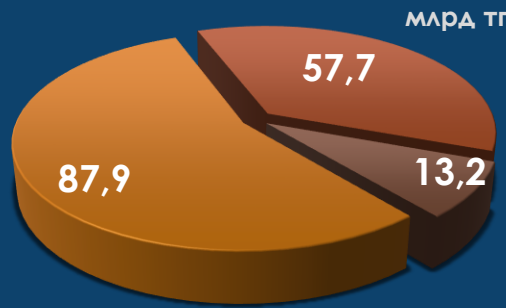


# ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

## январь-октябрь 2023 г.



**158,8**  
МЛРД ТГ



**114,6%**  
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

**\$124,8**  
МЛН



**ЭКСПОРТ**

Импорт 94,8%  
ОТП 5,2%



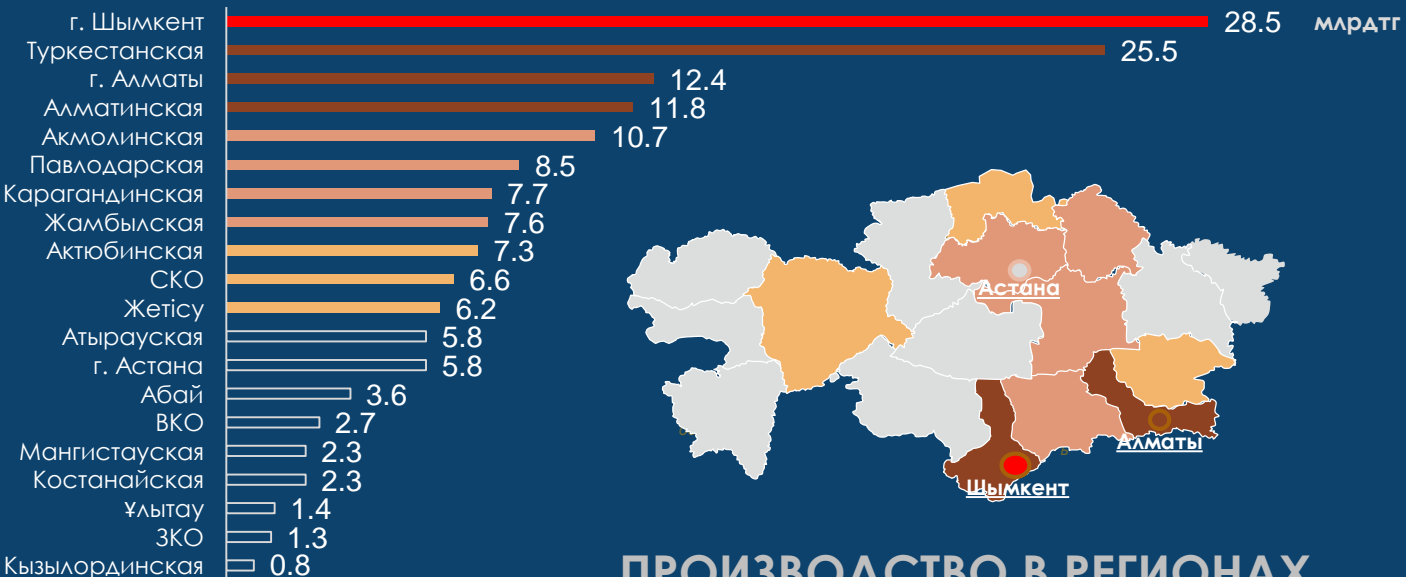
**РЫНОК**

**\$3 328,9**  
МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-сентябрь 2023 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ**

## January-October 2023: Light industry

The volume of **light industry production** in January-October 2023 amounted to **158.8 billion tenge**, which in nominal terms is **21.6% higher** than the level of the same period in 2022. Growth is observed in all **sub-sectors** of light industry. In the production of textiles (+24.5%), clothing (+20.1%), leather and related products (+1%).

The **index of physical volume of light industry products** for January-October 2023 compared to January-October 2022 amounted to **114.6%**. An increase in PVI was observed in the production of **textiles (127.4%)**, but a decrease occurred in the sectors of **clothing (99.6%)** and **leather and related products (87.9%)**.

The following goods experienced the highest growth (+27.4%): cotton fabrics accounted for **89.3%** of the growth, cotton yarn accounted for **3.7 times**, artificial fibers and threads accounted for **2.4 times**, bed linen linen accounted for **56.3%**, nonwoven fabrics and products made from them (excluding clothing) accounted for **5 times the growth**, and tulle and mesh fabrics (excluding knitted fabrics) accounted for **49%**.

The maximum decrease of **40%** has been observed in clothing production (**-0.4%**): the production of work clothes decreased by **40.9%**, coats, raincoats, raincoats with hoods, warm jackets (including ski jackets), windbreakers decreased by **58.4%**. Men's jackets and blazers (except knitted) decreased by **32.9%**, women's trousers and overalls (except knitted) decreased by **56.1%**, infant clothing and accessories decreased by **63.9%**.

The production of leather and related products (**-12.1%**) is impacted by a **65.4%** decrease in leather from whole cattle without hair and a **95.4%** decrease in natural or composite leather products.

**The volume of light industry exports in January-September 2023 reached \$124.8 million, which is 91.2% higher than the same period last year.** Clothing goods exports increase four times, leather and related products by 2.7 times, but textile products decrease 6.6%. Top export destinations: Russia, China, Kyrgyzstan.

**During January-September 2023, imports of light industry products totaled \$3,328.9 million, up 59.4% from the same period last year.** The import supply of textiles, clothing, leather and products related to leather has increased by 39.7%, 64.4% and 69.8%, respectively, in all sectors of light industry. Chinese, Turkish, and Russian are the main importers.

Between January and September 2023, the volume of the light industry market in the Republic of Kazakhstan reached 3,512.7 million US dollars, with OTP accounting for 5.2% and imported products accounting for 94.8%.

Shymkent has the highest territorial concentration, followed by Turkestan, Almaty, the Almaty region, and Akmola. Approximately 18% of the nation's total production is produced in the cities of Shymkent. The Turkestan region accounted for 16.1%, Almaty accounted for 7.8%, Almaty region for 7.4%, and Akmola region for 6.7%.