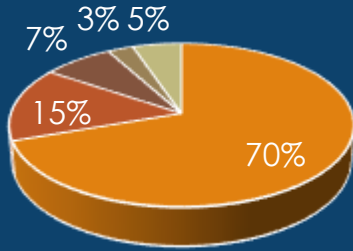


# МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-сентябрь 2023 г.

**58,4**  
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной

**136,9%**  
ИФО

**\$9,1**  
МЛН.



## ЭКСПОРТ

Импорт 68%  
ОТП 32%



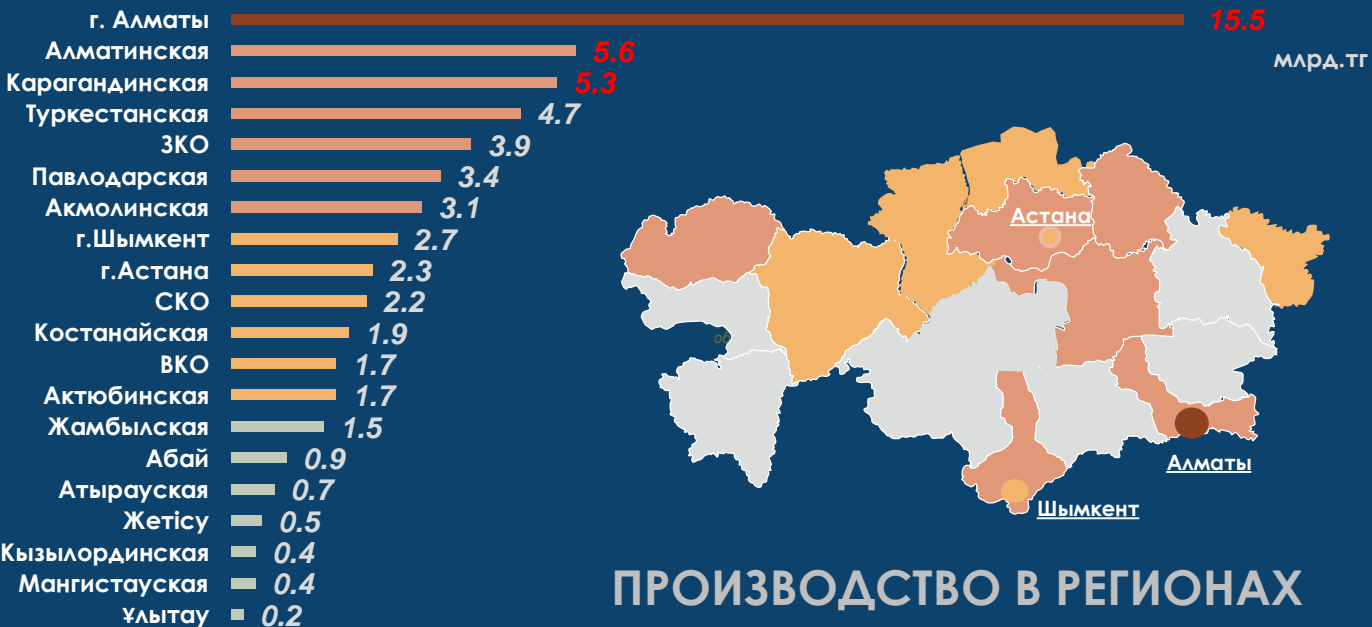
## РЫНОК

**\$224,4**  
МЛН



## ИМПОРТ

Данные по рынку, экспорту и импорту за 8 мес. 2023 г.



## ПРОИЗВОДСТВО В РЕГИОНАХ

## January-September 2023: Furniture industry

A total of **58.4 billion tenge** were produced in **furniture products** from January to September 2023, an increase of **25.1%** on the corresponding period in 2022. For the period under review, **136.9%** of the industry had a **PVI indicator**.

According to the **PVI report**, **production volumes of kitchen furniture** have increased by **36%**, and those of **wooden bedroom furniture** (except beds and wardrobes) have increased by **11.8%**.

The **domestic market for the consumption of furniture products**, based on the results of the period January-August 2023, amounted to **329.9 million US dollars (148.8 billion tenge)**. The share of domestic production was **32%**.

In monetary terms, **exports of furniture products** in January-August 2023 increased by **78.5%** compared to 2022, **totaling \$9.1 million**.

According to the **commodity structure of furniture exports** between January and August 2023, the *following goods contributed to the most volume*: other metal furniture (*USD 2,809.1 thousand*), upholstered seating with wooden frames, other (*USD 967 thousand*), other wooden furniture (*794.8 thousand US dollars*), metal furniture of the type used in institutions (*632.4 thousand US dollars*), other furniture for sitting (*495.1 thousand US dollars*), furniture from other plastics (*488.5 thousand US dollars*), other furniture made of wood and its parts (*447.1 thousand US dollars*), wooden bedroom furniture, other (*393.7 thousand US dollars*), other furniture and its parts (*365.8 thousand US dollars*), etc.

**Furniture products were exported** to Russia (**43.7%** of total exports or **4 million US dollars**), Kyrgyzstan (**17.4%** or **1.6 million US dollars**), and Uzbekistan (**13.9%** or **1 million US dollars**).

A total of **\$224.4 million in furniture imports** was imported during January-August 2023, representing a decrease of **8.8%** from the corresponding period in 2022.

In the commodity structure, the **largest volumes of imported products** belong to other wooden furniture (*USD 43.2 million*), other metal furniture (*USD 24.8 million*), and other furniture upholstered for seating with a wooden frame (*USD 22.1 million*), furniture, wooden bedroom type (*\$21.9 million*), other metal seating furniture, convertible or not convertible into a bed, and parts thereof (*\$12.4 million*), seating furniture, convertible or not transformable into a bed, and its parts, other (*USD 11.3 million*), furniture upholstered for sitting with a metal frame other (*USD 10.2 million*), wooden type furniture used in institutions (*USD 9.6 million*), other furniture and parts thereof (*USD 9 million*), other plastic furniture (*USD 8.8 million*), etc.

Russian furniture products account for **34.3%** of total imports (*77 million US dollars or 77.1 million US dollars*), Chinese furniture products account for *46 million US dollars or 20.8%*, Turkish furniture products account for *24.7 million US dollars or 11 percent*, Belarus furniture products make up *22.6 million US dollars or 10.1 percent*, and Italy furniture products account for *15.3 million US dollars or 6.8%*).

**Across the country, furniture companies are located in all regions.** It is important to note that **Almaty produces 27%** of the country's furniture (15.5 billion tenge).