical industry imports totaled \$2,953.3 million, a 23.7% increase over the same period in 2022. Among the top three importing countries, *Russia* accounts for 38.9%, *China* for 17.4%, and *Germany* for 6.4%.

In January-July 2023, **the market volume of commercial products amounted to USD 3,208.6 million (KZT 1,446.7 billion), an increase of 24.3% from 2022.** It is noteworthy that all indicators have grown: production (+15.8%), exports (+9.8%), and imports (+22.6%). 1.3 percentage points were added to the share of OTP and amounted to **8.0%**. The share of imported products amounted to **92.0%**.

In January-August 2023, the largest volume of production was in Zhambyl (30.9%), East Kazakhstan (22.0%), Aktobe (8.0%), Karaganda (7.6%), Akmola (6.3%), Pavlodar (5), 5%) and Mangistau (4.3%).