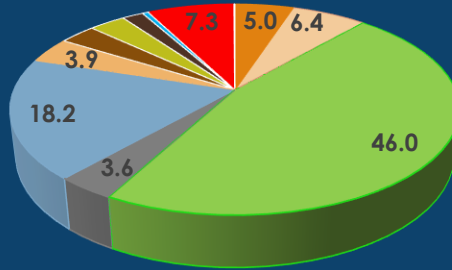


# ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ОКТАБРЬ 2023



**784,2**  
МЛРД ТГ



**+0,9%**  
ИФО

- промышленные газы
- красители и пигменты
- прочая неорганика
- прочая осн. органика
- удобрения и азотосодер. вещества
- пластмассы в первичных формах

**\$1367**

МЛН

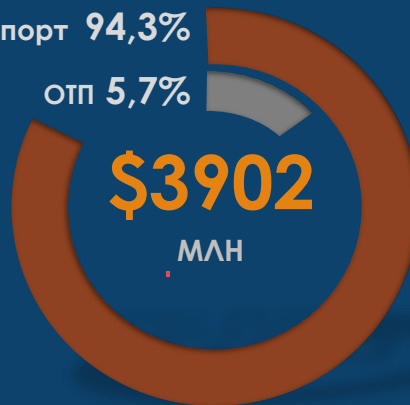


**ЭКСПОРТ**

Импорт 94,3%  
отп 5,7%

**\$3902**

МЛН



**РЫНОК**

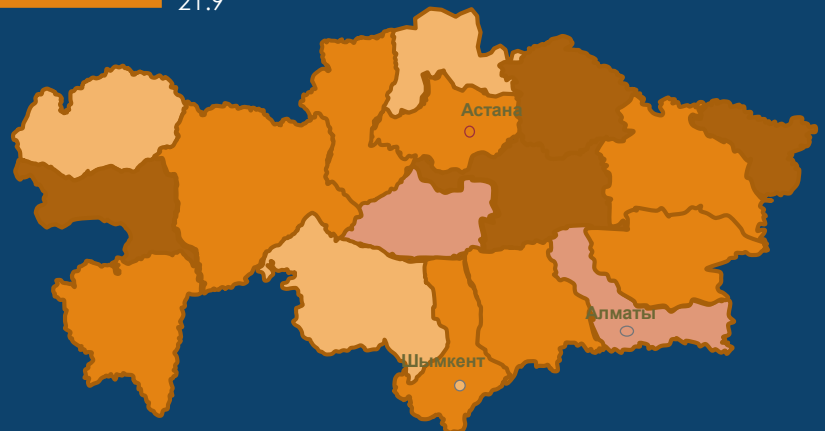
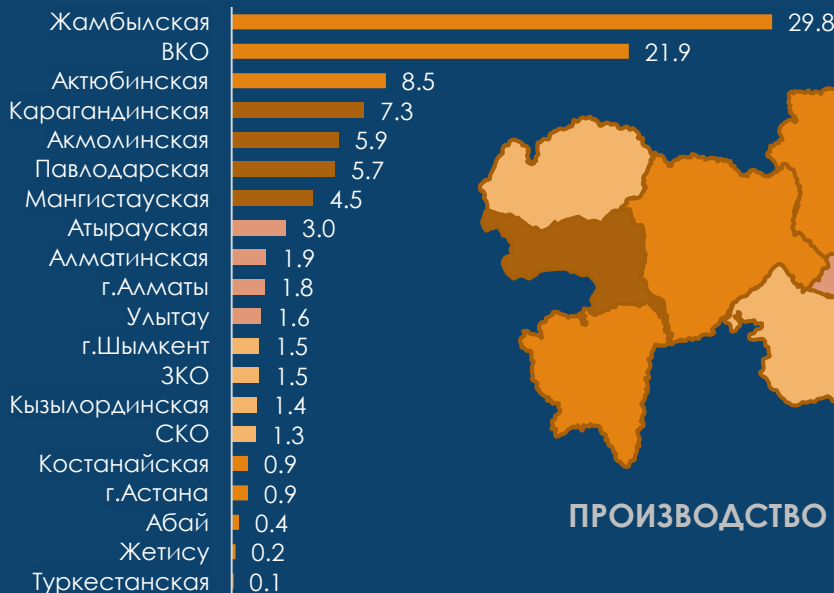
**\$3679**

МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-сентябрь 2023 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ, МЛРД ТЕНГЕ**

## January-October 2023: Chemical industry

During January-October 2023, the chemical industry produced **784.2 billion tenge** in value terms, which is **5.4%** more than the figure for 2022.

A significant increase in physical production volumes can be seen for the following goods: *carbon dioxide* (+6.0%), *ethyl alcohol* (+10.9%), *detergents* (+32.9%), *polyurethanes in primary forms* (+16.2%), and *hypochlorites* (+4.0%) based on consumer demand in the chemical and related industries (beverage production, agriculture, and utilities, construction, etc.).

Approximately **46.0%** of the production of **chemical products** is made up of inorganic compounds, **18.2%** are fertilizers and nitrogen-containing substances, **7.3%** are other chemical products, **6.4%** are dyes and pigments, **5.0%** are industrial gases, **3.9%** are plastics, and **3.1%** are pesticides.

For the analyzed period, the **physical volume index was 100.9%**. The growth was mainly driven by consumer demand in related industries (mining, metallurgy, beverage production, construction, etc.).

For January-September 2023, **chemical exports** totaled **\$1,367 million**, a **6.8% increase over 2022**. Major export countries: **Russia (32.2%)**, **China (13.7%)**, **Uzbekistan (9.3%)**.

The **chemical industry imported \$3,678.5 million** worth of products from **January to September 2023**, an increase of **14.3%** over the same period in 2022. The main importers are **Russia (38.3%)**, **China (18.0%)**, and **Germany (6.2%)**.

The **market volume of chemical products** for January-September 2023 was **USD 3,901.9 million (KZT 1,767.1 billion)**, which is **15.1%** higher than in 2022. There is a **notable increase** in all indicators: production (+9.5%), exports (+6.8%), and imports (+14.3%). Over the same period, **OTP** increased by **0.7** percentage points and accounted for **5.7%** of the total. Imported products made up 94.3% of the market.

In January-October 2023, **the most chemical products were produced in the following regions**: Zhambyl (29.8%), East Kazakhstan (21.9%), Aktobe (8.5%), Karaganda (7.3%), Akmola (5.9%), Pavlodar (5.7%) and Mangistau (4%)