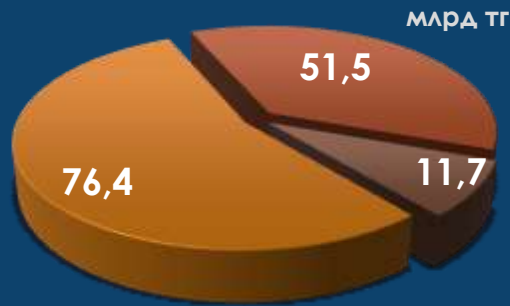


ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-сентябрь 2023 г.



139,6
МЛРД ТГ



114,6%
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$107,6
МЛН



ЭКСПОРТ

Импорт 93,5%
ОТП 6,5%



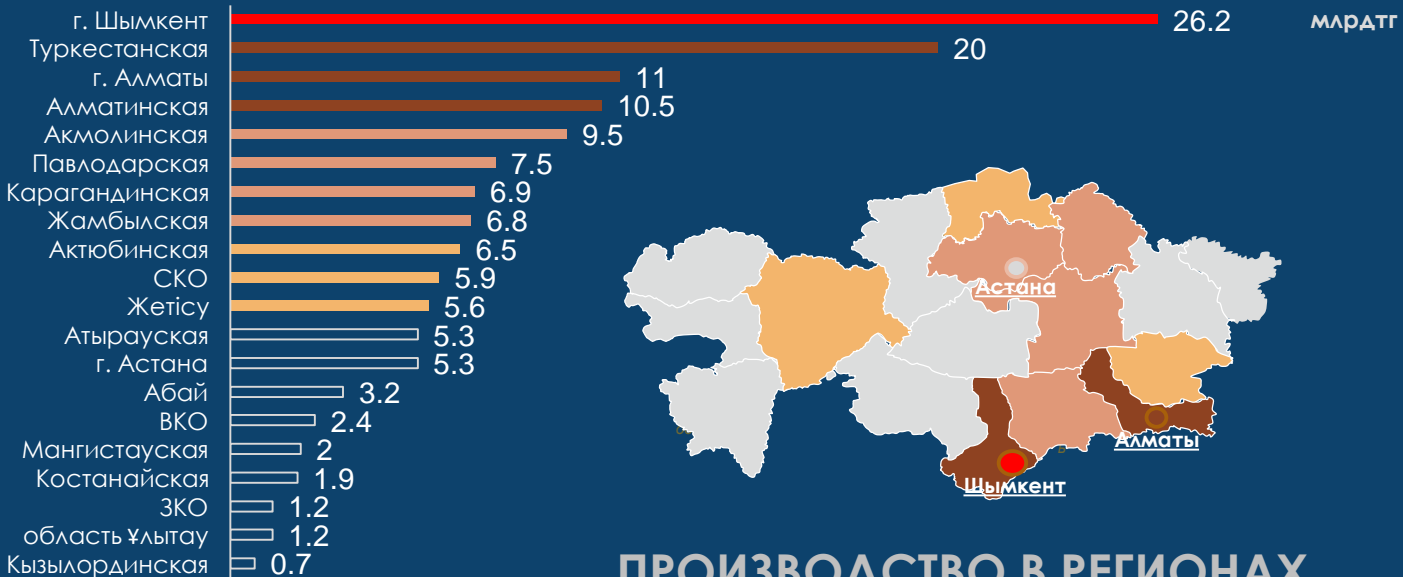
РЫНОК

\$2 883,1
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-август 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-August 2023: Light industry

In nominal terms, light industry production in **January-September 2023** reached **139.6 billion tenge**, **25% more** than in the same period of 2022. All subsectors of light industry are experiencing growth. Textile production increased by 31 percent, clothing production increased by 19.7%, leather and related products increased by 11.4%.

A **114.6%** increase in the **index of physical volume of light industry products** was observed in the period January-September 2023 compared to January-August 2022. Textile production exhibited an increase in **PVI (127.4%)**, whereas clothing production (**99.6%**) and leather production (**87.9%**) showed decreases.

Textile products (+27.4%) saw the greatest growth: carpets and textile floor coverings increased by 25.8 times, cotton yarn from combed fibers that was not packaged by 4.7 times, pile fabrics, terry fabrics, and other special fabrics increased by 5.2 times, nonwoven materials and products made from them increased by 4.3 times, bed linen by 57%, etc.

In clothing production (-0.4%): the maximum decrease is observed in the following products in this sector: blouses, shirts and body shirts, except knitted ones, for women or girls, cotton by 99.4%, warm jackets (including ski jackets), windbreakers, Windbreakers and similar products, knitted, women's or for girls, from other textile materials by 99.2%, trousers and breeches, knitted, women's or for girls, cotton by 98.3%, blouses, shirts, body shirts, knitted, women's or for girls , from other textile materials at 97.1, etc.

As a result of the 12% decline in leather and related products production, the following goods suffered from the highest decline: men's outdoor footwear (boots, boots, shoes) with synthetic leather uppers, by 84.5%, leather from whole cattle horned without hair, 66.9%, waterproof shoes made of rubber or polymer, except for shoes with metal toe caps, 42.2%, special footwear and others not included in other groups, 31.7%.

Light industry exports in January-August 2023 totaled \$107.6 million, **93.8%** higher than the same period in 2022. Clothing goods export supplies increased fourfold, leather and related goods export supplies increased **2.8 times**, while textile export supplies decreased **1%**. The main export countries are Russia, China, and Kyrgyzstan.

Imports of light industry products totaled \$2,883.1 million in January-August 2023, which is **69% higher than 2022**. Light industry imports increased in all sectors: textiles (+46%), clothing (+76%), leather and related products (+78%). China, Turkey, and Russia are the main importing countries.

The Republic of Kazakhstan's **light industry market generated USD 3,085 million** between January and August 2023, with **DPO contributing 6.5%** and imported products contributing **93.5%**.

Shymkent, Turkestan region, Almaty, Almaty region and Akmola region represent high territorial concentrations of the industry. As a share of the total production volume of the republic, **light industry accounts** for 18.8% in Shymkent. The Turkestan region accounts for 14.3%, Almaty for 7.9%, the Almaty region for 7.5%, and Akmola for 6.8%.